

KINTAVAR

EXPLORATION INC

NEW DIVERSIFIED BUSINESS MODEL

CORPORATE PRESENTATION

June 26, 2024

TSX.V: KTR F: 58V



Forward-Looking Statement

Our presentation contains “forward-looking statements” not based on historical facts. Forward-looking statements express, as of the date of this presentation, our estimates, forecasts, projections, expectations and opinions as to future events or results. The forward-looking statements that are contained in this presentation are based on various assumptions and estimates by the Corporation and involve a number of risks and uncertainties. As a consequence, actual results may differ materially from results forecast or suggested in these forward-looking statements and readers should not place undue reliance on forward-looking statements. We caution you that such forward-looking statements involve known and unknown risks and uncertainties, as discussed in the Corporation’s filings with Canadian Securities Administrators. Various factors may prevent or delay our plans, including but not limited to, contractor availability and performance, weather, access, mineral prices, success and failure of the exploration and development carried out at various stages of the program, and general business, economic, competitive, political and social conditions. The Corporation expressly disclaims any obligation to update any forward-looking statements, except as required by applicable securities laws.

Who is Kintavar?



KTR.V

An exploration company based in Quebec specialized in project generation and development with the expertise and local infrastructure to offer complete exploration services

Fer à Cheval

Revenue generating outfitter
Growth potential
Outstanding infrastructure
A+ social acceptability

Exploration Services

Local and experienced workforce
offering complete project management

Project Generation

- Acquisition and generation of prospective projects
- Can lead to internal project advancement or to options

Exploration Portfolio

- Mitchi – Wabash District: Flagship stratiform copper properties
- Other diversified mineral assets in progress
- Can lead to an option

Leadership

Young and dynamic team with diversified experience



Kintavar's exploration team comprises of senior geologists, junior geologists and specialized technicians capable of managing and executing all exploration programs

Management Team

Kiril Mugeran, President & CEO

- President/CEO of Géomega Resources
- Previously exploration geologist with Gold Fields Ltd. and mining analyst with Industrial Alliance Securities
- Holds a B.Sc. from McGill University in Earth & Planetary Sciences

Pierre-Luc Lalonde, Exploration Manager

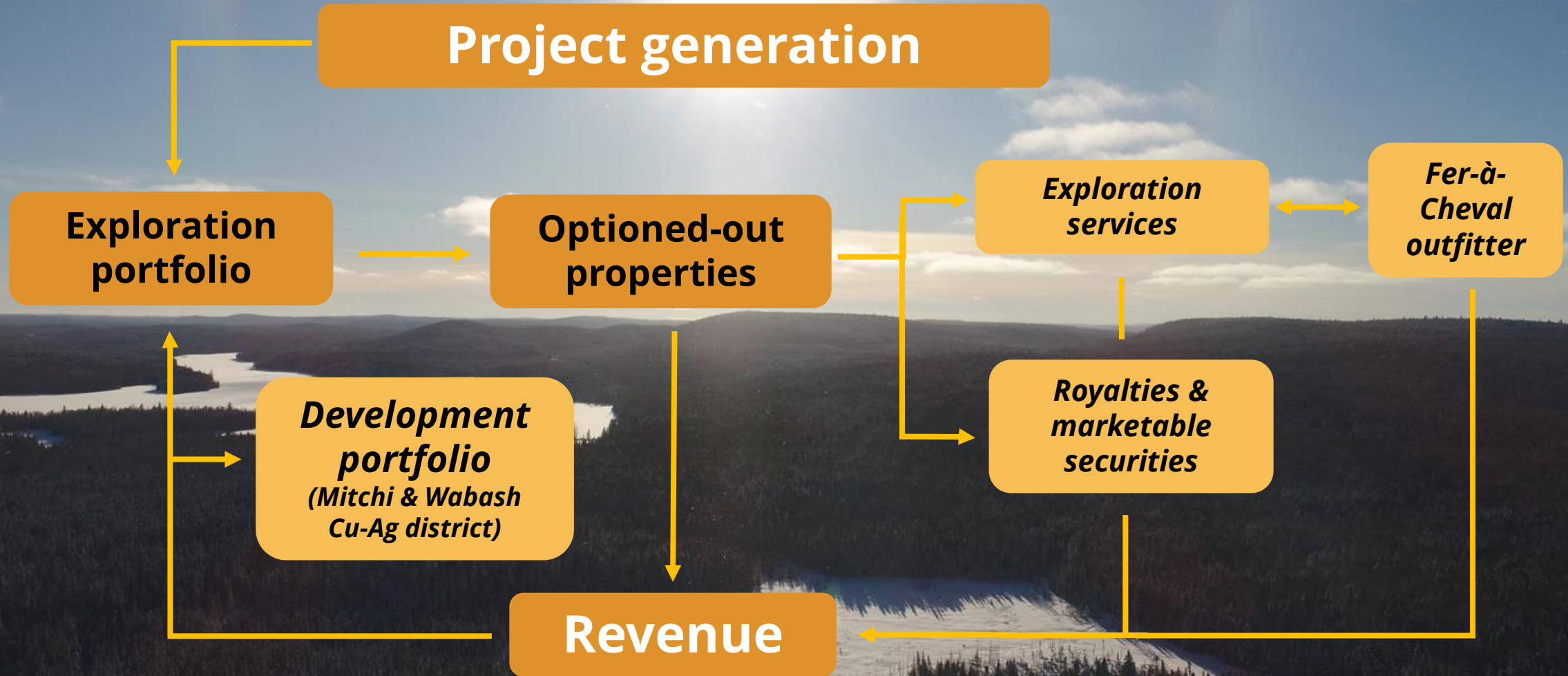
- 10 years of field and management experience in mineral exploration
- Project geologist for various gold projects in Abitibi, as well as base metal projects in the Grenville province
- Holds a B.Sc. in geology (mineral resources) from UQAM

Mathieu Bourdeau, CPA, CA, CFO

- 8 years as Dir. of Audit and Advisory Services for the Montreal and Luxembourg offices with Deloitte
- Holds a B.Sc. in Business administration from HEC
- Responsible for Fer-à-Cheval, oversees all projects and management

Revenue Generating Model

Exploration with limited dilution



Business Model

- ➔ Project generation to develop and option-out properties
- ➔ Services offered through our experienced exploration team
- ➔ Generation of income from services, properties sale and royalties
- ➔ Development of KTR assets with limited share dilution
- ➔ In-house equipment and infrastructure for complete project management

Hybrid model

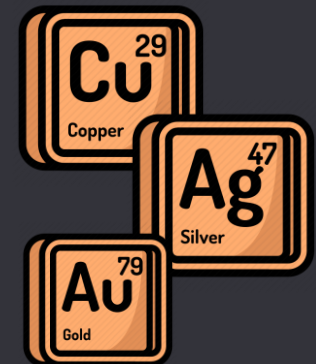
**Exploration
company**

Self-sustaining
model with
limited dilution
to shareholders

**Project
generator**

**Diversified
mineral assets**
Experienced workforce
for all types of
exploration projects

**Exploration
services**





Opportunities

- ➔ Offer the investment community a cash flowing exploration company
- ➔ Grow a royalties portfolio
- ➔ Have a diversified equities portfolio
- ➔ Attract direct & indirect exploration investors
- ➔ Limited dilution
- ➔ Potential to reduce shares outstanding
- ➔ Potential to add more services
- ➔ Potential to grow outside of Quebec

Challenges

Time to implement & demonstrate: 2-5 yrs

Competitive market: services & project generation

Educate the market on the new model

Human Resources: larger team to manage

Comparable examples

- ➔ Comparing different project generators (QC focus) & a drilling company as an example of a service company
 - ➔ Peaks on discoveries for the project generators
 - ➔ Peaks on bull market cycles for both service companies and project generators
 - ➔ Cope better with prolonged bear markets
 - ➔ Low dilution even after 20+ yrs of operation
- ➔ Not showing royalty companies and equity holdings – shorter timeframe & more active M&A

Combining various elements to build for success:

- **Excitement of exploration**
- **Recurring revenues of services**
- **Upside of royalties & equity holdings**
- **Understanding of the evolving regulatory environment for investments**



Exploration Services

- ✓ Complete project management from A to Z: claim management, permitting, field work (planning, prospection, geochemistry, trenching, drilling, logging), technical reports, data processing and interpretations, 3D modelling
- ✓ Local and experienced workforce capable of managing all types of exploration projects at different stages
- ✓ Equipment and infrastructure for most exploration services, including temporary camp infrastructure, vehicles, machinery, field materiel, etc.
- ✓ Strong relations with the local and provincial governments, as well as local First Nations

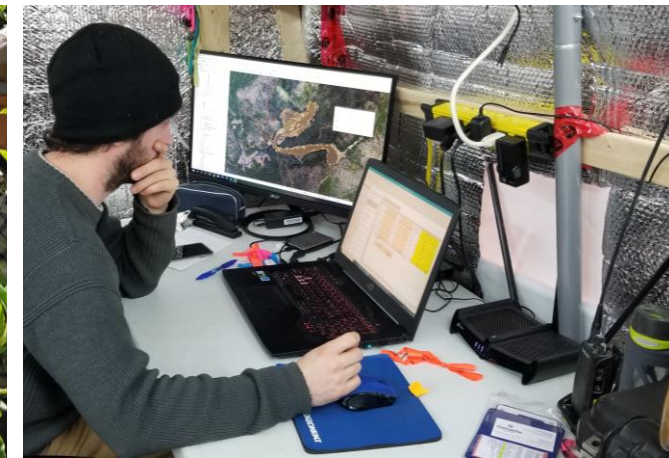
Why Kintavar?

We offer our services to our optioned-out projects, facilitating project development.

By continuing to work on optioned properties, Kintavar ensures continuity in exploration efforts, building upon previous work and insights gained.

Unlike other private service companies, Kintavar has a strong interest in the long-term success of the optioned-out projects.

From early-stage prospecting to advanced exploration stages, we provide end-to-end solutions to support our clients' exploration projects at every phase of development.



Recent Exploration Services Contracts

REE-Niobium Carbonatite, Baie-James, Quebec

- Completed a 5718m drilling program in 2023
- Conducted a geochemical soil survey

Greenstone Belt Orogenic Gold, Chibougamau, Quebec

- Conducted prospecting and B-horizon soil surveys
- Completed two drilling programs totaling 3992m (2020 and 2021)

Key Services Offered

- ➔ Complete project management
- ➔ Permitting, planning and budgeting
- ➔ Strong relations with local First Nation's community
- ➔ Execution and management of drilling programs
- ➔ Geological interpretations and preparation of technical reports
- ➔ On-site temporary camp infrastructure including core logging and cutting facilities, rental trailers, dormitories and sanitary suites.



Temporary camp site



Core logging facilities



Surveying of drill collars

Optioned-out Projects

Anik Property – Optioned to IAMGOLD Corporation

- Orogenic gold mineralization within the Chibougamau-Matagami greenstone belt, Chapais-Chibougamau region, Quebec
- Adjacent to the Nelligan deposit (IAMGOLD): Indicated resources of 74.5 Mt at 0.84 g/t Au (Feb. 23rd, 2023, IAMGOLD press release)
- Up to \$3M in cash and share payments
- Up to \$6.5M work commitment over 5 years to earn 75% of the project
- KTR: Free carried interest 10%, convertible to 1.5% NSR

New Mosher Property – Optioned to Gitennes Exploration inc.

- Orogenic gold mineralization within the Chibougamau-Matagami greenstone belt, Chapais-Chibougamau region, Quebec
- Located 5 km from the historical Joe Mann gold mine (4.8 Mt at 8.26 g/t Au; Houle et al., 2008)
- 1.5% NSR
- Kintavar operates and manages all exploration work on the property

Other projects

- Various discussions ongoing

Diversified mineral assets and exploration projects

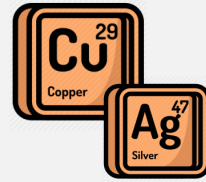
Exploration Portfolio

- ➔ New hybrid exploration model with services and properties revenues allows for project advancement with limited share dilution
- ➔ Extensive experience across a variety of geological settings and diverse mineralization

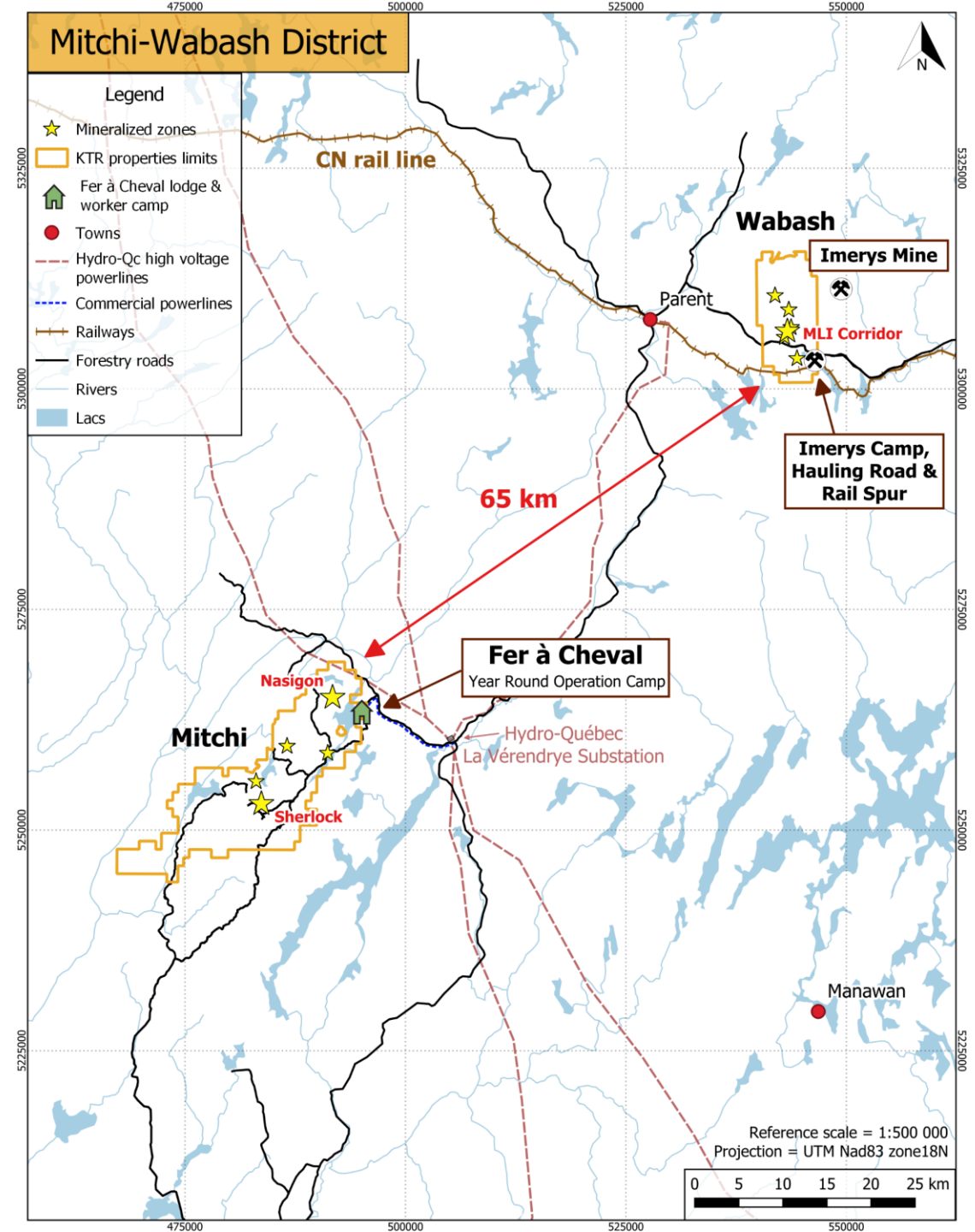
Variety of precious and base metal properties that are being internally advanced and available for option



Mitchi – Wabash District



- ➔ Two stratiform sediment hosted copper-silver projects, mineralization in marbles, diopsidites and paragneiss units
- ➔ Grenville geology metamorphosed and structurally deformed the basins for favorable thickness
- ➔ Sherlock zone - 1st open pit resource defined: 2.99 Mt @ 0.4% Cu, other potential open pit targets
- ➔ Road and rail access (rail spur, camp and hauling road within Wabash property)
- ➔ Support from the local communities
- ➔ ESG – Connected to Hydro Quebec grid
- ➔ Year-round worker camp at the Fer à Cheval outfitter
- ➔ Mitchi: 456 claims – 26,051 hectares
- ➔ Wabash: 160 claims – 8,932 hectares



Fer à Cheval - Local asset



➔ Private road, power line (15km),
fueling station, helicopter pads



➔ Over 150 sleeping
accommodations



➔ Building stronger ties with the
local communities



➔ Cash flowing business working
with the forestry industry, Hydro
Quebec, local ATV &
snowmobiling



➔ 240 km² of exclusive fishing &
hunting territory covering a
large portion of the Mitchi basin



➔ Growth potential





Board of Directors

Kiril Mugerma

- President/CEO of Géomega Resources
- Previously exploration geologist with Gold Fields Ltd. and mining analyst with Industrial Alliance Securities
- Holds a B.Sc. from McGill University in Earth & Planetary Sciences

Genevieve Ayotte

- CFO of Arianne Phosphate Inc. and President of Women in Mining, Montreal
- Holds a B.Sc. In Business Management and a D.E.S.S. in Public Accounting from HEC Montréal
- Extensive mining knowledge and experience in public accounting at PwC

Maxime Lemieux, LLC

- Member of the National Capital Markets and M&A group at McMillan LLP
- Practice focused on securities, corporate finance and M&A in the mining and technologies sectors
- Director of GobiMin Inc and Jourdan Mining Resources

Guy Le Bel, P. Eng

- Over 35 years experience in mining and base metals
- President of Quebec Copper and Gold
- Held various executive and director roles with Golden Queen Mining, Aquila Resources, Pembridge Resources, VP evaluation for Capstone, VP business dev. for Quadra/FNX



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