

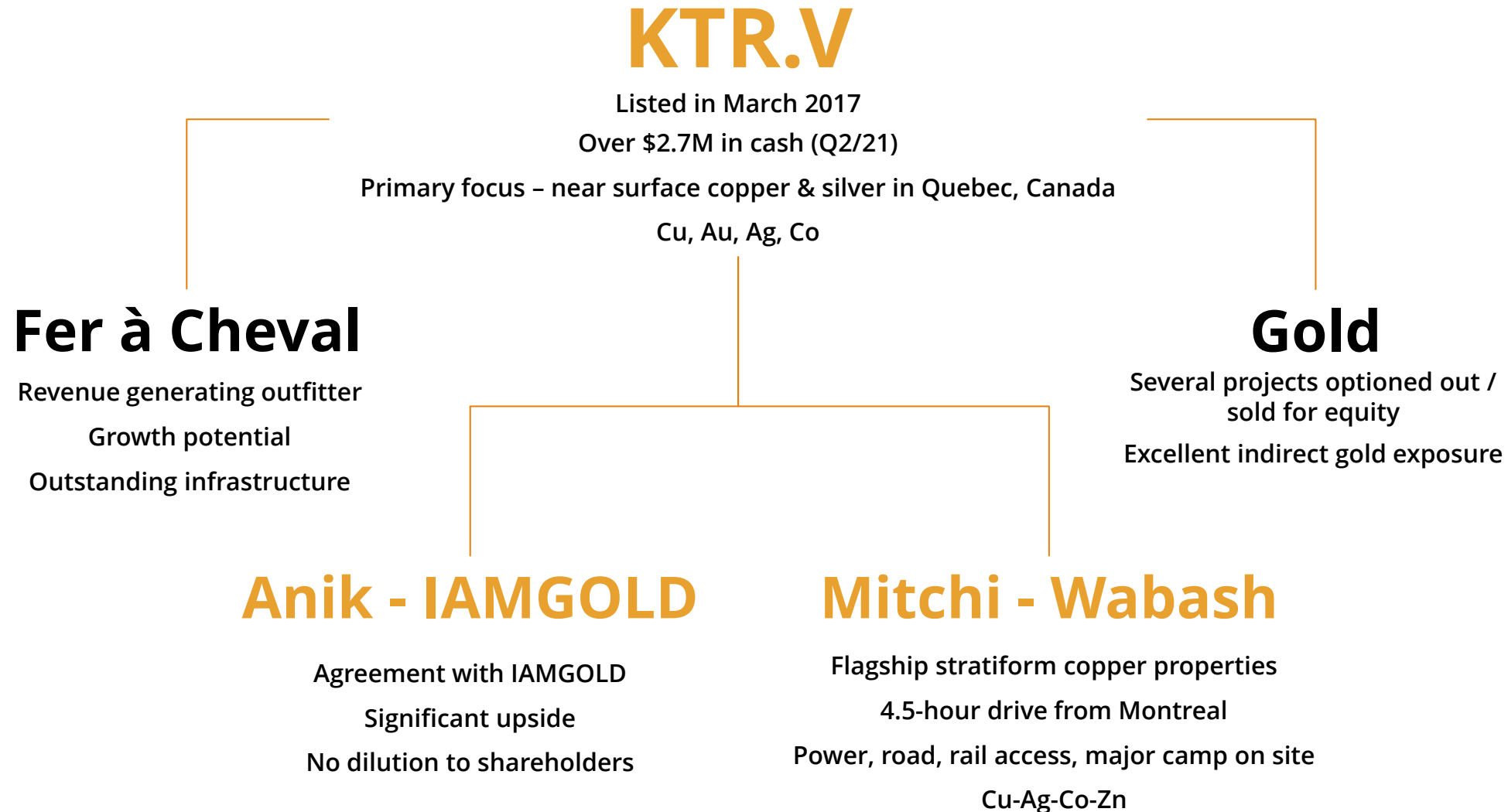


CORPORATE PRESENTATION
October 2021

Forward-Looking Statement

Our presentation contains “forward-looking statements” not based on historical facts. Forward-looking statements express, as of the date of this presentation, our estimates, forecasts, projections, expectations and opinions as to future events or results. The forward looking statements that are contained in this presentation are based on various assumptions and estimates by the Corporation and involve a number of risks and uncertainties. As a consequence, actual results may differ materially from results forecast or suggested in these forward-looking statements and readers should not place undue reliance on forward-looking statements. We caution you that such forward-looking statements involve known and unknown risks and uncertainties, as discussed in the Corporation’s filings with Canadian Securities Administrators. Various factors may prevent or delay our plans, including but not limited to, contractor availability and performance, weather, access, mineral prices, success and failure of the exploration and development carried out at various stages of the program, and general business, economic, competitive, political and social conditions. The Corporation expressly disclaims any obligation to update any forward-looking statements, except as required by applicable securities laws.

What is Kintavar?



District Discovery
First of its kind



Management
raised over \$750M

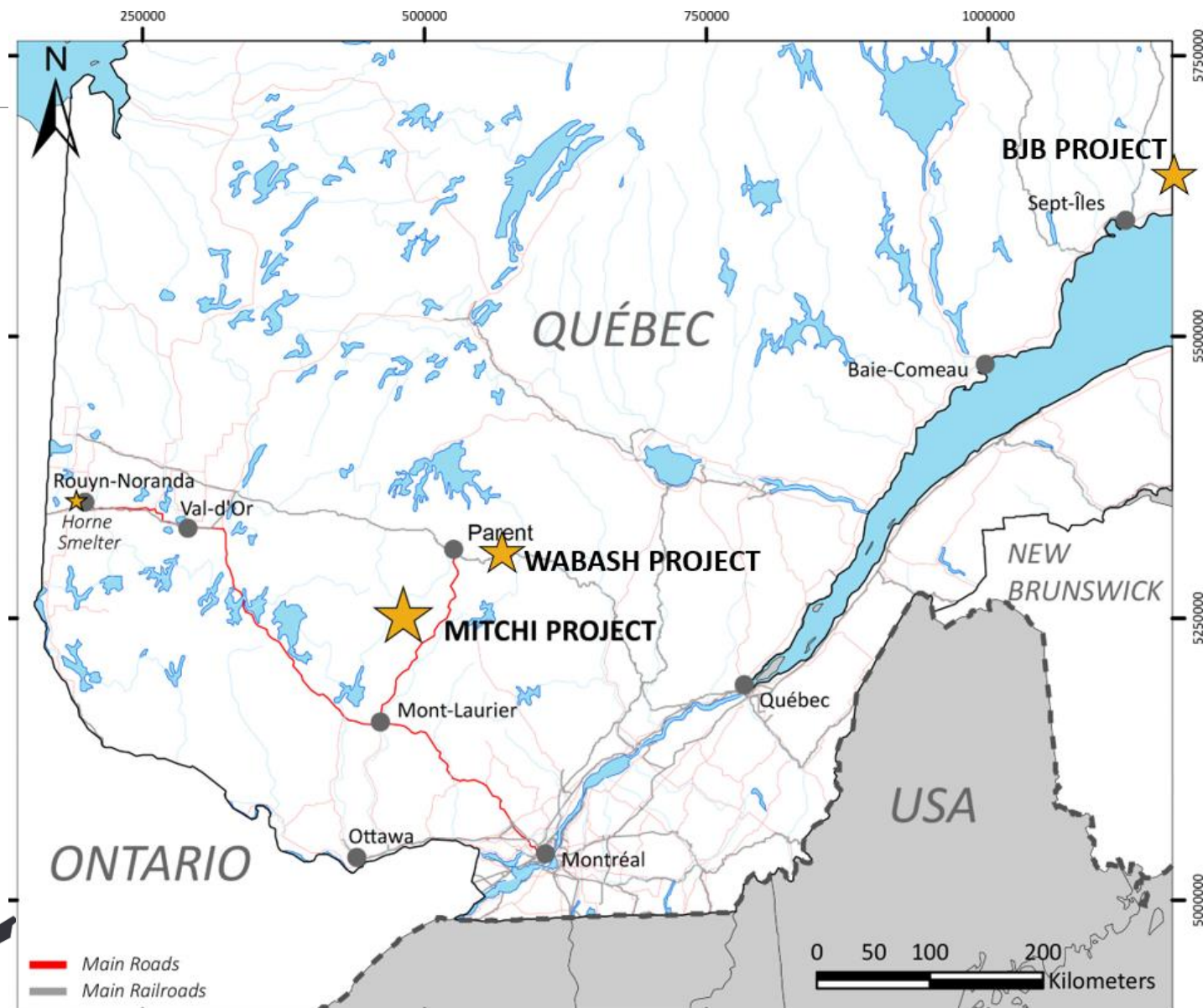


Technical Team
several discoveries
& mines built



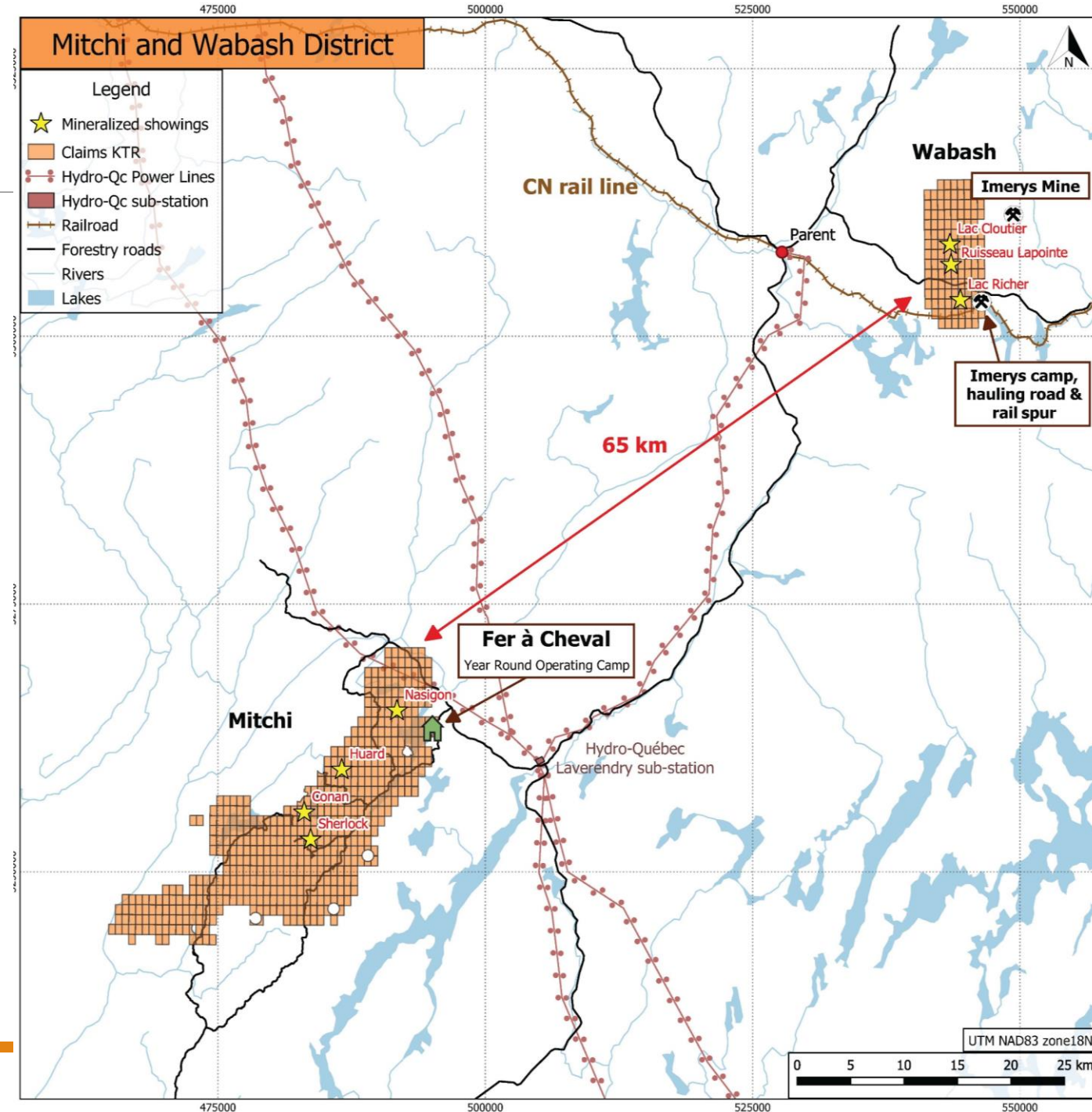
The Quebec Advantage

- ➔ **Quebec – safe & stable jurisdiction**
- ➔ Support from the local communities
- ➔ **Road and rail access**
- ➔ Year-round camp (+cashflow)
- ➔ **ESG – Connected to Hydro Quebec grid**
- ➔ 1st mover advantage on stratiform mineralization in the Grenville geological province
- ➔ **District scale mineralization at Mitchi-Wabash**
- ➔ Proven exploration strategy
- ➔ **Using Grenville geology as an advantage to delineate large volumes from surface**
- ➔ Targeting multi-pit satellite operation with a central mill



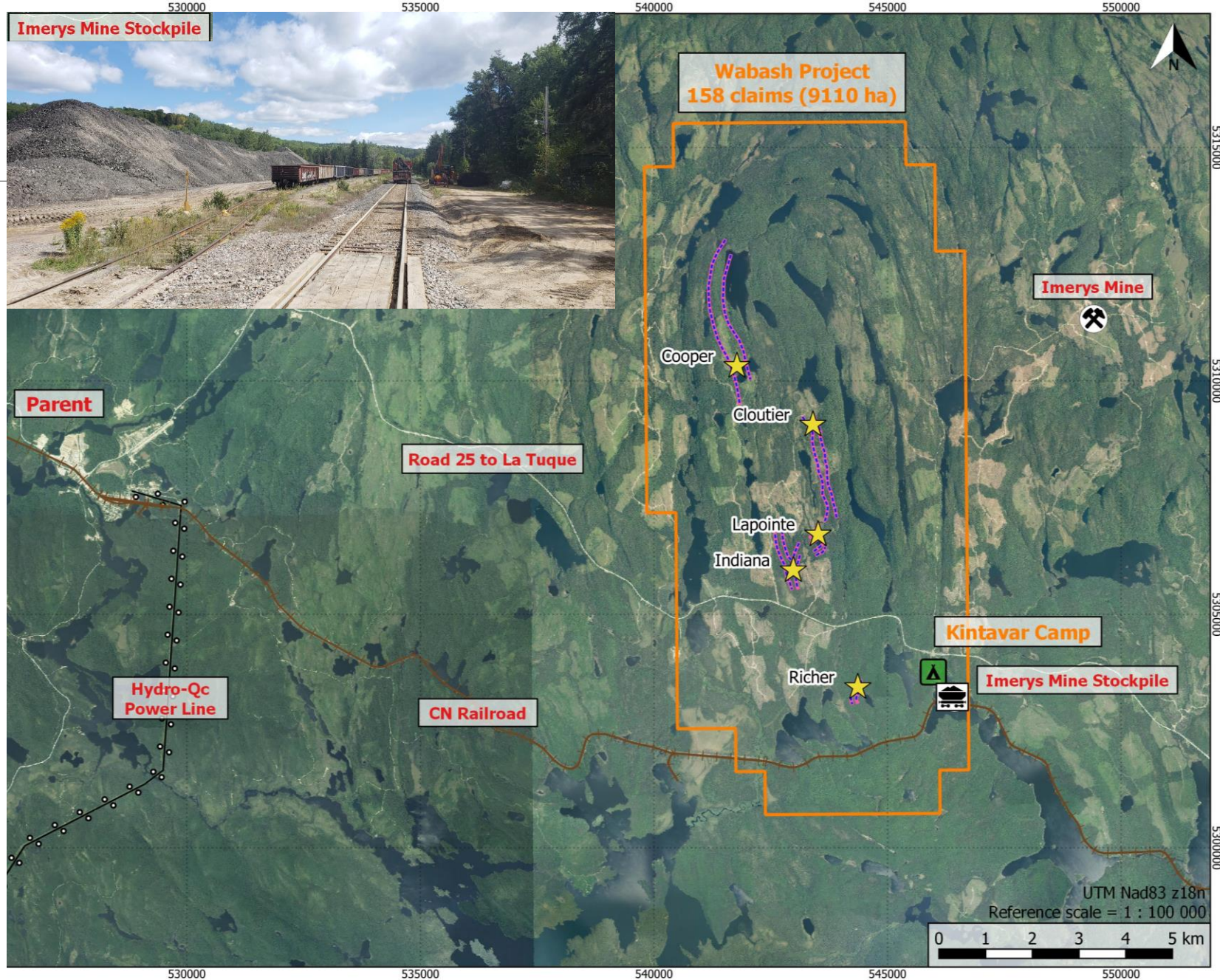
Mitchi-Wabash District

- ➔ Two stratabound sediment hosted copper-silver projects
- ➔ **Grenville geology metamorphosed and structurally deformed the basins**
- ➔ **Focusing on open pit type large volume targets with up to 1% Cu from surface**
- ➔ 1st Zone that could accommodate an open pit confirmed – Sherlock
- ➔ **Potential for high grade horizons**
- ➔ Evaluating other regional targets for additional mineralized basins
- ➔ Initial exploration target of a 1-2 B Lbs of copper with grades of 0.5-1% Cu



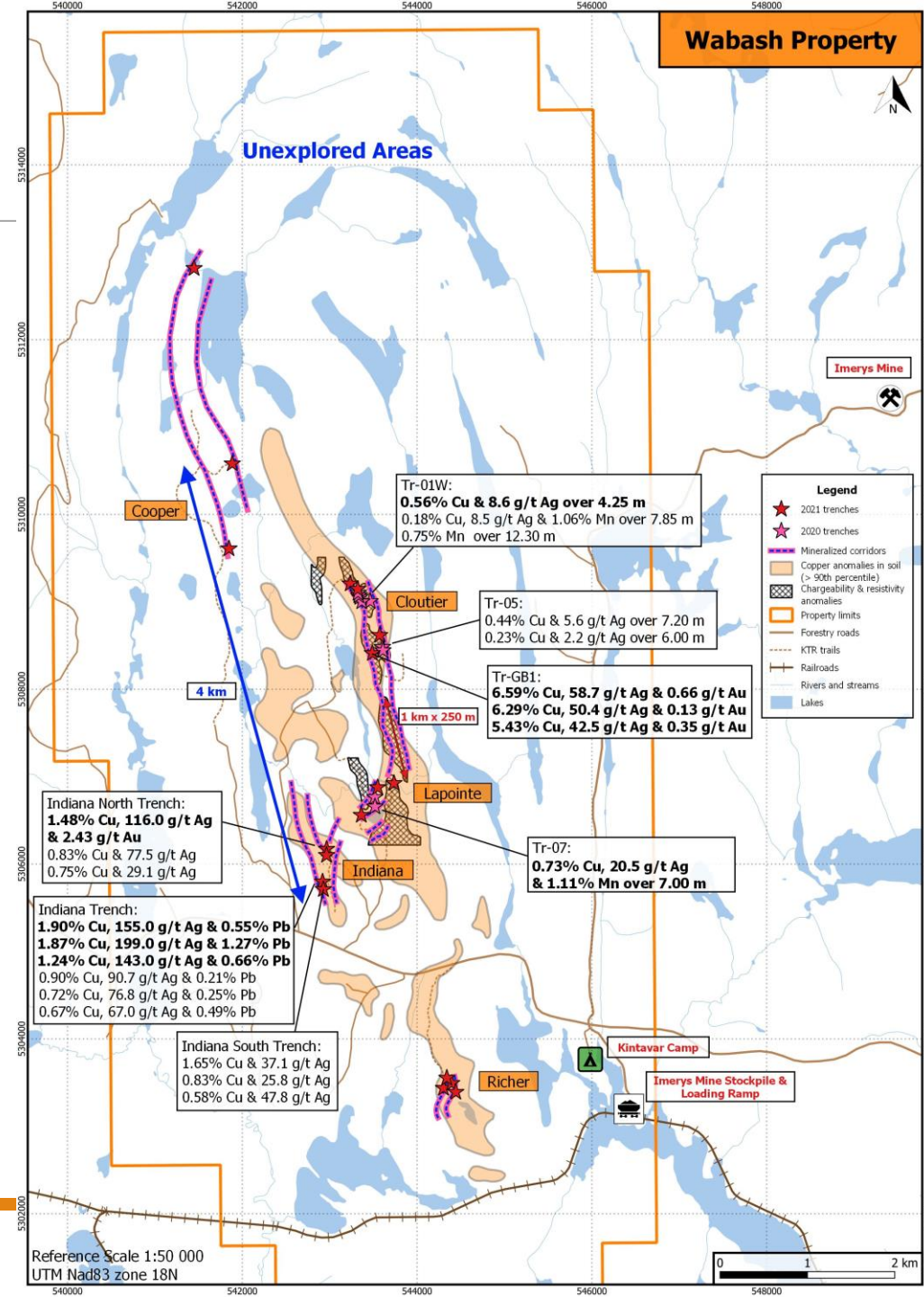
Wabash Project

- ➔ Folded sedimentary basin
- ➔ **Entire basin secured**
- ➔ 0.25% Royalty on 6 claims
- ➔ Historical work in 1916, 1936 and 1971 – Cloutier, Lapointe & Richer zones identified
- ➔ Imerys mica mine – 3km East of property limits
- ➔ Rail spur, camp and hauling road inside property limits
- ➔ **Year-round road access & 15km to hydro power**
- ➔ Ongoing logging activity
- ➔ LTE & fiber network being installed



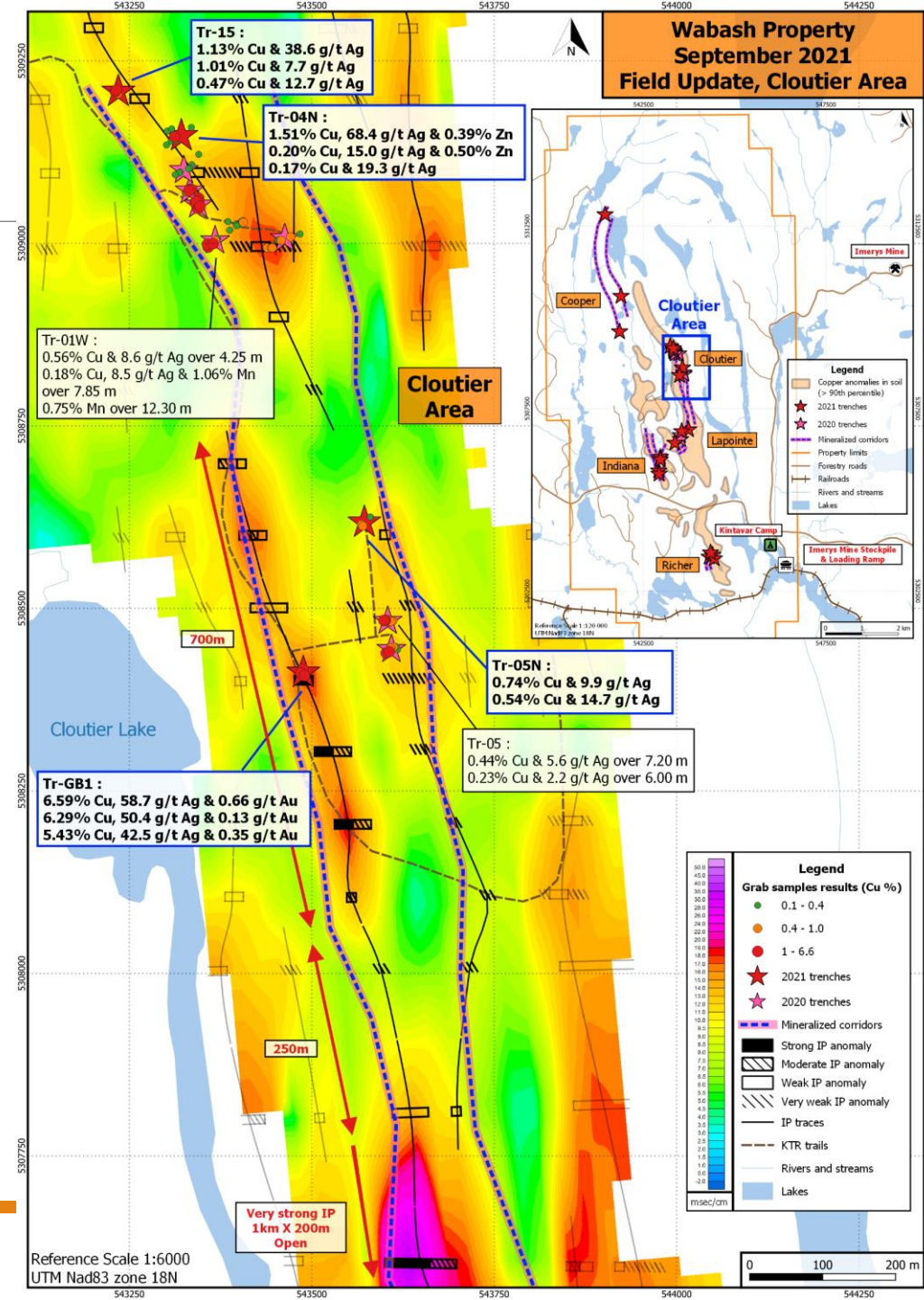
Wabash Project

- ➔ **Copper mineralization demonstrated >2km**
- ➔ Soil anomalies extend >8km
- ➔ Favorable folded stratigraphy continues for over 30km
- ➔ 4 main target areas identified by trenching – consistent mineralization
- ➔ **Targeting 50m wide mineralized horizons**
- ➔ Polymetallic: Cu, Ag, Au, Zn, Pb, Mn
- ➔ **Initial drilling planned for Nov 2021**



Wabash Project

- ➔ High grade horizon identified
- ➔ IP anomaly extends over 1.7 km
- ➔ GB-1: First trench on the IP anomaly results
 - ➔ 6.59% Cu, 58.7 g/t Ag & 0.66 g/t Au
 - ➔ 6.29% Cu, 50.4 g/t Ag & 0.13 g/t Au
 - ➔ 5.43% Cu, 42.5 g/t Ag & 0.35 g/t Au



Wabash Project

- ➔ Polymetallic project: Cu, Ag, Zn, Mn, Au
- ➔ High grade metamorphism
- ➔ Potential similarities to:
 - ➔ Hermoasa project (South 32)
 - ➔ Broken Hill (BHP)



Wabash Project

- ➔ Mineralization in paragneiss & marble
- ➔ **Chalcopyrite and bornite dominant**
with chalcocite, sphalerite and galena
- ➔ Manganese-rich horizons
- ➔ N-NNW strike with 35° to 45° dip to the E

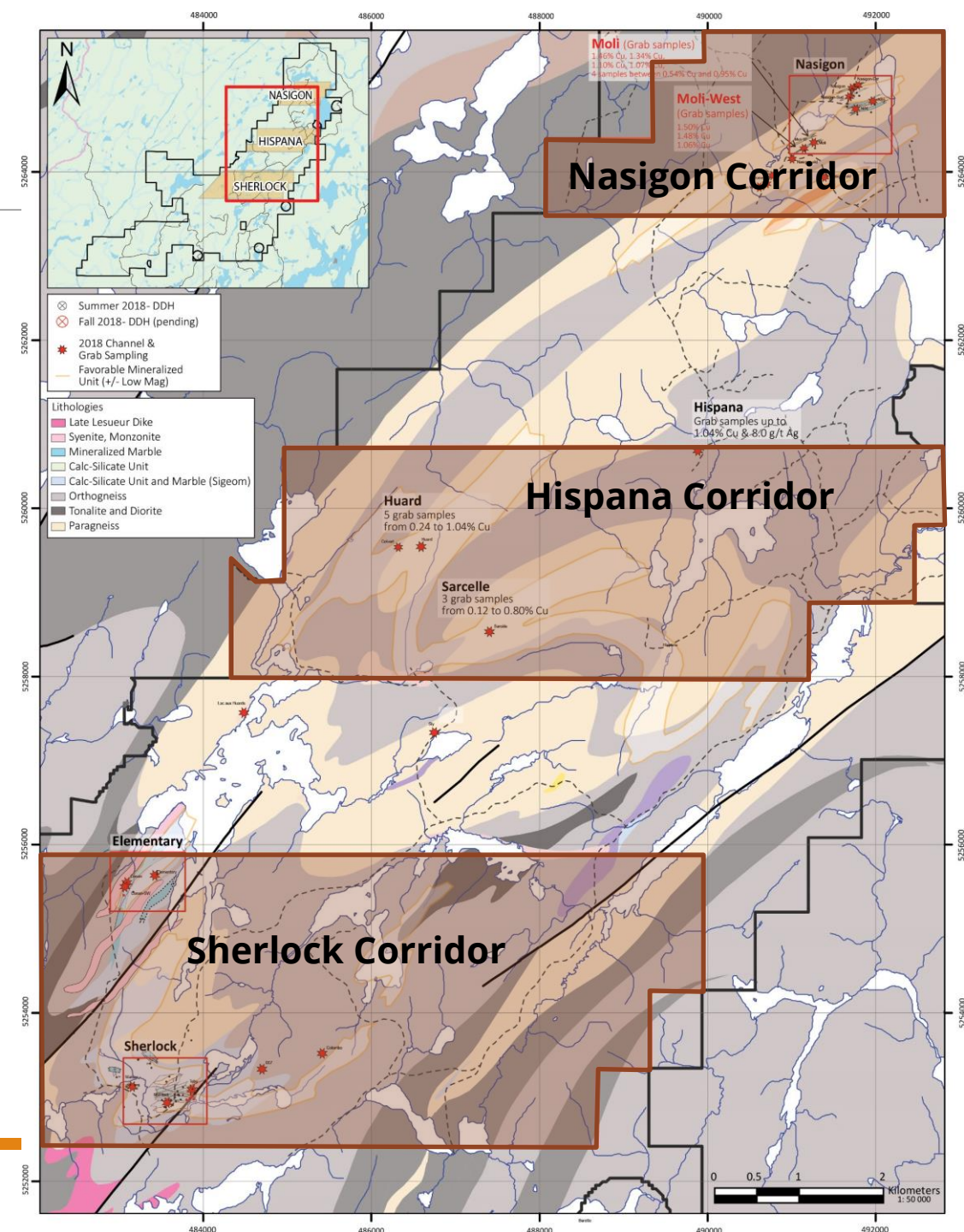


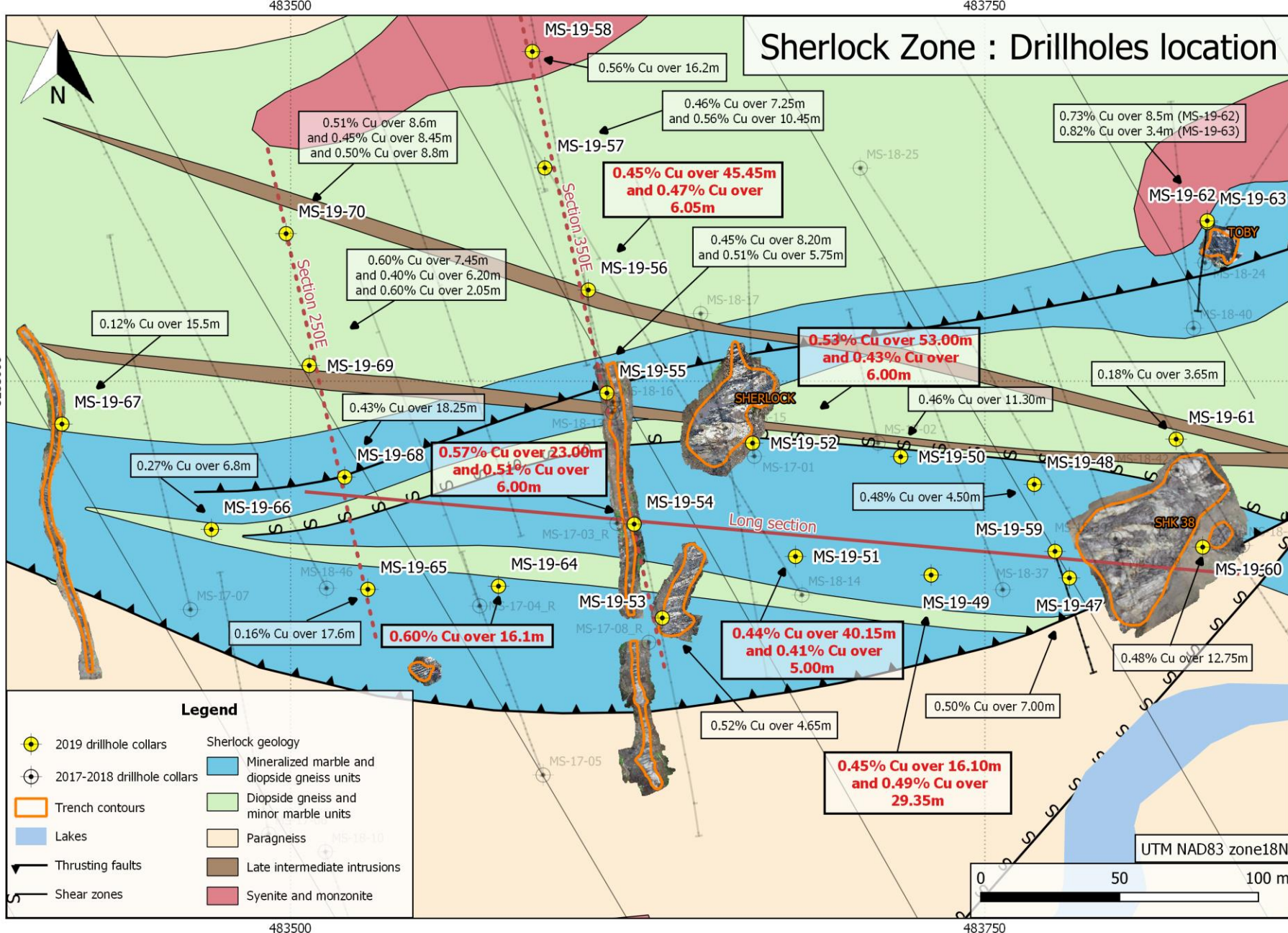
Mitchi Project

- ➔ 538 claims – 30,609 hectares
- ➔ Entire sedimentary basin secured & Royalty free
- ➔ **3 Main corridors confirmed**
- ➔ **Cu, Ag and Co mineralization**
- ➔ Majority of the area remains unexplored
- ➔ 15,000+m of drilling on Sherlock to delineate a large volume target with open pit potential

Metallurgy - Traditional flotation

- ➔ Up to 59% Cu concentrate & up to 80% recovery
- ➔ No penalty elements present
- ➔ Credit from Silver and Cobalt

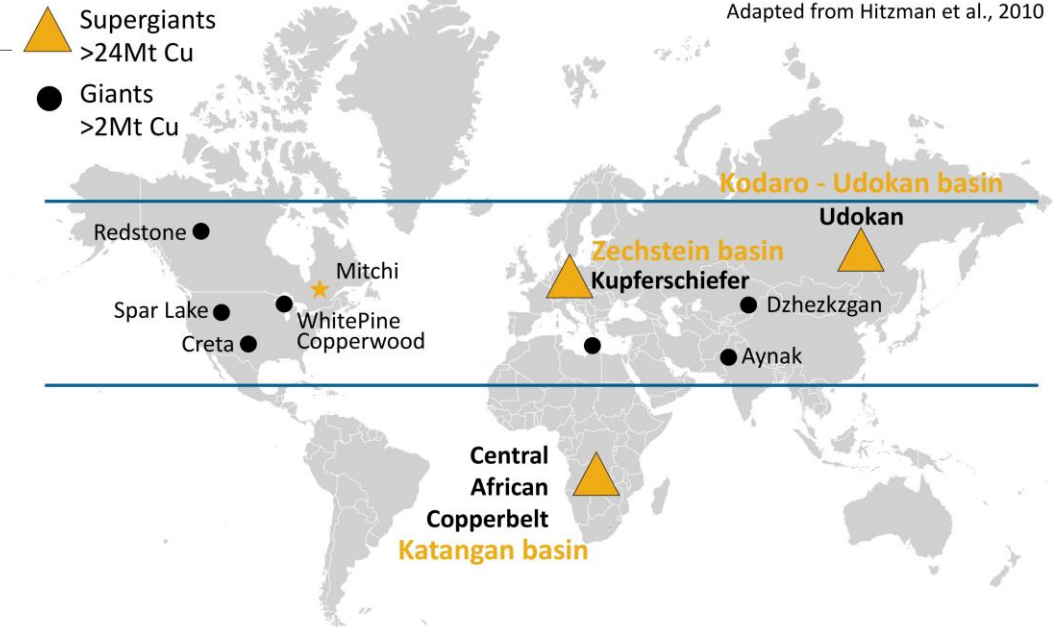
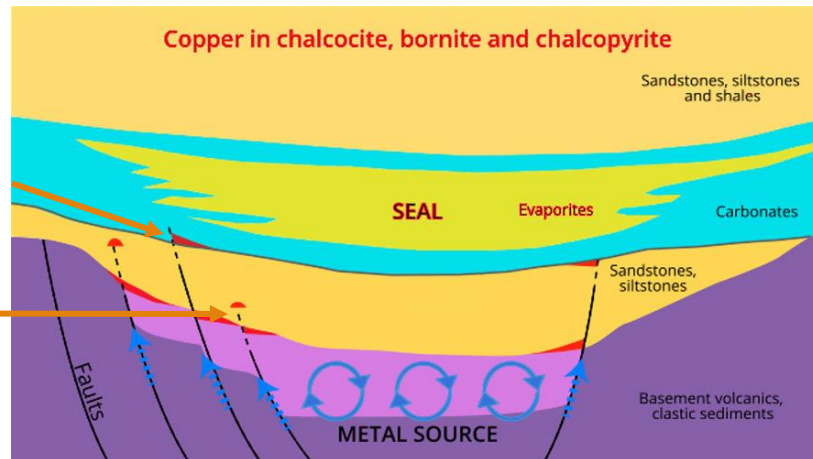




- ➔ **Main Sherlock zone well defined & drilled out**
- ➔ **Stacking of 3 to 4 horizons ~50m thickness**
- ➔ **Mineralization from surface**
- ➔ >400m long by 300m wide
- ➔ Deepest mineralization to date 160 m
- ➔ Mineralization from surface & open to East & North
- ➔ Open pit potential confirmed with drilling interpretation
- ➔ 4.5 km of mineralization along strike

Stratiform Copper Deposits

- ➔ Over 20% of global copper production
- ➔ Typically of Proterozoic age (2,500Ma to 541Ma)
- ➔ Associated with large sedimentary basins and evaporites
- ➔ Typically narrow flat lying underground deposits – underground mining
- ➔ Mineralization can include Ag, Pb, Zn, Co or Mn

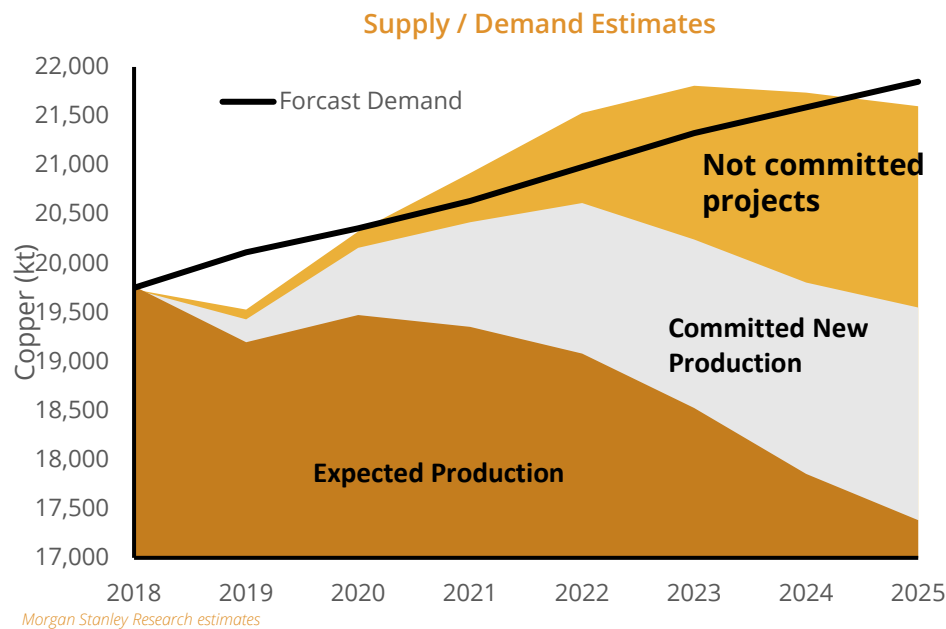


The Grenville deformation effect

- ➔ Folding repeats mineralized horizons into thick mineralized packages amenable to open pit mining
- ➔ Examples: iron ore and graphite deposits of Quebec

Copper – Metal of the Century

- ➔ Average mine reserve grades are declining, few new discoveries and limited exploration investments over the last 5 yrs
- ➔ **Demand for copper is growing from global “Green” transformation and infrastructure developments**
- ➔ **Important factor in Electric Vehicle revolution – 5x more copper in EV than regular vehicle**
- ➔ A significant Demand/Supply in the coming years
- ➔ Currently in a copper boom due to supply disruptions, demand from China & global infrastructure programs



Gold Properties Transactions

➔ Anik Gold Property – Optioned to IAMGOLD

- ➔ Up to \$3M in cash and share payments
- ➔ Up to \$6.5M work commitment over 5 years to earn 75% of the project
- ➔ KTR: Free carried interest 10%, convertible to 1.5% NSR
- ➔ Neighbour project – Nelligan (JV IAMGOLD / VANSTAR)
- ➔ First drilling in 2021

➔ New Mosher – Optioned to Gitennes

- ➔ Up to 1M shares of GIT.V and \$1M work commitment over 4 years to earn 75%
- ➔ 1.5% NSR
- ➔ Kintavar team to remain operator



➔ Benefits to shareholders:

- ➔ Indirect exposure to gold & no dilution
- ➔ Projects located in a very active sector, area plays
- ➔ Allows company to focus on Mitchi-Wabash Copper district

Upcoming Milestones

COPPER

➔ **Wabash – Fall / Winter 2021**

- ➔ Drilling program
- ➔ Airborne geophysics
- ➔ Field follow up on summer results
- ➔ Results pending from Aug/September work

➔ **Mitchi – Fall 2021**

- ➔ Airborne geophysics

GOLD

- ➔ Drilling by IAMGOLD on Anik in H2/2021
- ➔ Follow up on New Mosher by Gitennes

Fer à Cheval – Door to Development



- ➔ Private road, power line (15km), fueling station, helicopter pads
- ➔ Major impact on future CAPEX to develop the project
- ➔ Over 100 sleeping accommodations
- ➔ Building stronger ties with the local communities
- ➔ **Cash flowing business working with the forestry industry, Hydro Quebec, local ATV & snowmobiling**
- ➔ **240 km² of exclusive fishing & hunting territory covering a large portion of the Mitchi basin**
- ➔ **Developing a larger camp as part of working with HQ to have a mining ready facility**



Leadership

Management

Kiril Mugerman, President & CEO

- President/CEO of Géomega Resources
- Previously exploration geologist with Gold Fields Ltd. and mining analyst with Industrial Alliance Securities
- Holds a B.Sc. from McGill University in Earth & Planetary Sciences

Alain Cayer, P.Geo, M.Sc., Vice President Exploration

- VP Exploration of Géomega Resources
- Project geologist with Virginia Mines, Eleonore Project discovery
- Holds a M.Sc. in geology (mineral resources) from UQAM

Mathieu Bourdeau, CPA, CA, CFO

- 8 years as Dir. of Audit and Advisory Services for the Montreal and Luxembourg offices with Deloitte
- Holds a B.Sc. in Business administration from HEC

Technical Advisors

Michel Gauthier, P.Geo, Ph.D.,

- Previously advisor to Midland Exploration and Fonds de Solidarité de la FTQ and SOQUEM
- Over 35 years experience in mineral exploration. Recently retired as a professor at UQAM (Montreal)
- Holds a Ph.D in geological engineering from École Polytechnique de Montreal & Fellow at SEG

Francis Chartrand, P.Geo, Ph.D.,

- Over 30 years experience in mineral exploration with SOQUEM, Virginia Mines and Osisko Mining.
- Holds a Ph.D from École Polytechnique de Montreal – Stratiform copper deposits

Board of Directors

Mark Billings, CFA, Chairman

- President of Auxico Resources and Exec. Chairman of St-George Eco-Mining Corp
- Chairman of Fancamp Exploration Ltd
- Previously VP Corporate Finance with Desjardins Securities
- B.A. (Highest Honours) in Political Science from Carleton University, MBA from Harvard Business School and Chartered Financial Analyst

David Charles, CFA, M.Sc.

- Director of Odyssey Resources
- 28 years experience including managing director and head of mining research at Dundee Capital Markets and partner & senior mining analyst metals and mining with GMP Securities
- Holds a M.Sc (Applied) in Mineral Exploration from McGill University

Maxime Lemieux, LLC, Secretary

- Member of the National Capital Markets and M&A group at McMillan LLP
- Practice focused on securities, corporate finance and M&A in the mining and technologies sectors
- Director of GobiMin Inc and Jourdan Mining Resources

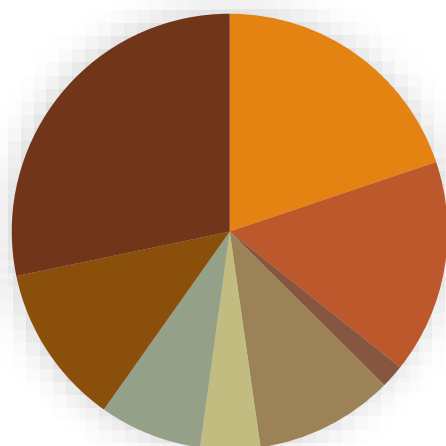
Guy Le Bel, P. Eng

- Over 35 years experience in mining and base metals
- President & CEO of Aquila Resources & Director of a jr. producer Pembridge Resources
- Previously CEO and CFO of Golden Queen Mining, VP evaluation for Capstone, VP business dev. for Quadra/FNX

Richard R. Faucher,

- Over 40 years experience in mining and metallurgical fields
- Director of a jr. producer Robex Resources and Global Atomic
- Held various positions with Noranda-Falconbridge, Princeton Mining and Canadian Royalties

Capital Structure



- 20% Retail - Mitchi Region*
- 16% Geomega
- 2% Management
- 10% CDPQ
- 4% PE & Institutional
- 8% QC Inc
- 12% HNWI
- 28% Retail

*Approximate

Shares Outstanding:	105,929,134
Warrants:	4,011,698 (\$0.14 – Dec/22)
Options:	10,497,500
Fully Diluted:	120,438,332
Current Assets:	\$4.1M (06/30/2021)

Analyst Coverage

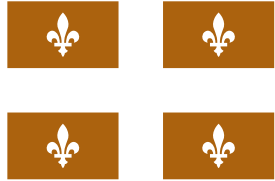
Eric Lemieux (EBL consultants): \$0.60 target

Major Partners



StockCharts.com

Why Invest in Kintavar?



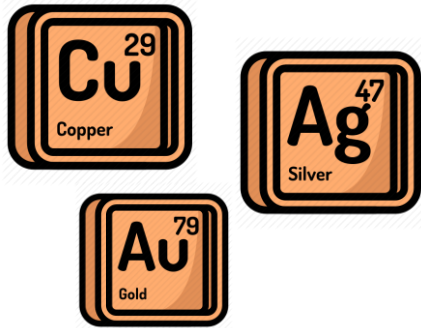
Mining friendly
jurisdiction)

>80%

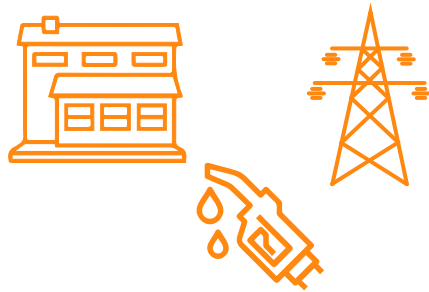
QC Funds, GMA.V, PE & Institutional,
Mitchi Investors, Insiders & HNWI

\$2.7+
MILLION

Well
Funded +
Cash Flow



Major Stratiform Copper-
Silver district
Non-dilutive Gold projects
in the pipeline



Substantial infrastructure
(150 people camp, 735 kV
power line, fuel station)



Exploration
Target
1-2 B Lbs Cu
0.5-1% Grade

Mitchi - Wabash
Cu & Ag District



Anik
JV with IAMGOLD



Au & Cu
Healthy pipeline of
projects





KINTAVAR
EXPLORATION INC



FER À CHEVAL
POURVOIRIE

Kiril Mugerman, President & CEO
kmugerman@kintavar.com

Alain Cayer, VP Exploration
acayer@kintavar.com

**Mathieu Bourdeau, CFO &
Responsible for Fer à Cheval**
mbourdeau@kintavar.com

**Ed Ierfino, Director of Corporate
Development**
eierfino@kintavar.com

Kintavar Exploration Inc.
75 Boul. de Mortagne
Boucherville, QC J4B 6Y4
Canada

+1 450 641 5119

www.kintavar.com

 @Kintavar