



CORPORATE PRESENTATION
December 2022



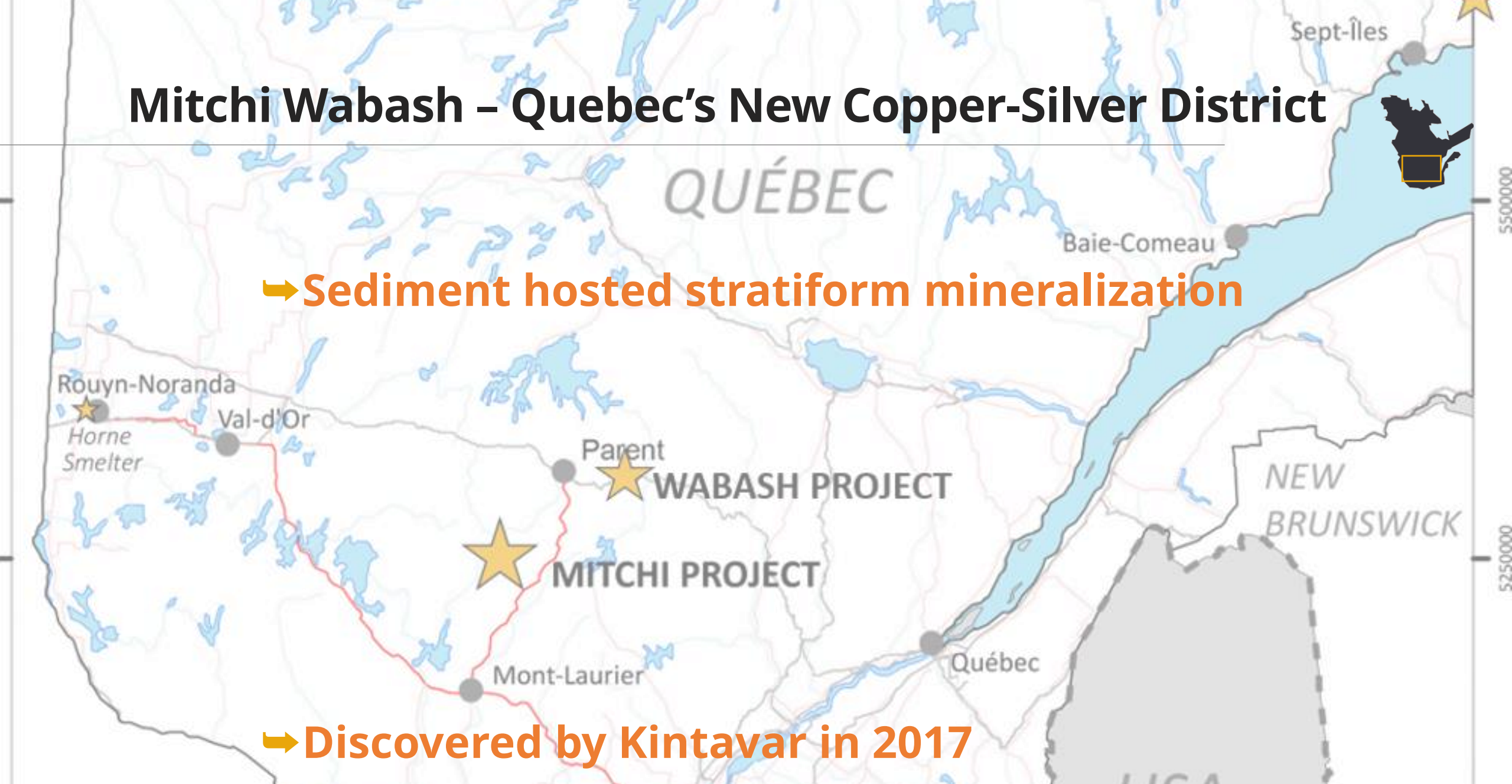
Forward-Looking Statement

Our presentation contains “forward-looking statements” not based on historical facts. Forward-looking statements express, as of the date of this presentation, our estimates, forecasts, projections, expectations and opinions as to future events or results. The forward looking statements that are contained in this presentation are based on various assumptions and estimates by the Corporation and involve a number of risks and uncertainties. As a consequence, actual results may differ materially from results forecast or suggested in these forward-looking statements and readers should not place undue reliance on forward-looking statements. We caution you that such forward-looking statements involve known and unknown risks and uncertainties, as discussed in the Corporation’s filings with Canadian Securities Administrators. Various factors may prevent or delay our plans, including but not limited to, contractor availability and performance, weather, access, mineral prices, success and failure of the exploration and development carried out at various stages of the program, and general business, economic, competitive, political and social conditions. The Corporation expressly disclaims any obligation to update any forward-looking statements, except as required by applicable securities laws.

Mitchi Wabash – Quebec's New Copper-Silver District

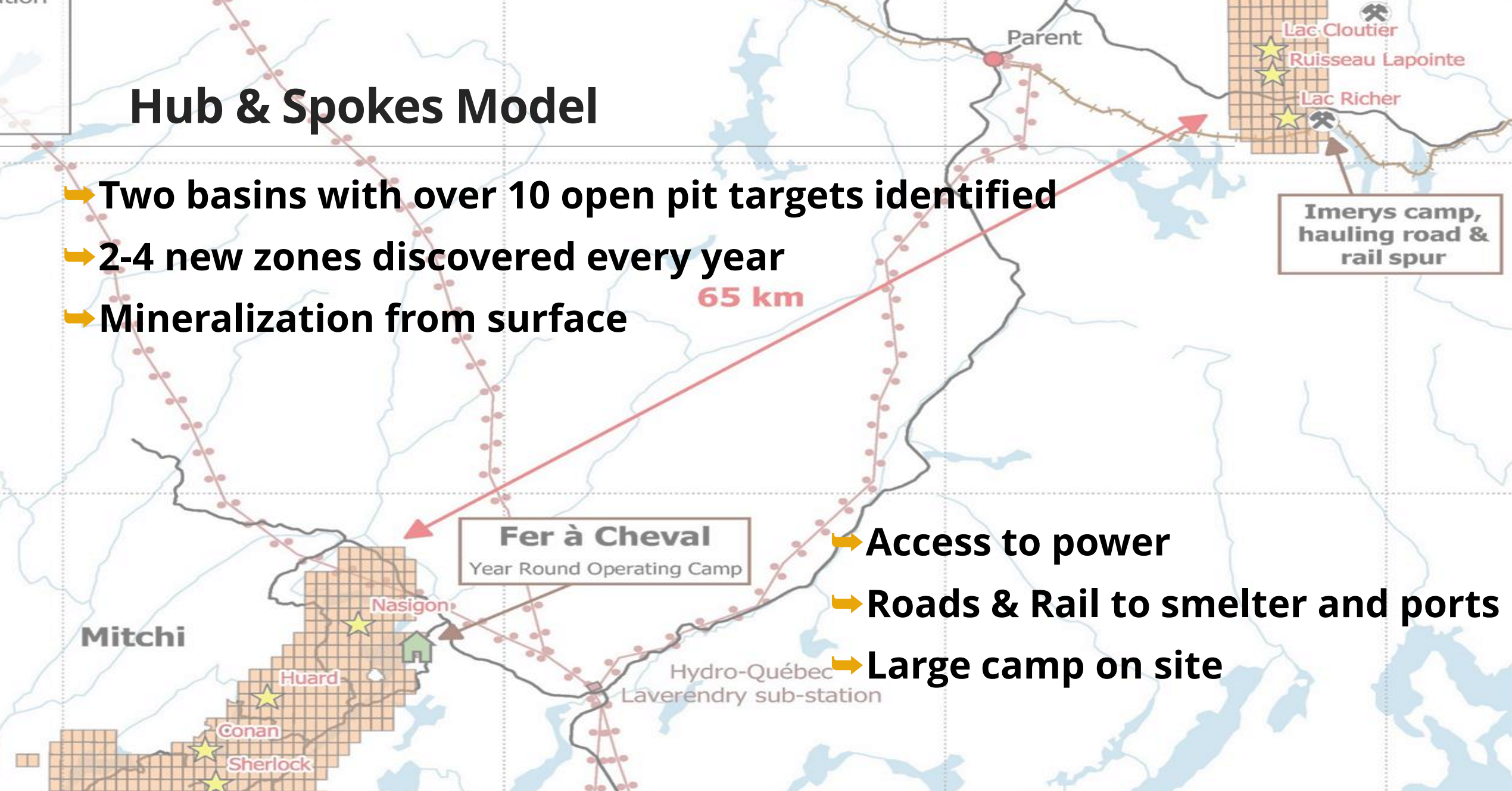
➔ Sediment hosted stratiform mineralization

➔ Discovered by Kintavar in 2017



Hub & Spokes Model

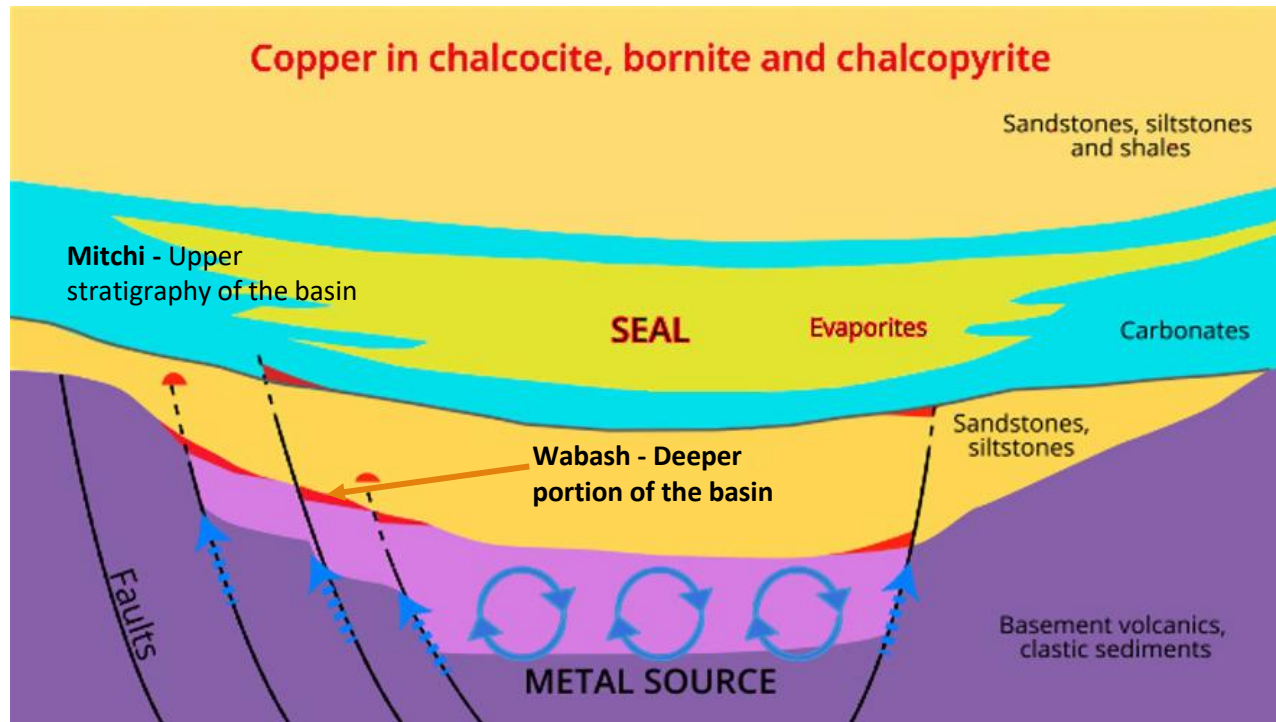
- ➔ Two basins with over 10 open pit targets identified
- ➔ 2-4 new zones discovered every year
- ➔ Mineralization from surface



- ➔ Access to power
- ➔ Roads & Rail to smelter and ports
- ➔ Large camp on site

Mitchi Wabash – Advantages

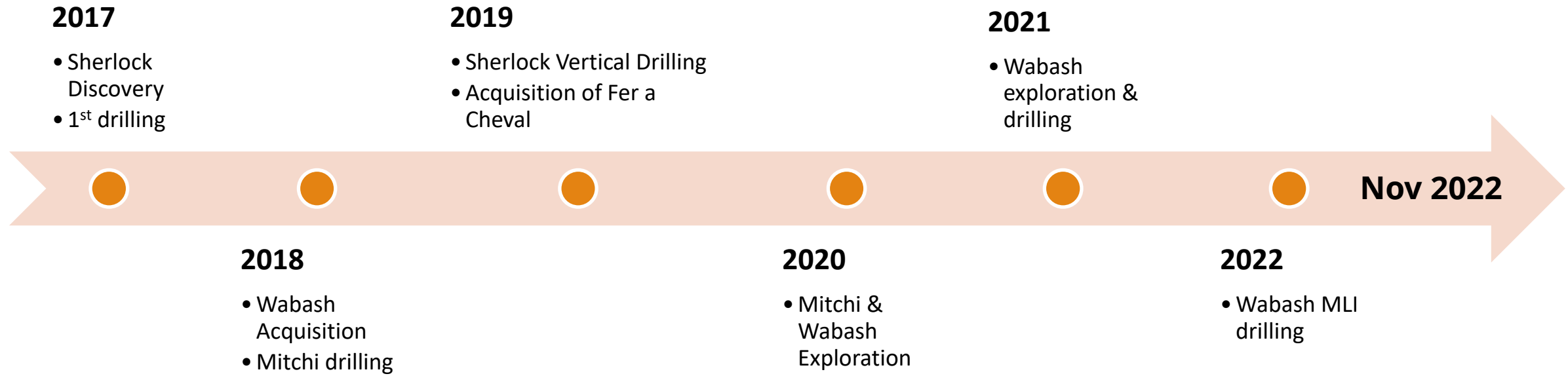
- ➔ Classical Stratiform Sed hosted deposits are major underground mines in Central Africa & Poland
- ➔ Up to 10m thickness and medium to high grade
- ➔ >10% of global Cu and >5% global Ag production



- ➔ Located in central **Quebec - a safe & stable jurisdiction** in need of Copper deposits
- ➔ Grenville geology metamorphosed the basins, no longer recognizable visually as the classical deposits – **stayed underexplored**
- ➔ Folding brought the units to surface and increased thickness – **amendable to open pit mining**
- ➔ Major local Infrastructure & communities – **can be developed as multiple pits & 1 central mill**

Mitchi Wabash – 2017 to 2022

- ➔ 5 years of exploration led to multiple discoveries
- ➔ Zones are dispersed throughout the basins
 - ➔ Reduces potential to identify one single very large zone
 - ➔ Long time to evaluate each zone for its total size

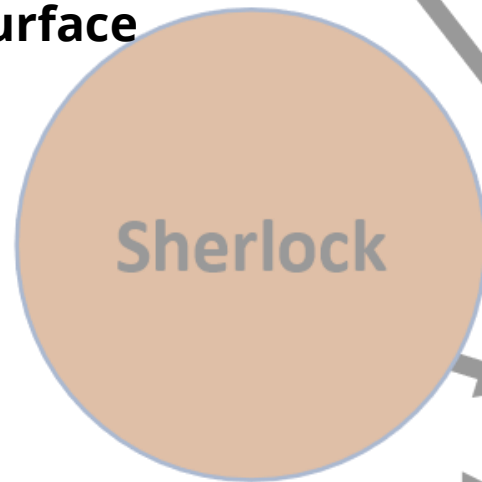


Mitchi-Wabash District – Exploration to Development

➔ Switching model from pure exploration to Exploration / Development

- ➔ Unique access to infrastructure
- ➔ Easy access to all the zones
- ➔ **Mineralization from surface**
- ➔ **Minimal strip ratio**
- ➔ **Simple metallurgy**
- ➔ Local work force

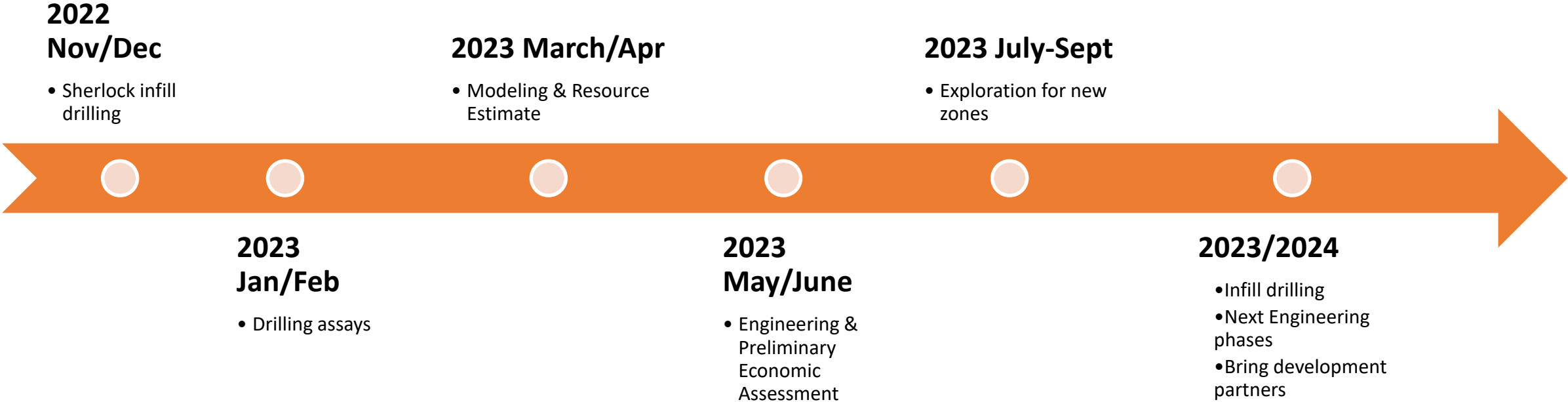
- ➔ Central mill & satellite deposits
- ➔ Add 2-4 zones per year
- ➔ Focus on pits within 5km of Sherlock and the mill
- ➔ Potential to upgrade with sorting
- ➔ **Small environmental footprint**



Processing
Plant

- ➔ Targeting **low CAPEX** mining development
- ➔ Gradually increase plant throughput

Mitchi Wabash – Next 24 Months

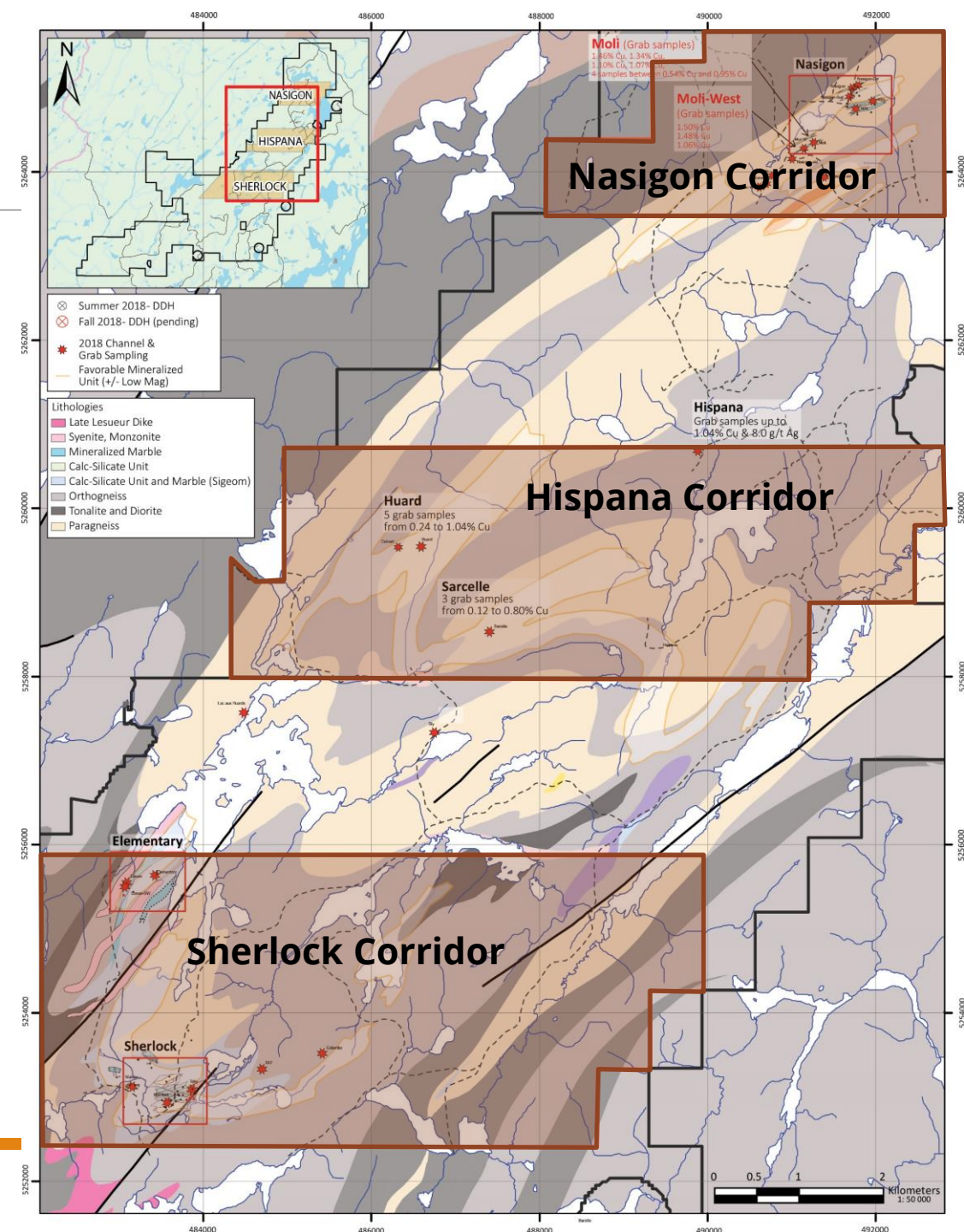


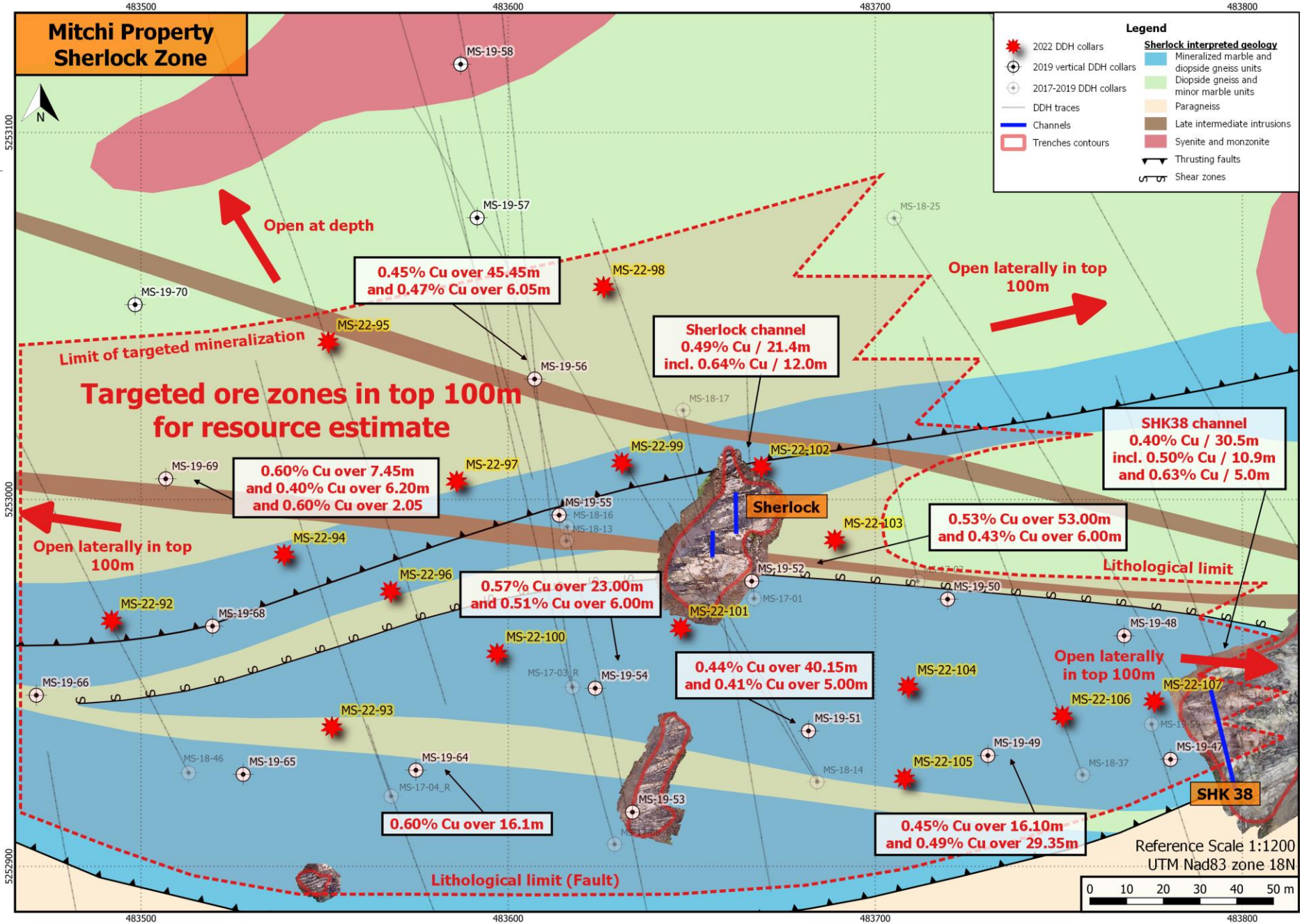
Mitchi Project

- ➔ 538 claims – 30,609 hectares
- ➔ Entire sedimentary basin secured & Royalty free
- ➔ **3 Main corridors confirmed**
- ➔ **Cu, Ag and Co mineralization**
- ➔ Majority of the area remains unexplored
- ➔ Favorable folded stratigraphy continues for over 20km
- ➔ 15,000+m of drilling on Sherlock and other zones

Simple Metallurgy - Traditional flotation

- ➔ Up to 59% Cu concentrate & up to 80% recovery
- ➔ No penalty elements present
- ➔ Credit from Silver (and Cobalt?)
- ➔ Optimization to be completed

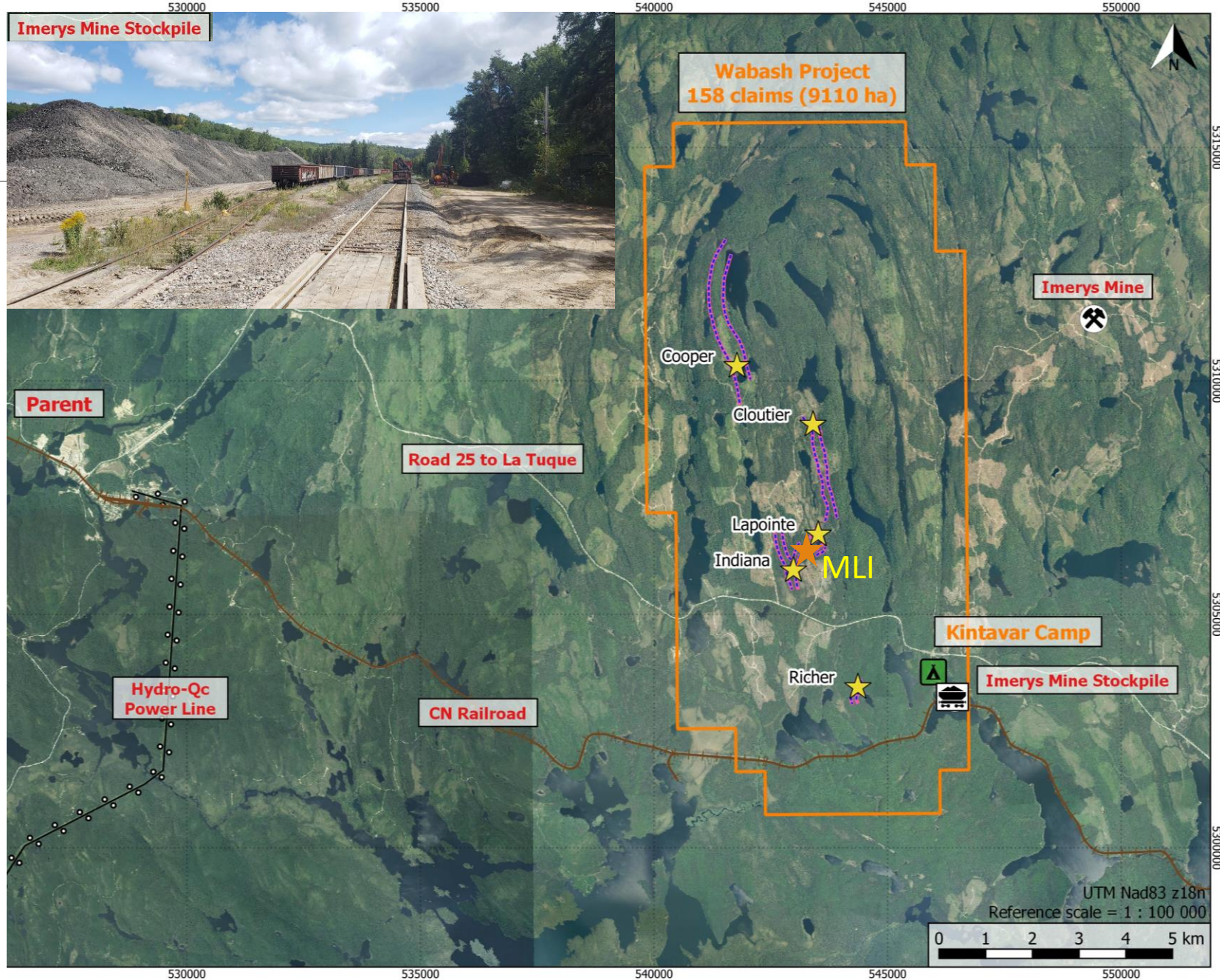




- ➔ Main Sherlock zone well defined
- ➔ Stacking of 3 to 4 horizons ~50m thickness
- ➔ Mineralization from surface
- ➔ >400m long by 300m wide
- ➔ Deepest mineralization to date 160 m
- ➔ Mineralization from surface & open to East, North & West
- ➔ Infill drilling Nov/Dec 2022
- ➔ Assays Jan/Feb 2023
- ➔ Resource Estimate March/April 2023

Wabash Project

- ➔ 2nd Folded sedimentary basin
- ➔ **Copper mineralization demonstrated >2km**
- ➔ Soil anomalies extend >8km
- ➔ Favorable folded stratigraphy continues for over 30km
- ➔ **Entire basin secured**
- ➔ Rail spur, camp and hauling road inside property limits
- ➔ **Year-round road access & 15km to hydro power**
- ➔ Ongoing logging activity
- ➔ LTE & fiber network being installed



➡ **Drillhole WAB-21-21**
discovery:

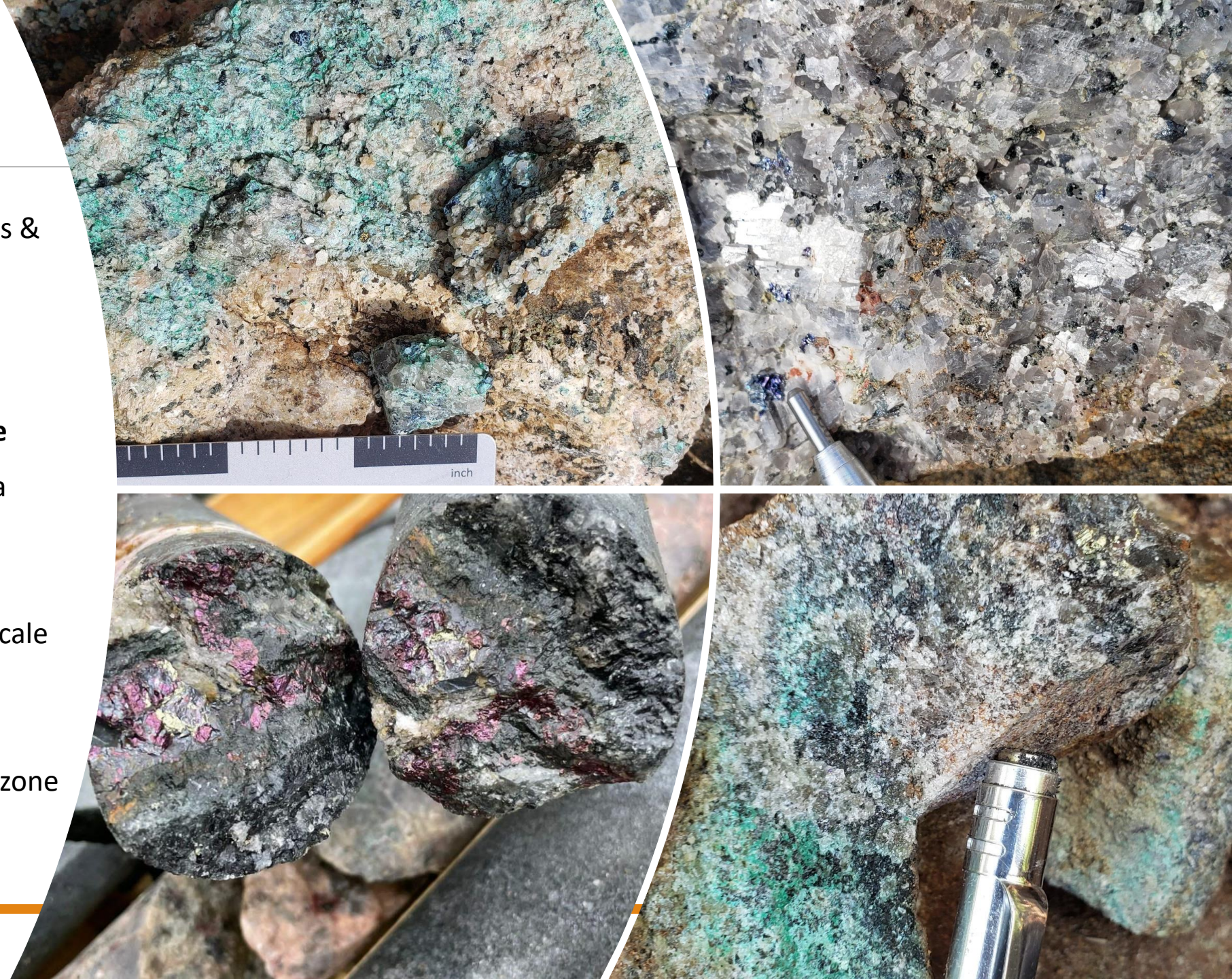
- ➔ 1.01% Cu, 19.3 g/t Ag over 16.8m from 64.4m
- ➔ Including 7.6m with 1.26% Cu and 22 g/t Ag

- ➔ MLI corridor >1km;
Open to the NE and SW



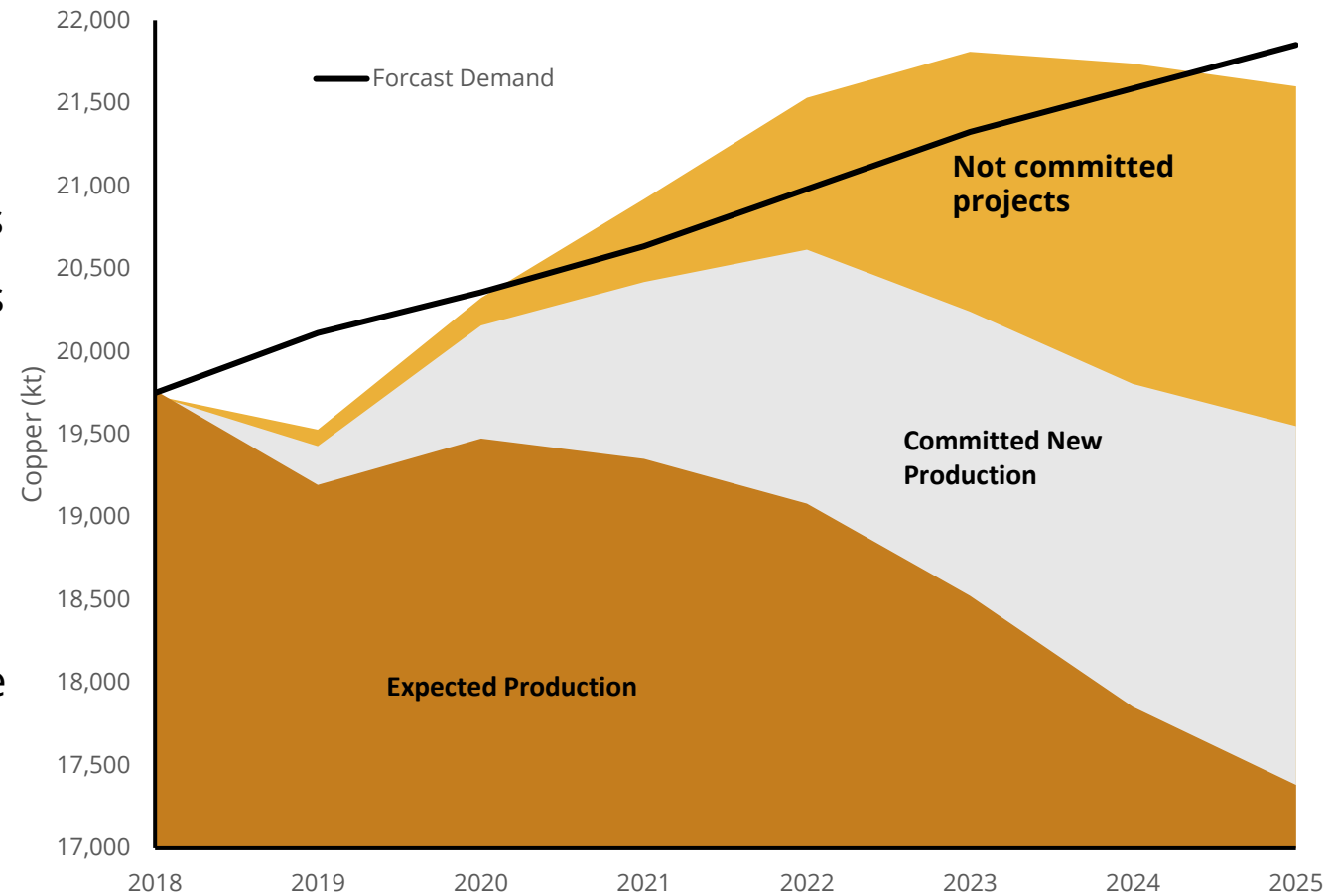
Mitchi - Wabash

- ➔ Mineralization in marbles, diopsidites & paragneiss units
- ➔ **Bornite, Chalcopyrite and Chalcocite dominant** with sphalerite and galena
- ➔ Interbedded horizons cm to metric scale
- ➔ Folding and structure differs in each zone



Copper – Metal of the Century

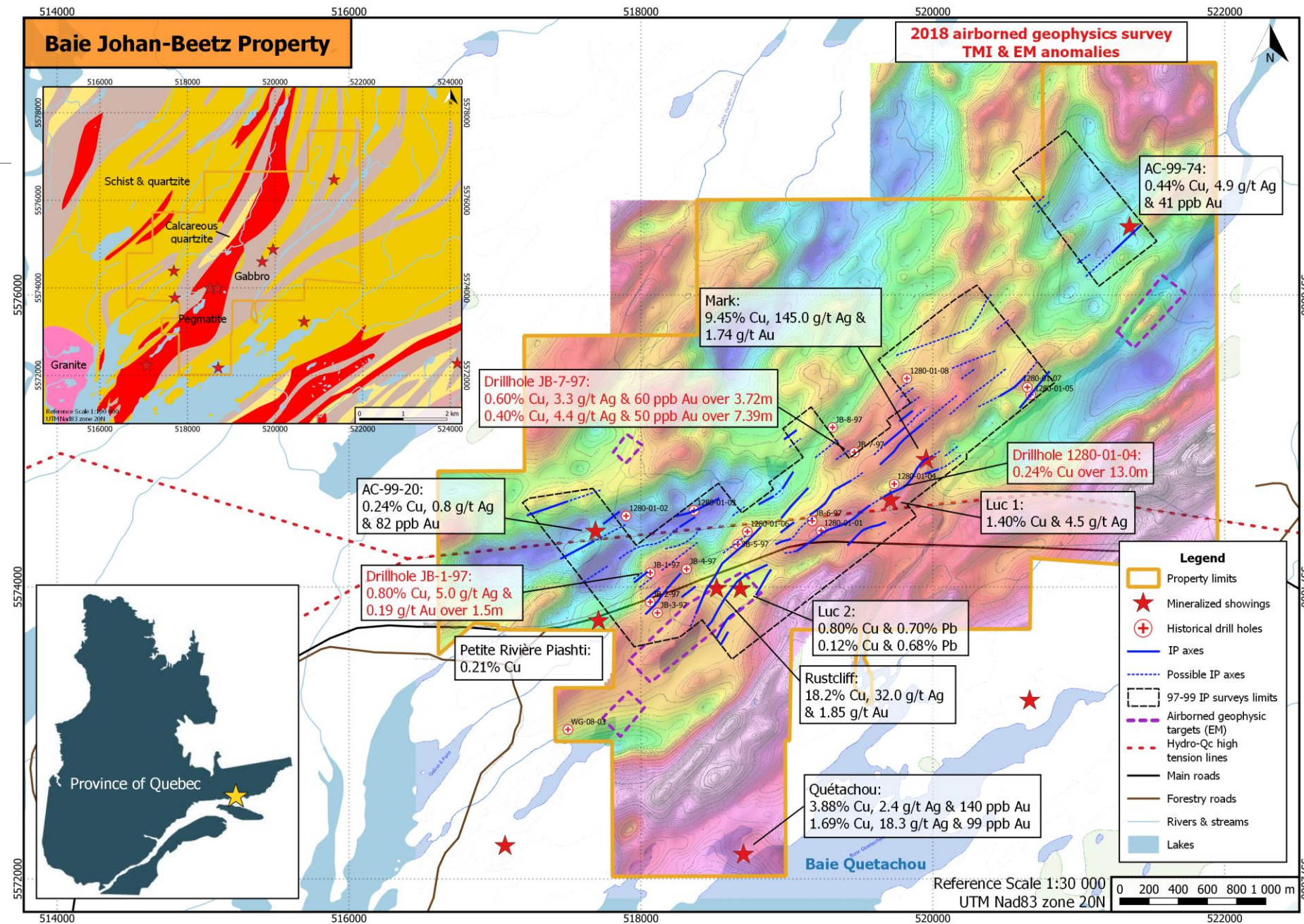
- ➔ Average mine reserve grades are declining
- ➔ Few new discoveries, especially in stable jurisdictions
- ➔ Limited exploration investments over the last 5 years
- ➔ **Demand for copper is growing from global “Green” transformation and infrastructure developments**
- ➔ **Important factor in Electric Vehicle revolution – 5x more copper in EV than regular vehicle**
- ➔ A significant Demand/Supply expected in this decade



Morgan Stanley Research estimates

BJB Project

- ➔ **Stratiform Sediment Hosted Mineralization**
- ➔ Explored by BHP in the 90's
 - ➔ 0.8% Cu, 5 g/t Ag, 0.19 g/t Au over 1.5m
 - ➔ 0.6% Cu, 3.3 g/t Ag over 3.72m
 - ➔ 0.24% Cu over 13m
- ➔ Main provincial road traverses the property
- ➔ Lithium potential
- ➔ Optioned to Brunswick Exploration (up to \$1M in cash/shares & \$2M in work)



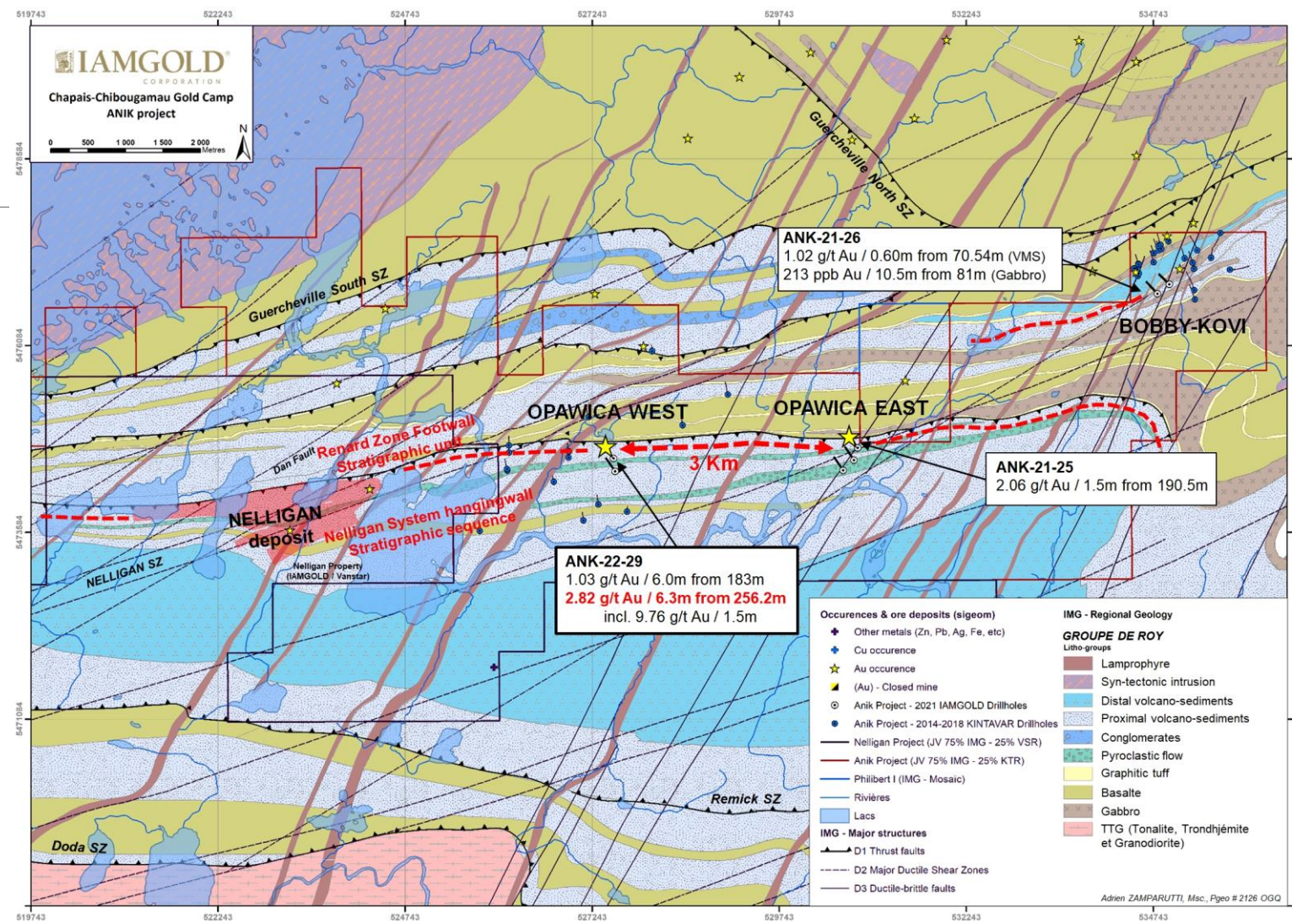
Gold Properties

➔ Anik Gold Property – Optioned to IAMGOLD

- ➔ Up to \$3M in cash and share payments
- ➔ Up to \$6.5M work commitment over 5 years to earn 75% of the project
- ➔ KTR: Free carried interest 10%, convertible to 1.5% NSR
- ➔ Neighbour project – Nelligan (JV IAMGOLD / VANSTAR)
- ➔ Winter 2022 drilling program coming up

➔ New Mosher – Optioned to Gitennes

- ➔ Up to 1M shares of GIT.V and \$1M work commitment over 4 years to earn 75%
- ➔ 1.5% NSR
- ➔ Kintavar team operator



- ➔ Indirect exposure to gold & no dilution
- ➔ Projects located in a very active sector, area plays
- ➔ Allows company to focus on Mitchi-Wabash Copper district

Upcoming Milestones

COPPER

- ➔ **Mitchi – Fall / Winter 2022**
 - ➔ Infill Drilling – **Complete**
 - ➔ Assays – **Jan/Feb 2023**
 - ➔ Resource Estimate – **March/April 2023**
 - ➔ PEA – **tentative for May/June 2023**
 - ➔ Exploration for new zones – **Summer 2023**
- ➔ **Wabash – Summer 2023**
 - ➔ Exploration for new zones – **Summer 2023**

GOLD

- ➔ Anik project (w/ IAMGOLD) – preparation for winter drilling

COPPER / LITHIUM

- ➔ **BJB – Summer 2022**
 - ➔ Results of first field program pending

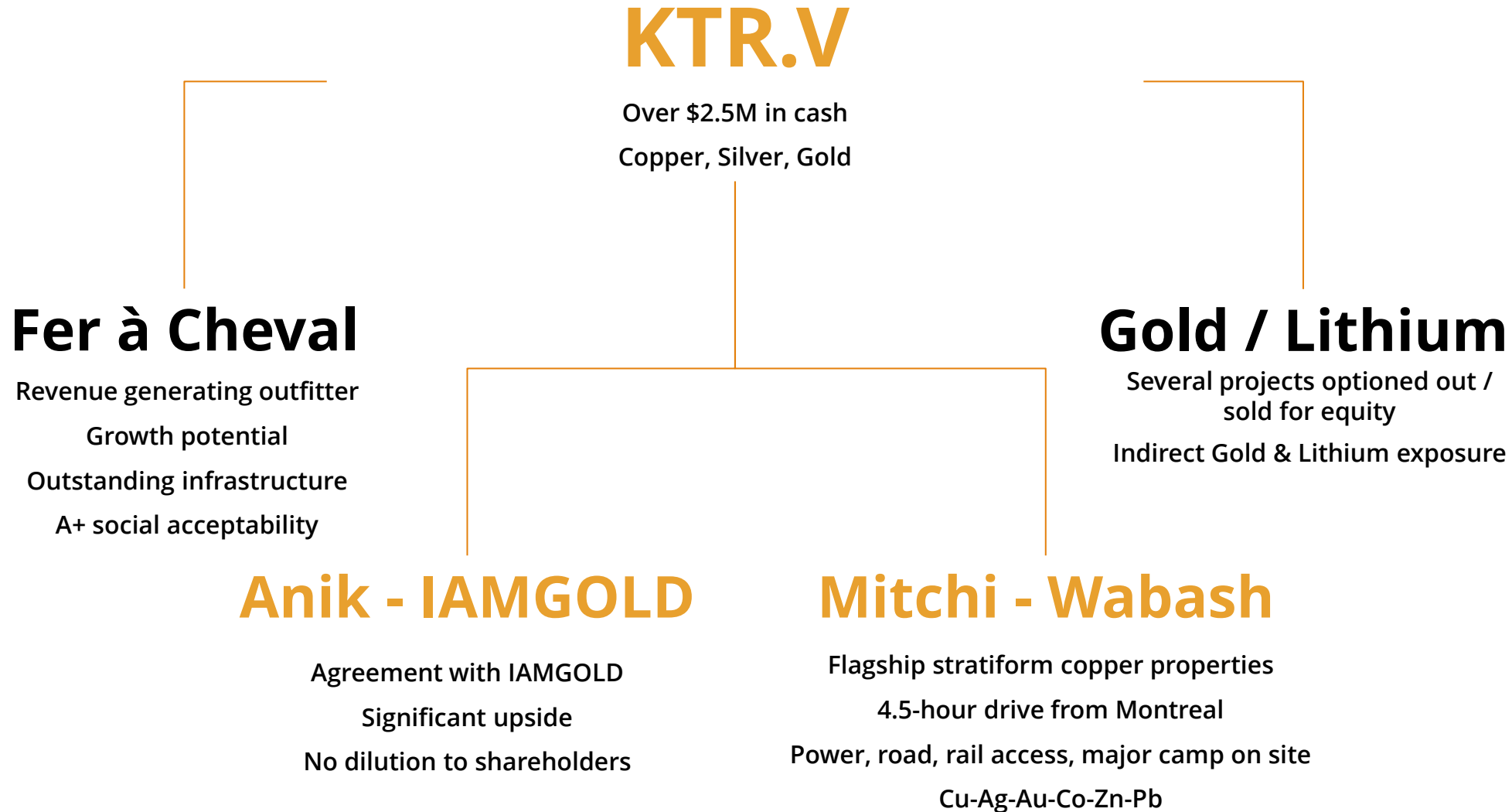
Fer à Cheval – Door to Development



- ➔ Private road, power line (15km), fueling station, helicopter pads
- ➔ Major impact on future CAPEX to develop the project
- ➔ Over 100 sleeping accommodations
- ➔ Building stronger ties with the local communities
- ➔ **Cash flowing business working with the forestry industry, Hydro Quebec, local ATV & snowmobiling**
- ➔ 2021 – another year of growing revenues
- ➔ **240 km² of exclusive fishing & hunting territory covering a large portion of the Mitchi basin**
- ➔ **Developing a larger camp as part of working with HQ to have a mining ready facility**



Kintavar Overview



District Discovery
First of its kind



Management
raised over \$750M



Technical Team
several discoveries
& mines built



Leadership

Management

Kiril Mugerman, President & CEO

- President/CEO of Géomega Resources
- Previously exploration geologist with Gold Fields Ltd. and mining analyst with Industrial Alliance Securities
- Holds a B.Sc. from McGill University in Earth & Planetary Sciences

Alain Cayer, P.Geo, M.Sc., Vice President Exploration

- VP Exploration of Géomega Resources
- Project geologist with Virginia Mines, Eleonore Project discovery
- Holds a M.Sc. in geology (mineral resources) from UQAM

Mathieu Bourdeau, CPA, CA, CFO

- 8 years as Dir. of Audit and Advisory Services for the Montreal and Luxembourg offices with Deloitte
- Holds a B.Sc. in Business administration from HEC

Technical Advisors

Michel Gauthier, P.Geo, Ph.D.

- Previously advisor to Midland Exploration and Fonds de Solidarité de la FTQ and SOQUEM
- Over 35 years experience in mineral exploration. Recently retired as a professor at UQAM (Montreal)
- Holds a Ph.D in geological engineering from École Polytechnique de Montreal & Fellow at SEG

Board of Directors

Mark Billings, CFA, Chairman

- President of Auxico Resources and Exec. Chairman of St-George Eco-Mining Corp
- Chairman of Fancamp Exploration Ltd
- Previously VP Corporate Finance with Desjardins Securities
- B.A. (Highest Honours) in Political Science from Carleton University, MBA from Harvard Business School and Chartered Financial Analyst

David Charles, CFA, M.Sc.

- Director of Odyssey Resources
- 28 years experience including managing director and head of mining research at Dundee Capital Markets and partner & senior mining analyst metals and mining with GMP Securities
- Holds a M.Sc (Applied) in Mineral Exploration from McGill University

Maxime Lemieux, LLC, Secretary

- Member of the National Capital Markets and M&A group at McMillan LLP
- Practice focused on securities, corporate finance and M&A in the mining and technologies sectors
- Director of GobiMin Inc and Jourdan Mining Resources

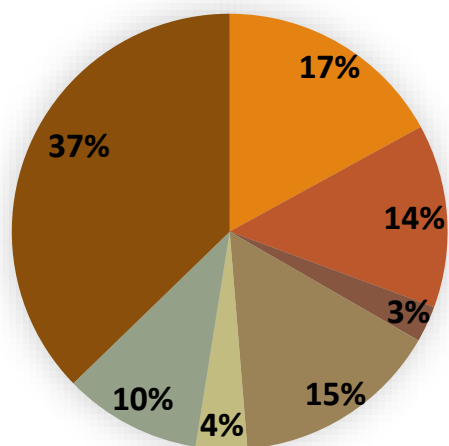
Guy Le Bel, P. Eng

- Over 35 years experience in mining and base metals
- President & CEO of Aquila Resources & Director of a jr. producer Pembridge Resources
- Previously CEO and CFO of Golden Queen Mining, VP evaluation for Capstone, VP business dev. for Quadra/FNX

Richard R. Faucher,

- Over 40 years experience in mining and metallurgical fields
- Director of a jr. producer Robex Resources and Global Atomic
- Held various positions with Noranda-Falconbridge, Princeton Mining and Canadian Royalties

Capital Structure



- Retail - Mitchi / Wabash Region*
- Geomega
- Management
- QC Inc
- PE & Institutional
- HNWI
- Retail

*Approximate

Shares Outstanding:	123,408,378
Warrants:	6.8M (3.1M @ \$0.15 Dec/22; 3.7M @ \$0.23 Nov/23)
Options:	11,555,000
Fully Diluted:	141,841,710
Current Assets:	\$4.03M (09/30/2022)

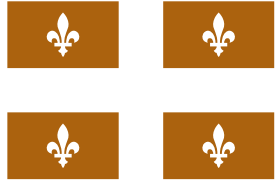
Analyst Coverage

Eric Lemieux (EBL consultants): \$0.60 target

Major Partners



Why Invest in Kintavar?



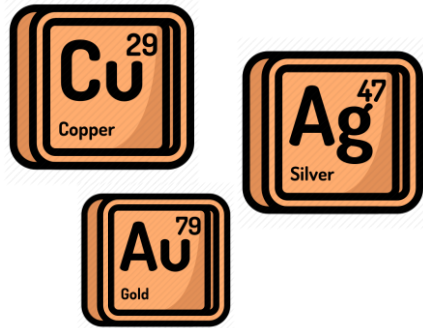
Mining friendly
jurisdiction)

>60%

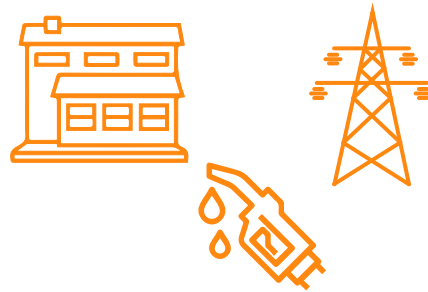
QC Funds, GMA.V, PE & Institutional,
local Investors, Insiders & HNWI

\$2.5+
MILLION

Well Funded
+ Cash Flow



Major Stratiform Copper-
Silver district
Non-dilutive Gold projects
in the pipeline



Substantial infrastructure
(150 people camp, 735 kV
power line, fuel station, rail
access, major roads)



Hub & Spokes
model
1st Resource &
PEA in 2023

Mitchi - Wabash
Cu & Ag District



Anik
JV with IAMGOLD



Au & Cu
Healthy pipeline of
projects





KINTAVAR
EXPLORATION INC



FER À CHEVAL
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