

**CORPORATE PRESENTATION**  
June 2021

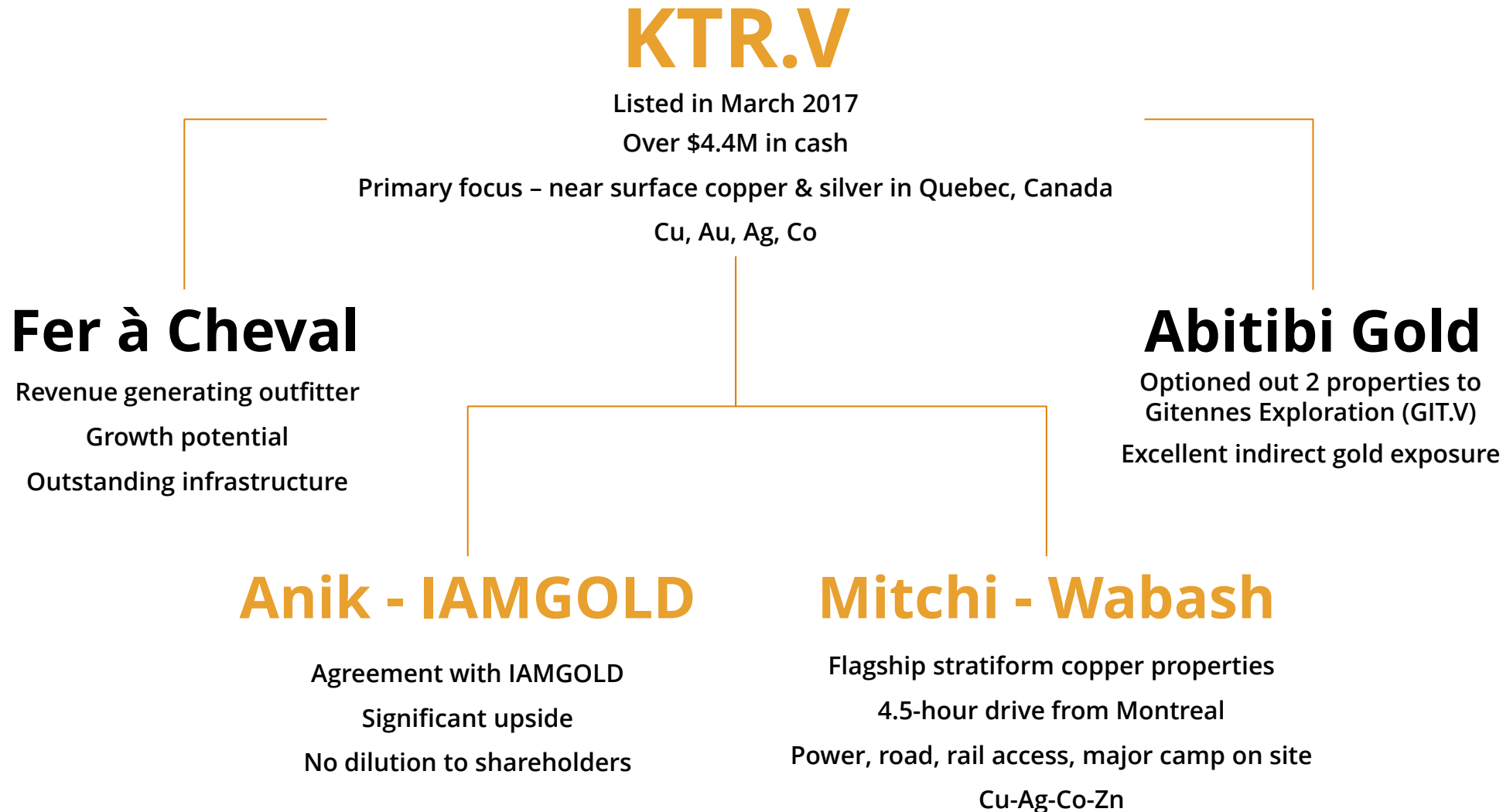
# Forward-Looking Statement

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Our presentation contains “forward-looking statements” not based on historical facts. Forward-looking statements express, as of the date of this presentation, our estimates, forecasts, projections, expectations and opinions as to future events or results. The forward looking statements that are contained in this presentation are based on various assumptions and estimates by the Corporation and involve a number of risks and uncertainties. As a consequence, actual results may differ materially from results forecast or suggested in these forward-looking statements and readers should not place undue reliance on forward-looking statements. We caution you that such forward-looking statements involve known and unknown risks and uncertainties, as discussed in the Corporation’s filings with Canadian Securities Administrators. Various factors may prevent or delay our plans, including but not limited to, contractor availability and performance, weather, access, mineral prices, success and failure of the exploration and development carried out at various stages of the program, and general business, economic, competitive, political and social conditions. The Corporation expressly disclaims any obligation to update any forward-looking statements, except as required by applicable securities laws.



# What is Kintavar?



**District Discovery**  
First of its kind



**Management**  
raised over \$750M

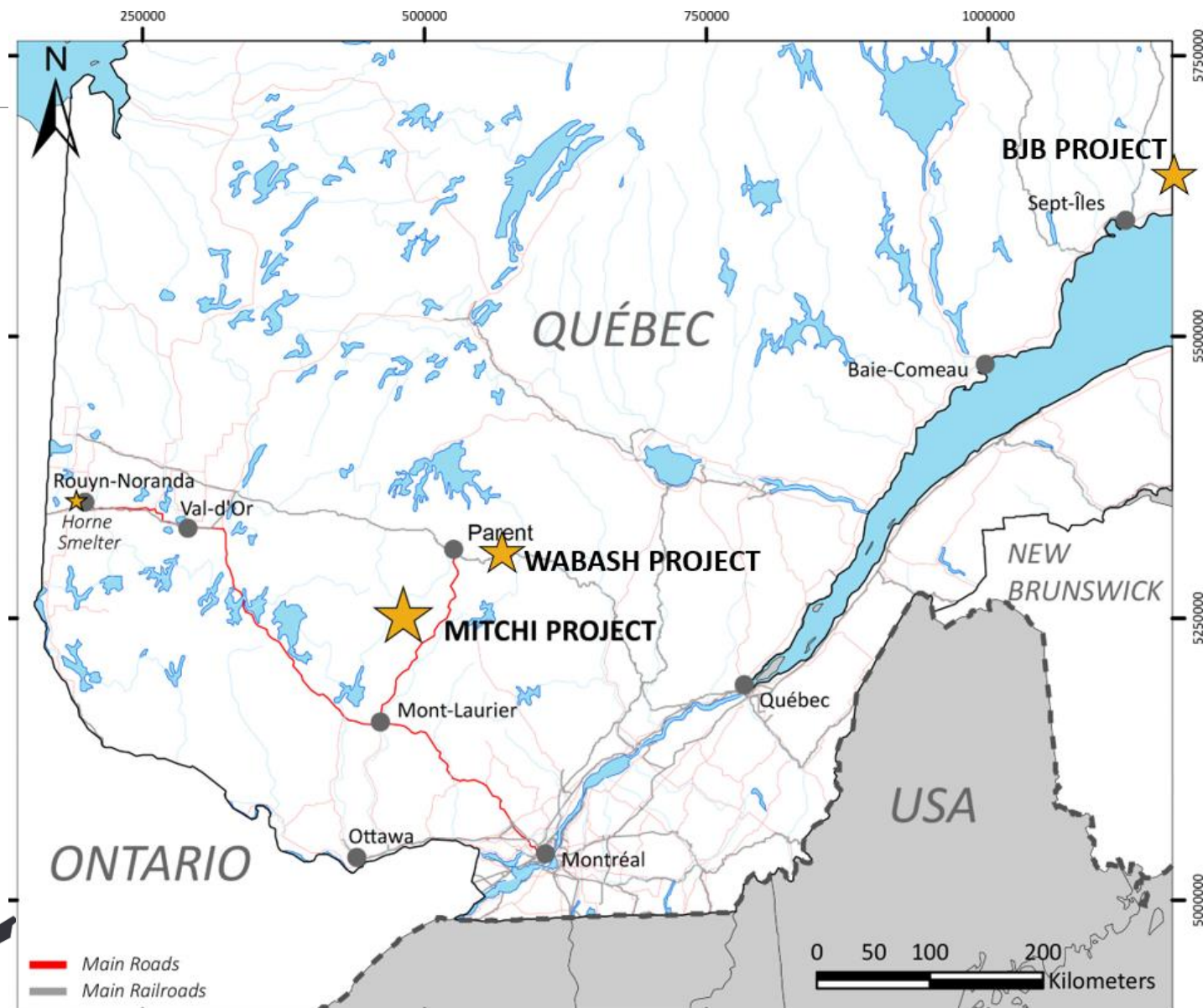


**Technical Team**  
several discoveries  
& mines built



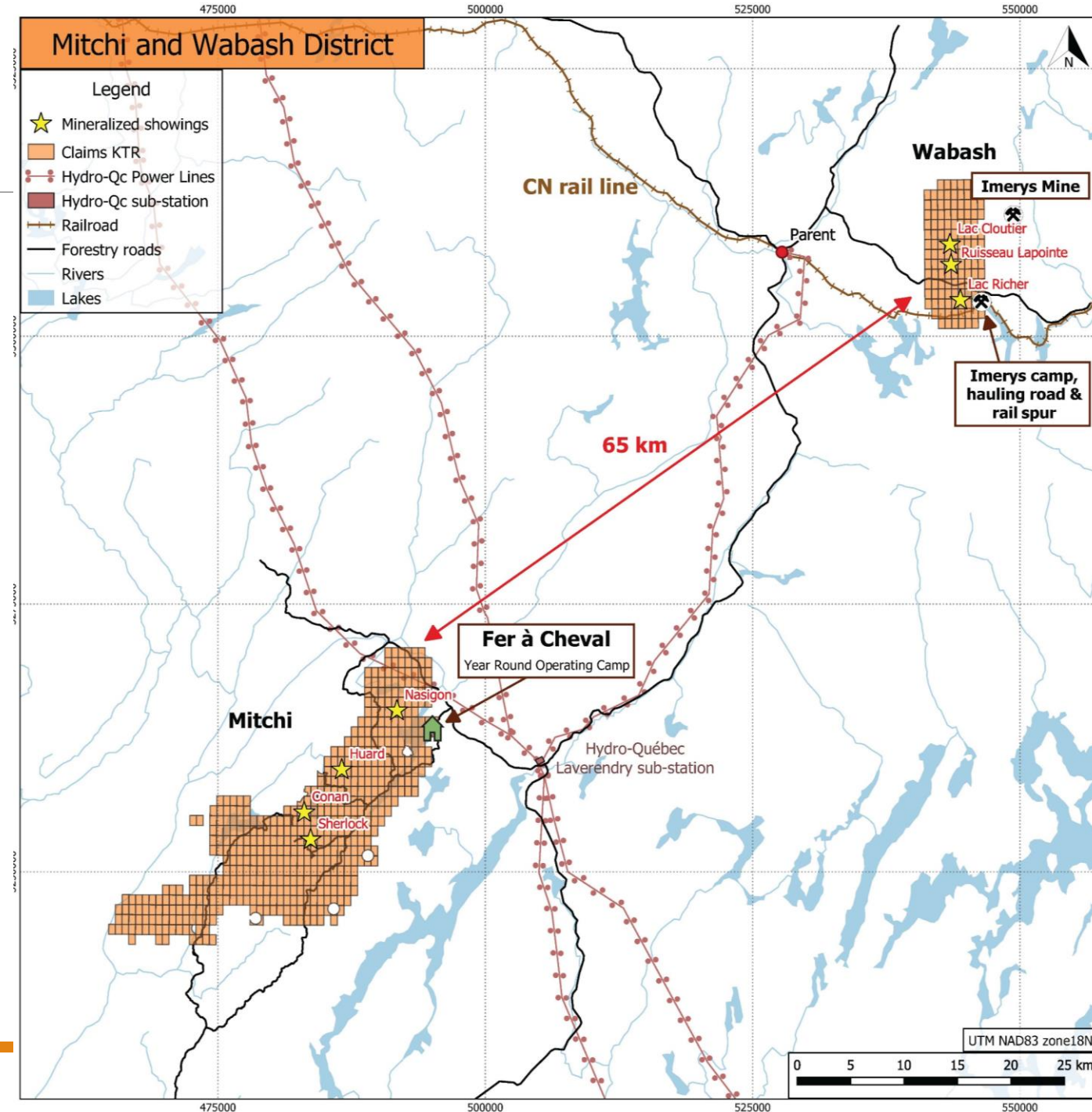
# The Quebec Advantage

- ➔ **Quebec – safe & stable jurisdiction**
- ➔ Support from the local communities
- ➔ **Road and rail access**
- ➔ Year-round camp (+cashflow)
- ➔ **ESG – Connected to Hydro Quebec grid**
- ➔ 1<sup>st</sup> mover advantage on stratiform mineralization in the Grenville geological province
- ➔ **District scale mineralization at Mitchi-Wabash**
- ➔ Proven exploration strategy
- ➔ **Using Grenville geology as an advantage to delineate large volumes from surface**
- ➔ Targeting multi-pit satellite operation with a central mill



# Mitchi-Wabash District

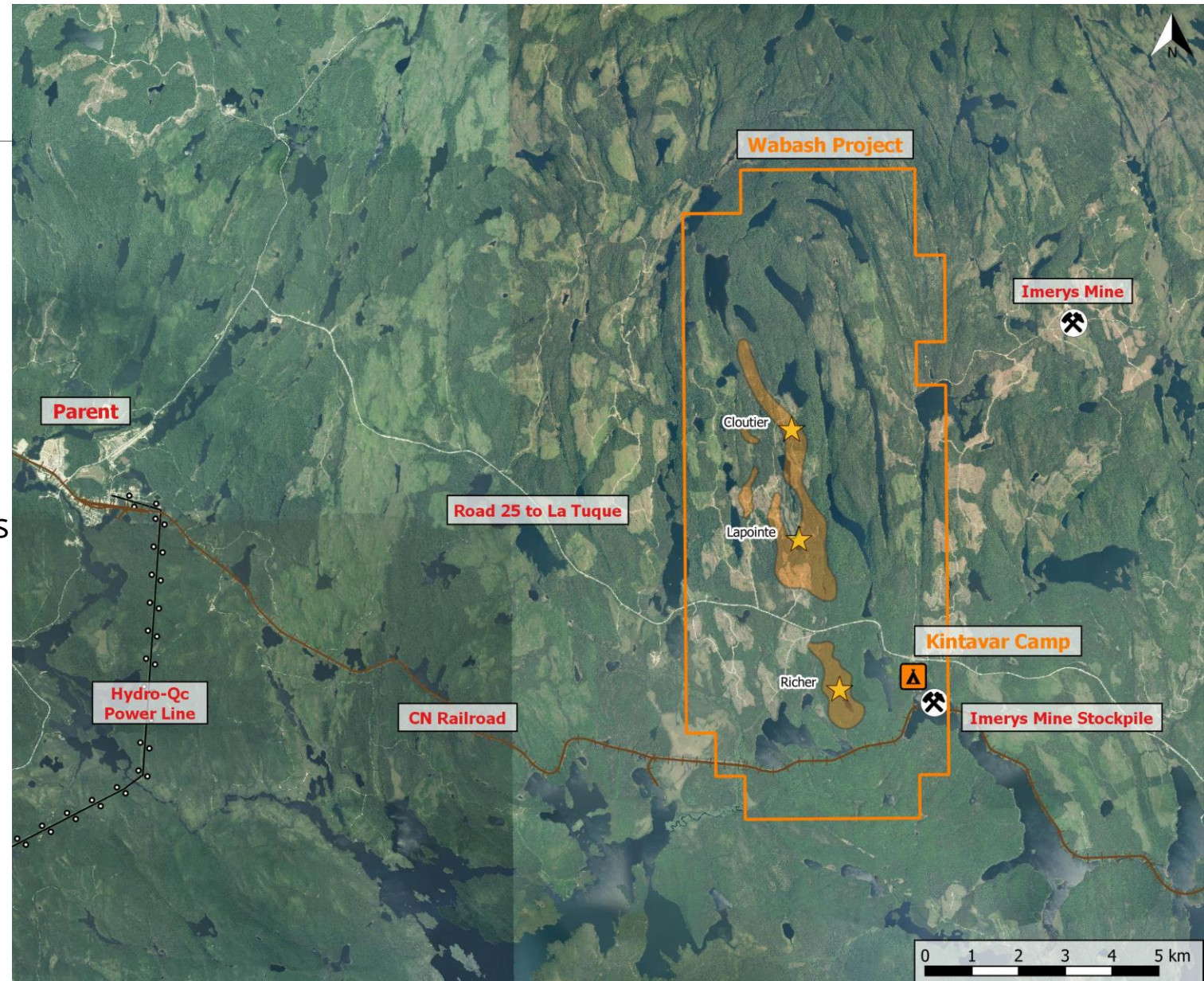
- ➔ Two stratabound sediment hosted copper-silver projects
- ➔ **Grenville geology metamorphosed and structurally deformed the basins**
- ➔ **Focusing on open pit type large volume targets with up to 1% Cu from surface**
- ➔ 1<sup>st</sup> Zone that could accommodate an open pit confirmed – Sherlock
- ➔ Potential for high grade narrow units
- ➔ Evaluating other regional targets for additional mineralized basins
- ➔ Initial exploration target of a 1-2 B Lbs of copper with grades of 0.5-1% Cu





# Wabash Project

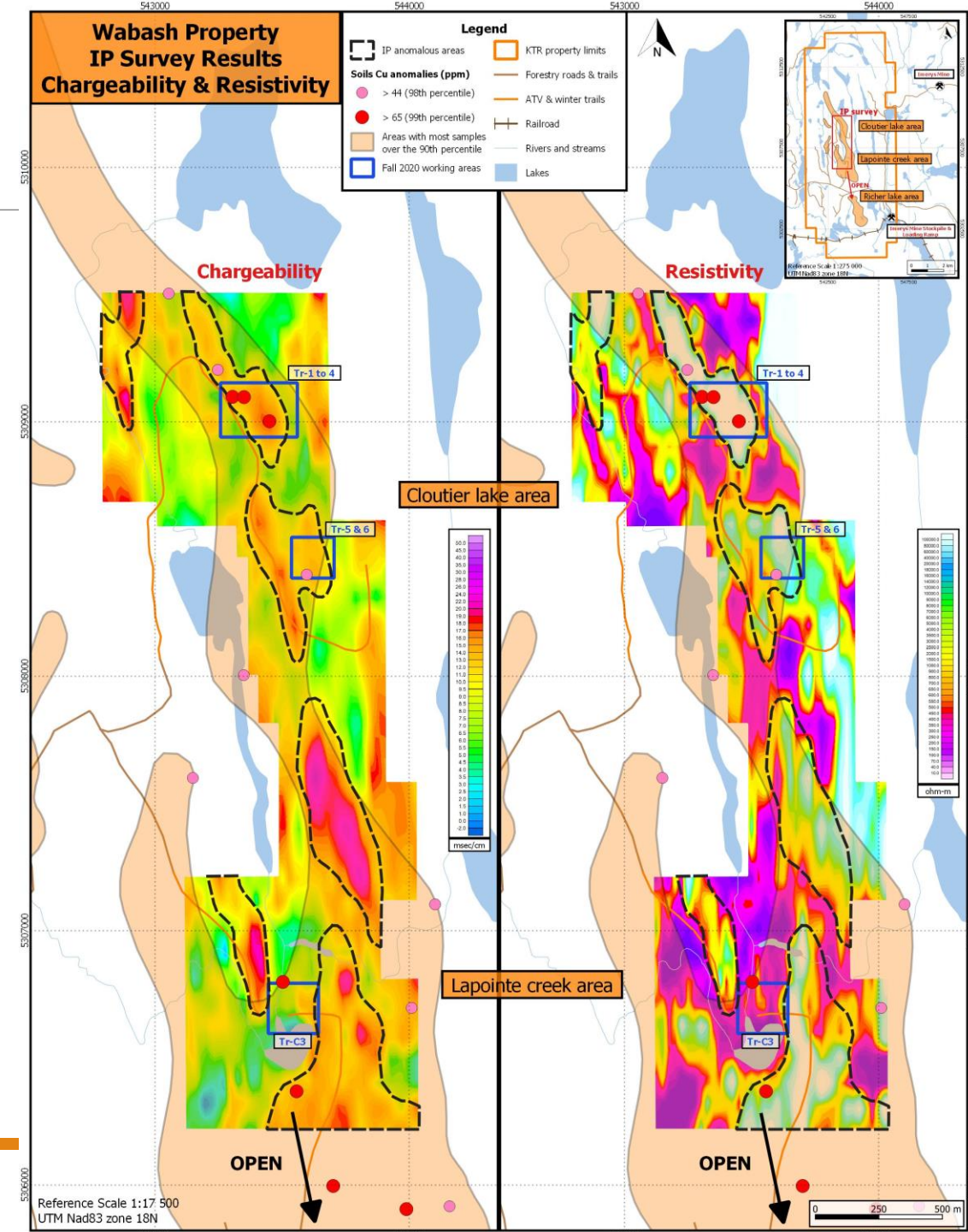
- ➔ Folded sedimentary basin
- ➔ 126 claims – 7,266 hectares
- ➔ **Entire basin secured**
- ➔ 0.25% Royalty on 6 claims
- ➔ Historical work in 1916, 1936 and 1971 – Cloutier, Lapointe & Richer zones identified
- ➔ Imerys mica mine – 3km East of property limits
- ➔ Rail spur, camp and hauling road inside property limits
- ➔ **Year-round road access & 15km to hydro power**
- ➔ Ongoing logging activity





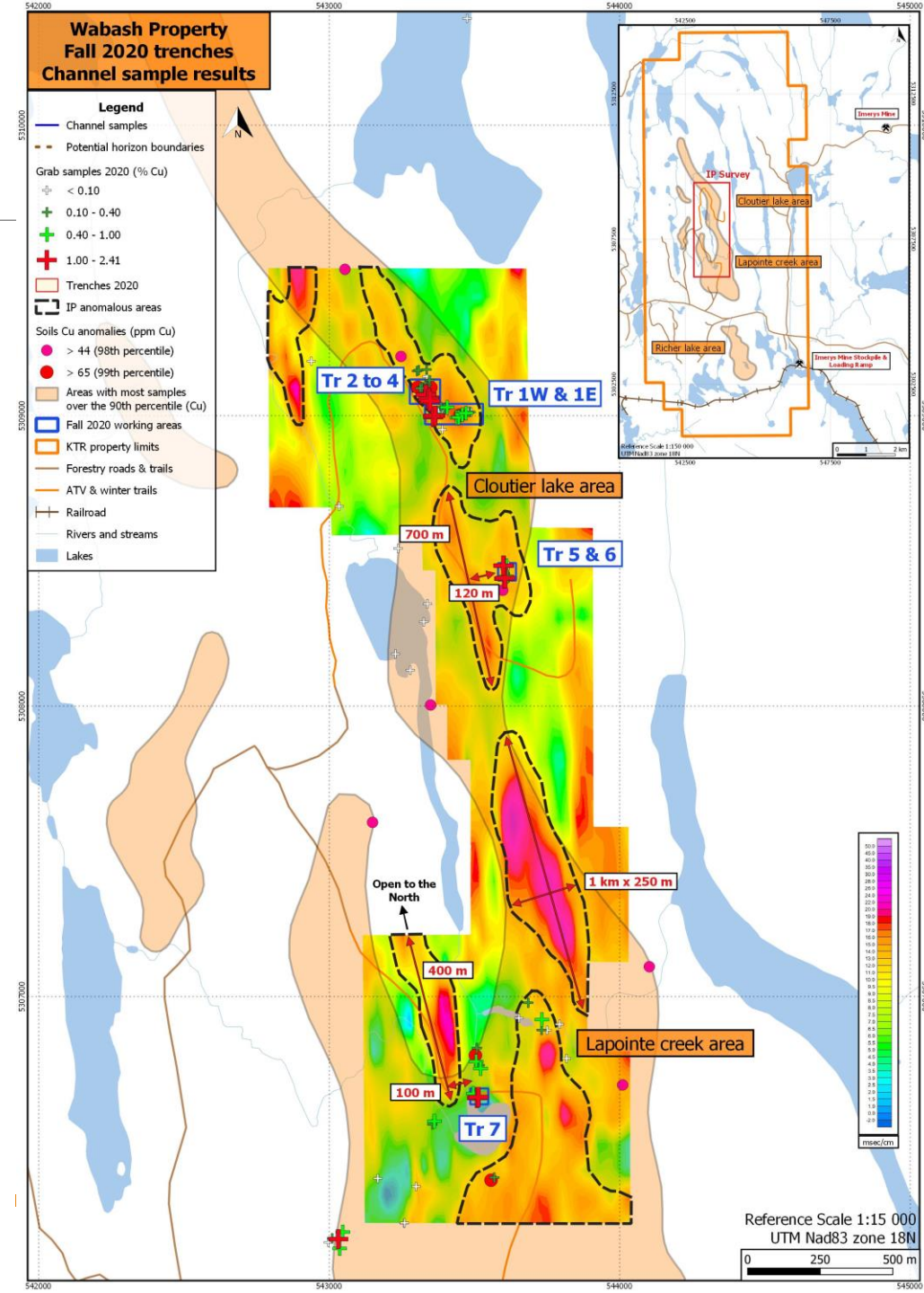
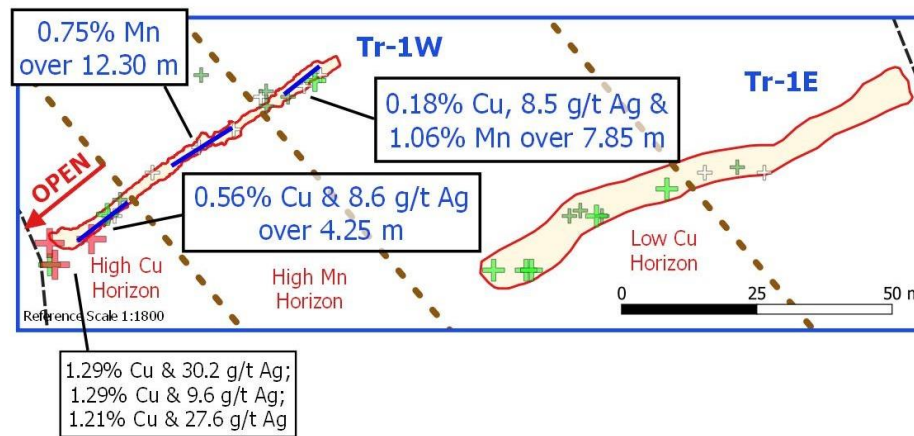
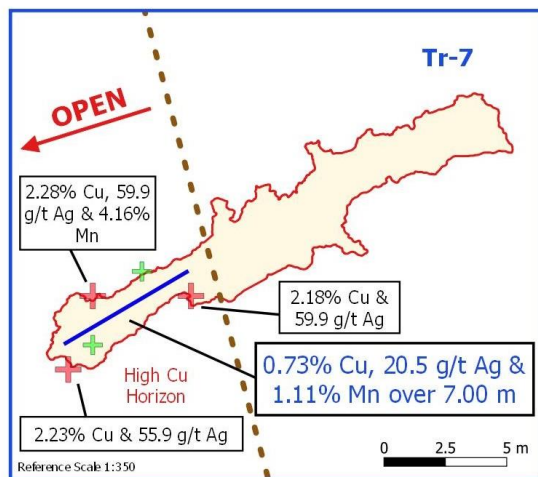
# Wabash Project

- ➔ >7km soil anomaly
- ➔ Favorable folded stratigraphy continues for over 30km
- ➔ 6 main IP anomalies correspond to soil anomalies and remain open to the south
- ➔ High priority trenching ongoing
- ➔ Initial drilling expected in 2021



# Wabash Project

- ➔ **0.73% Cu, 20.5 g/t Ag & 1.11% Mn over 7m - channel**
- ➔ **Up to 2.41% Cu, 77.5 g/t Ag & 0.2 g/t Au - grab**
- ➔ **Zn up to 2.71% & Mn up to 4.16% - grab**
- ➔ **Clastic sediments less deformed than marbles and easier to follow (more volume & higher grade)**
- ➔ **Consistent mineralization across all the trenches**
- ➔ **Several mineralized horizons**
- ➔ **Targeting 50m wide horizons of mineralization**
- ➔ **IP target along strike over 2km**





# Wabash Project

- ➔ Polymetallic project: Cu, Ag, Zn, Mn, Au
- ➔ High grade metamorphism
- ➔ Potential similarities to:
  - ➔ Hermoasa project (South 32)
  - ➔ Broken Hill (BHP)





# Wabash Project

- Mineralization in paragneiss & marble
- **Chalcopyrite and bornite dominant**
- **Indications of chalcocite rich horizons**
- Sphalerite horizons identified
- Manganese-rich garnet horizons
- N-NNW strike with 35° to 45° dip to the E



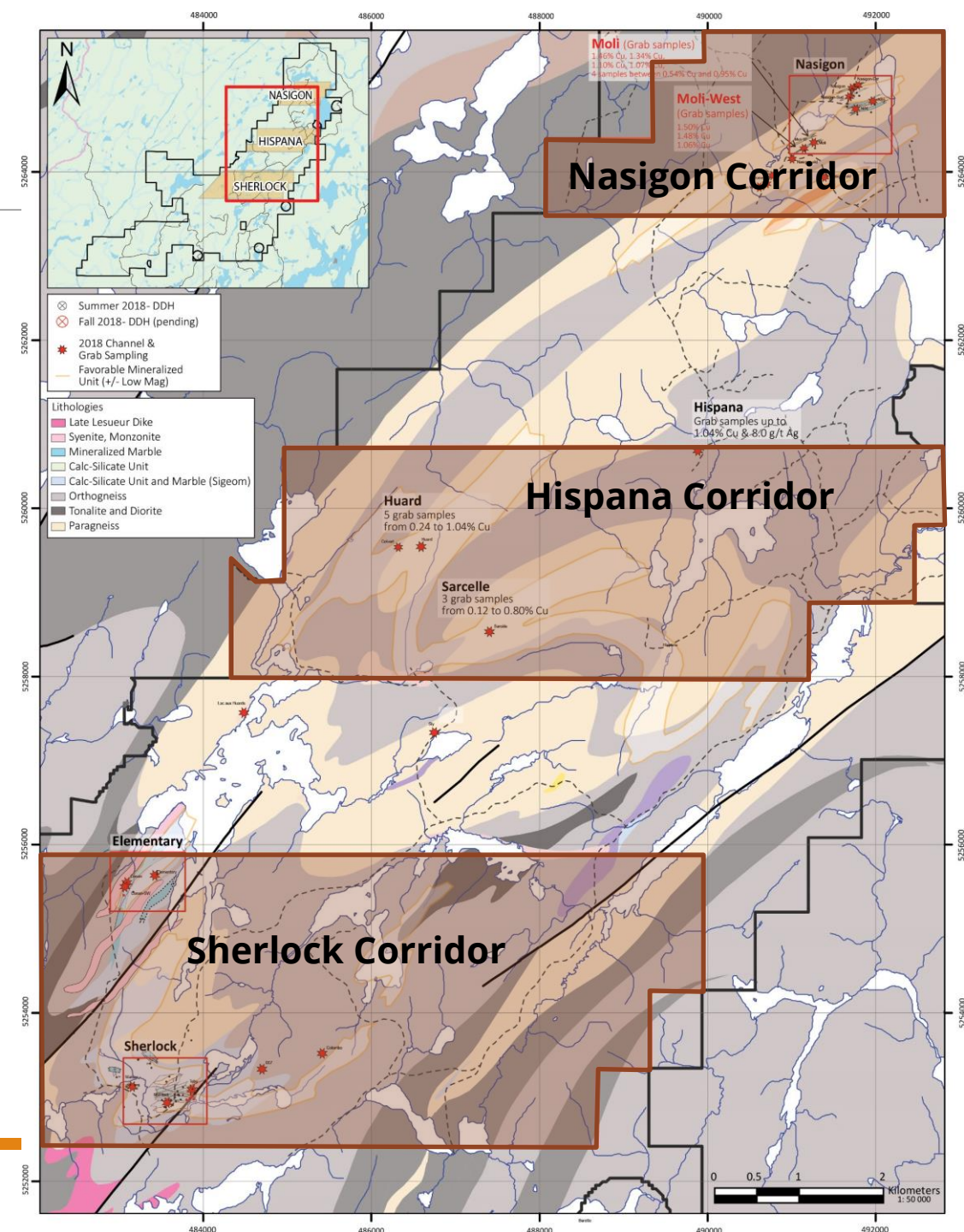


# Mitchi Project

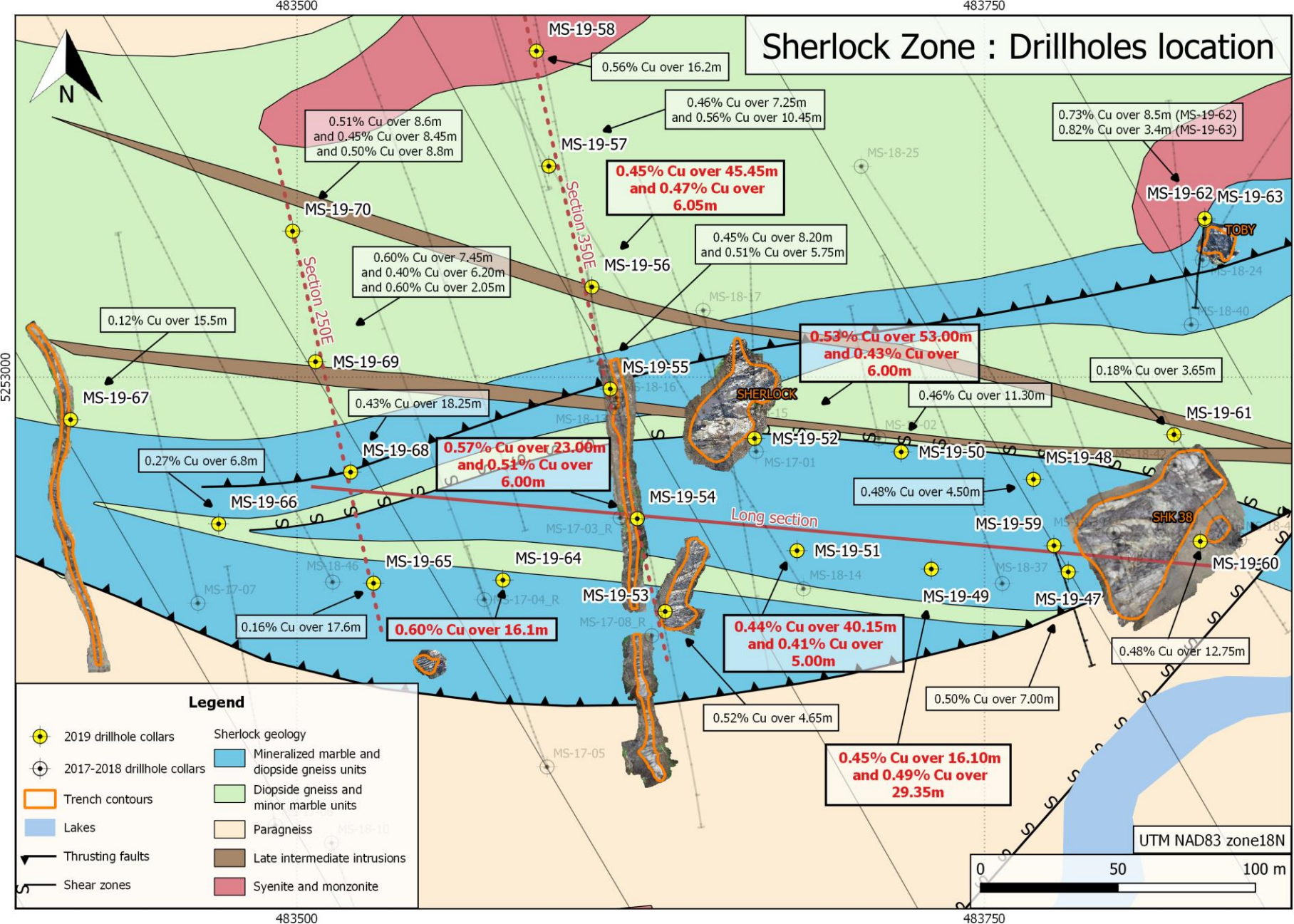
- ➔ 538 claims – 30,609 hectares
- ➔ Entire sedimentary basin secured & Royalty free
- ➔ **3 Main corridors confirmed**
- ➔ **Cu, Ag and Co mineralization**
- ➔ Majority of the area remains unexplored
- ➔ 15,000+m of drilling on Sherlock to delineate a large volume target with open pit potential

## Metallurgy - Traditional flotation

- ➔ Up to 59% Cu concentrate & up to 80% recovery
- ➔ No penalty elements present
- ➔ Credit from Silver and Cobalt





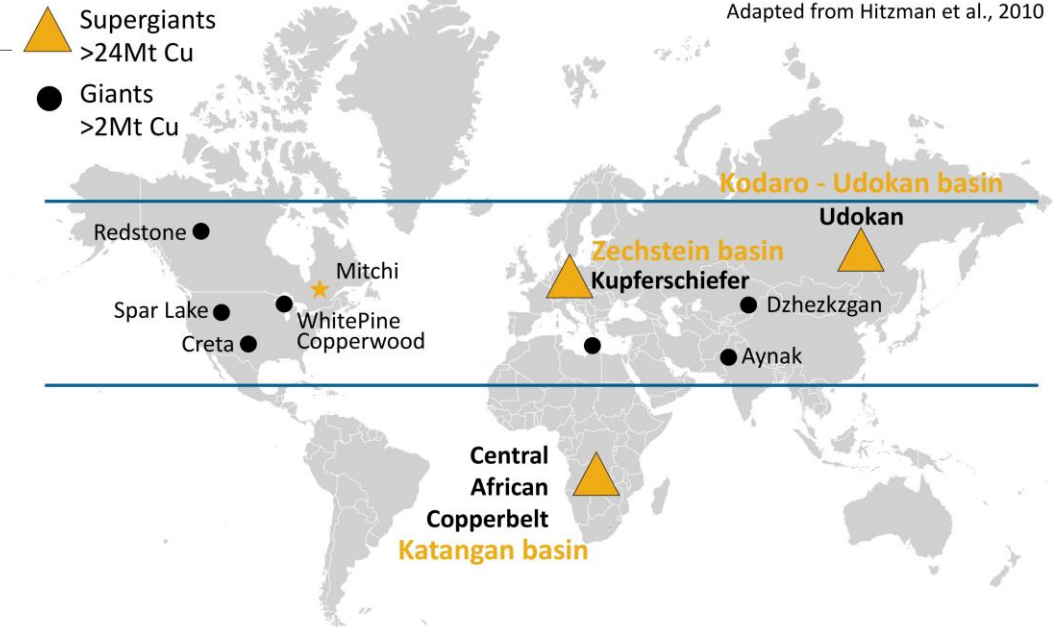
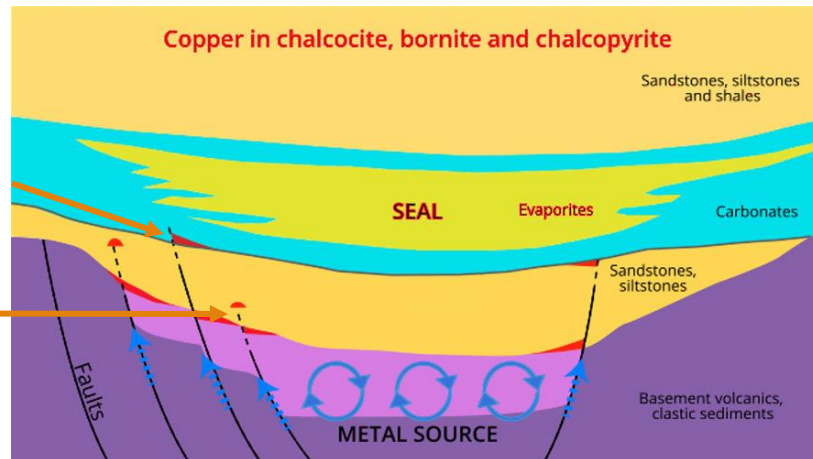


- ➔ Main Sherlock zone well defined & drilled out
- ➔ Stacking of 3 to 4 horizons ~50m thickness
- ➔ Mineralization from surface
- ➔ >400m long by 300m wide
- ➔ Deepest mineralization to date 160 m
- ➔ Mineralization from surface & open to East & North
- ➔ Open pit potential confirmed with drilling interpretation
- ➔ 4.5 km of mineralization along strike



# Stratiform Copper Deposits

- ➔ Over 20% of global copper production
- ➔ Typically of Proterozoic age (2,500Ma to 541Ma)
- ➔ Associated with large sedimentary basins and evaporites
- ➔ Typically narrow flat lying underground deposits – underground mining
- ➔ Mineralization can include Ag, Pb, Zn, Co or Mn

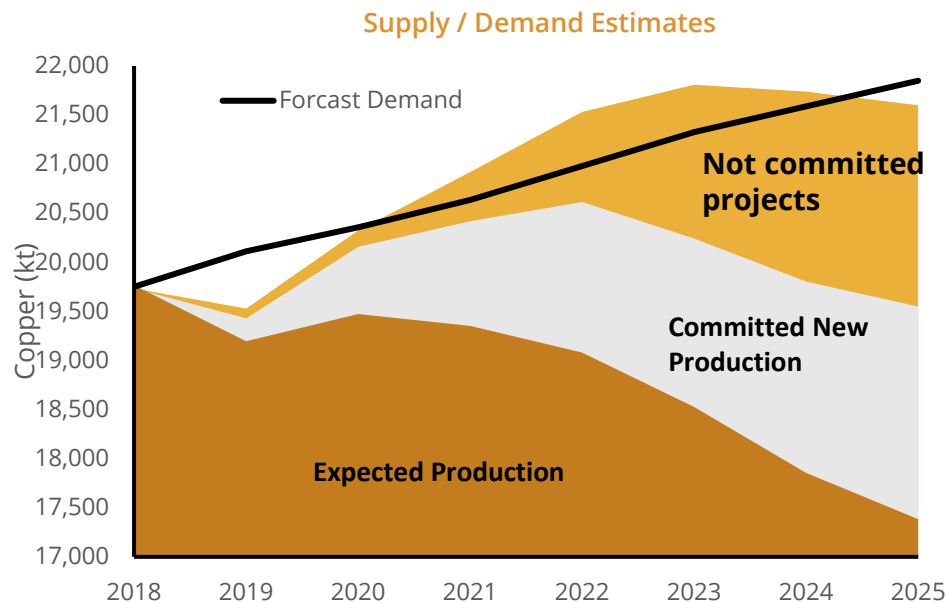


## The Grenville deformation effect

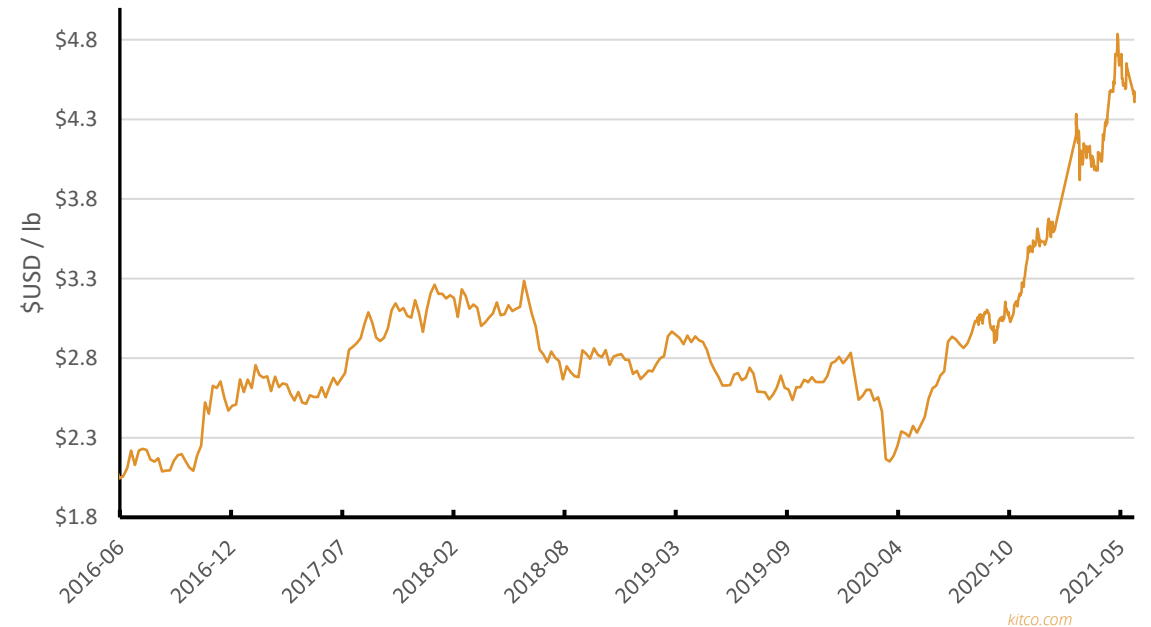
- ➔ Folding repeats mineralized horizons into thick mineralized packages amenable to open pit mining
- ➔ Examples: iron ore and graphite deposits of Quebec

# Copper – Metal of the Century

- ➔ Average mine reserve grades are declining, few new discoveries and limited exploration investments over the last 5 yrs
- ➔ **Demand for copper is growing from global “Green” transformation and infrastructure developments**
- ➔ **Important factor in Electric Vehicle revolution – 5x more copper in EV than regular vehicle**
- ➔ A significant Demand/Supply in 2021 and the coming years
- ➔ Currently in a copper boom due to supply disruptions and demand from China & global infrastructure programs



Morgan Stanley Research estimates



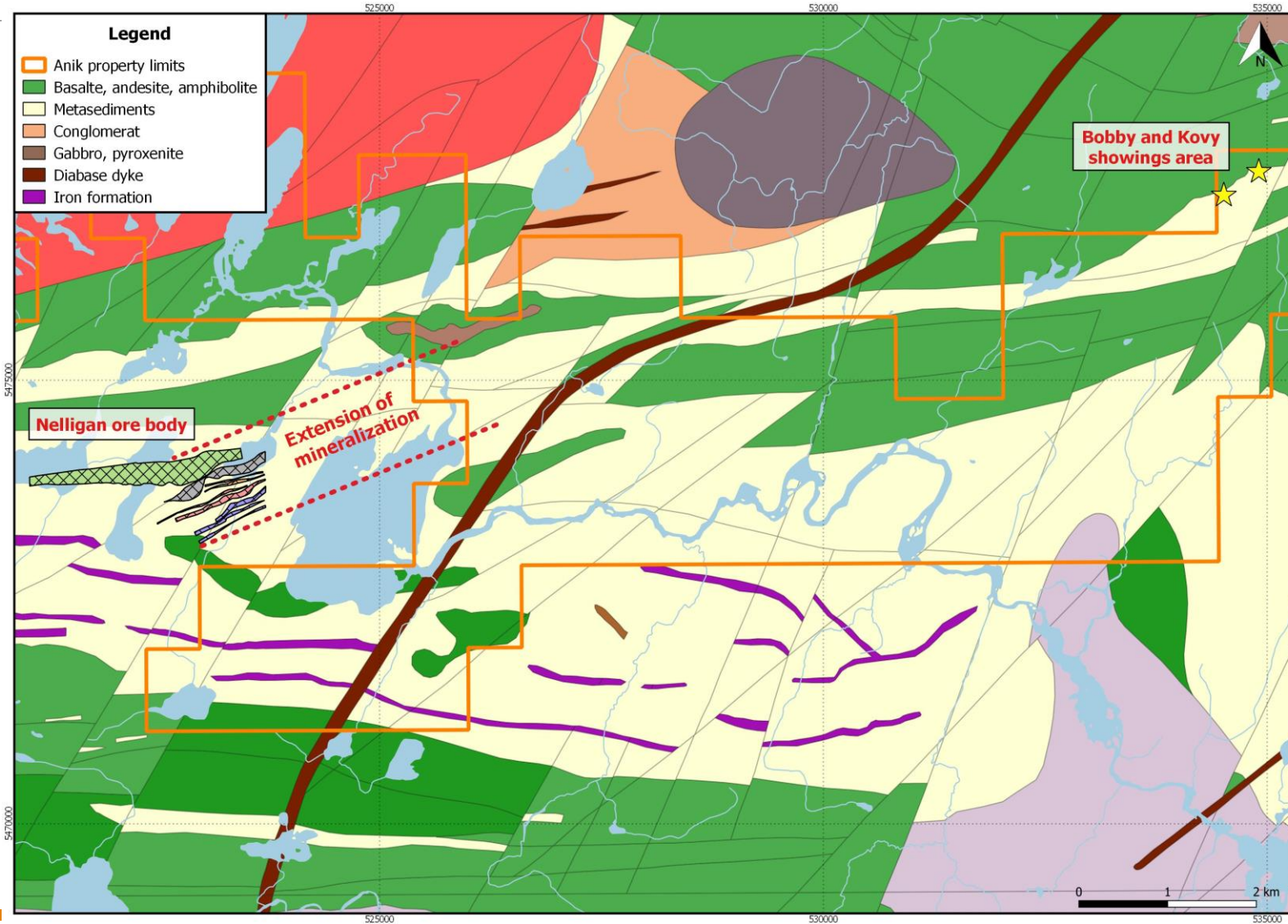
kitco.com



# Gold Properties Transactions

## ➔ Anik Gold Property – Optioned to IAMGOLD

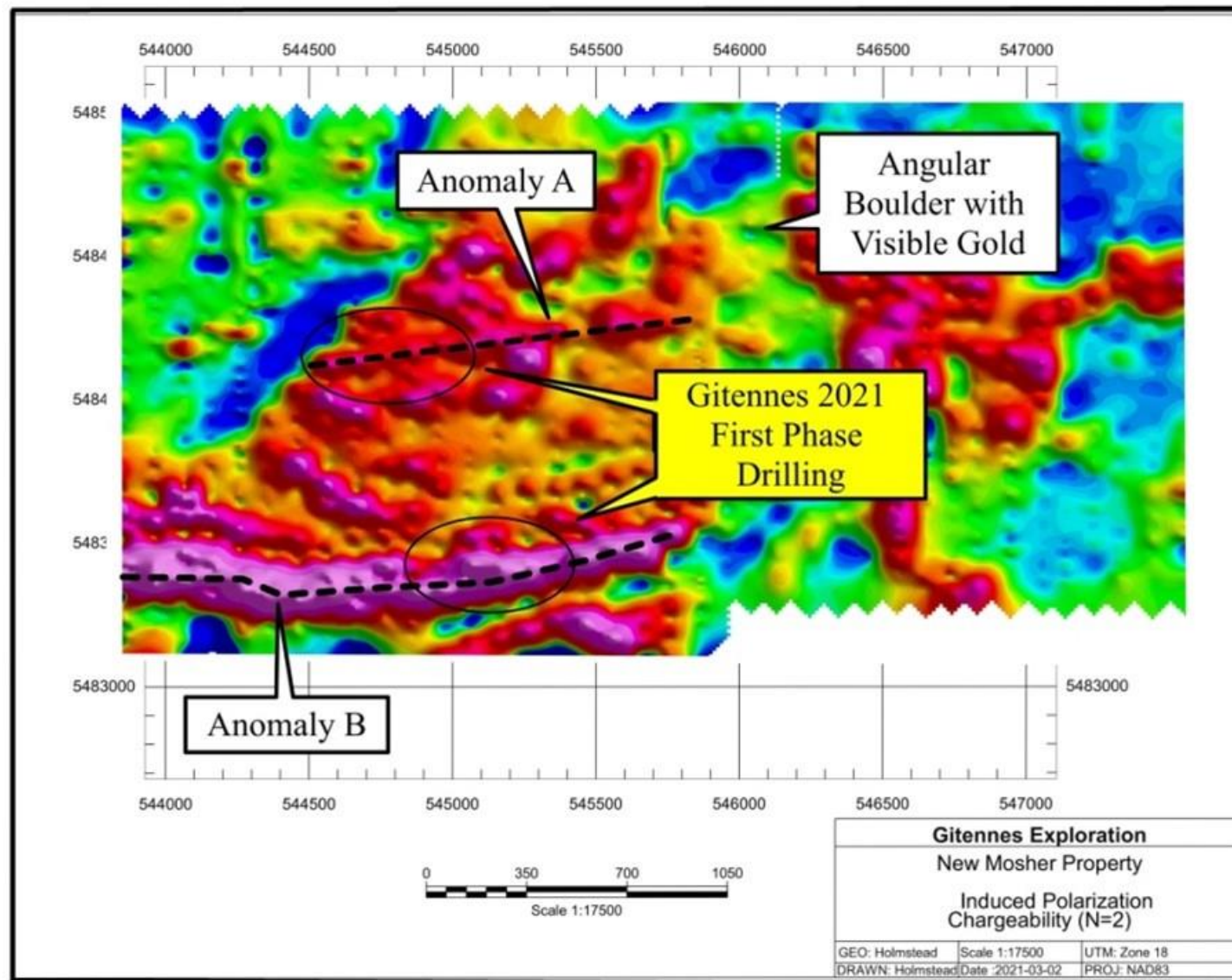
- ➔ Potential to receive up to \$3M in cash and share payments
- ➔ Up to \$6.5M work commitment over 5 years to earn 75% of the project
- ➔ IAMGOLD: Possibility to earn up to 80% of the project (delivery of a PFS)
- ➔ KTR: Free carried interest 10%, convertible to 1.5% NSR
- ➔ 0.75% NSR purchasable by IAMGOLD for \$2M
- ➔ Neighbour project – Nelligan (JV IAMGOLD / VANSTAR)
- ➔ First drilling in 2021



# Gold Properties Transactions

## ➔ New Mosher & Riviere-à-l'Aigle properties – Optioned to Gitennes

- ➔ Up to 2.5M shares of GIT.V and \$2.5M work commitment over 4 years to earn 75%
- ➔ GIT: Can earn up to 85% by completing an Inferred Resource or a PEA
- ➔ KTR: Receives additional payment of \$250,000 and \$750,000 respectively on each property on each milestone
- ➔ 1.5% NSR on each property
- ➔ 1% NSR purchasable by GIT for \$1M
- ➔ Kintavar team to remain operator
- ➔ Ongoing drilling at New Mosher

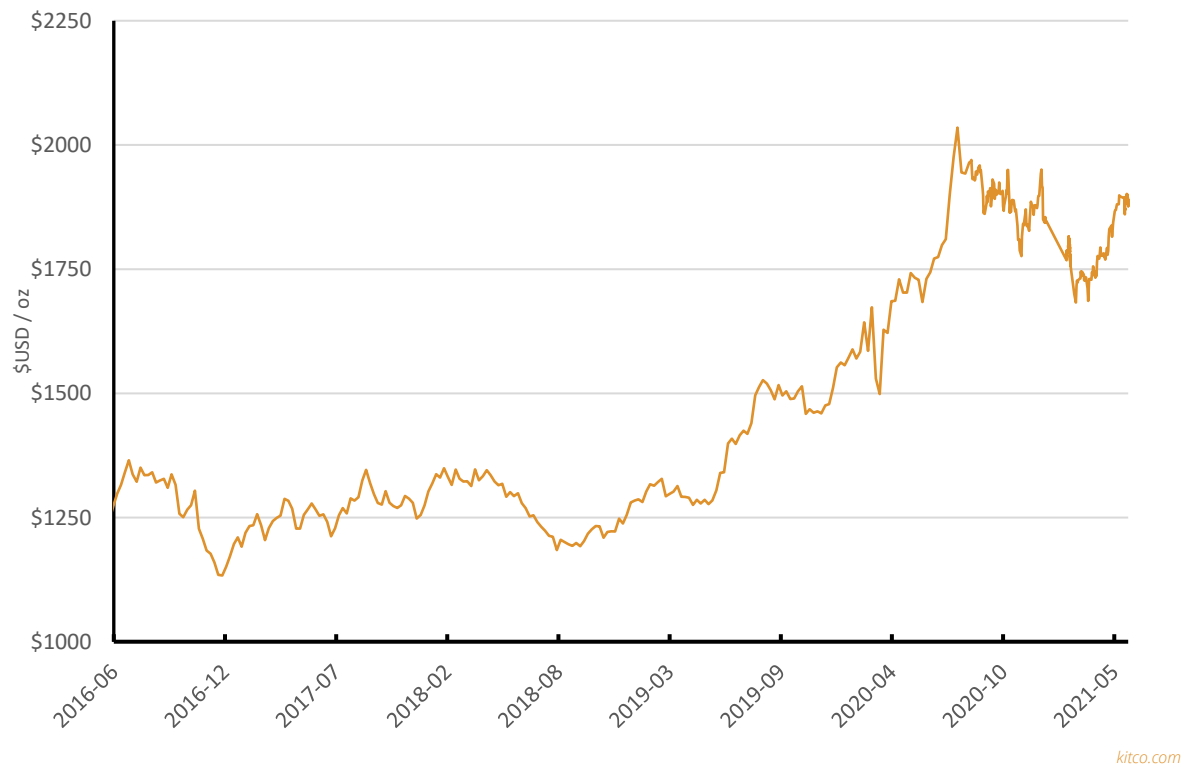




# Gold Properties Transactions

## ➔ Benefits to shareholders:

- ➔ Upside to gold price increase
- ➔ No dilution
- ➔ Projects located in a very active sector, area plays
- ➔ Strong gold price environment due to global stimulus programs
- ➔ Allows company to focus on Mitchi-Wabash district (Cu, Ag, Zn, Co, Mn)



# Upcoming 2021 Milestones

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## **COPPER**

### ➔ **Wabash – May to November**

- ➔ Trenching of priority targets Cloutier-Lapointe
- ➔ Initial work at Richer
- ➔ Detailed and property wide geochemical work
- ➔ Expand IP geophysical grids
- ➔ Drilling program

### ➔ **Mitchi – summer 2021**

- ➔ Regional geochemical and prospecting

## **GOLD**

- ➔ Drilling by IAMGOLD on Anik in H2/2021
- ➔ Ongoing drilling at New Mosher by Gitennes with results in Q2 & Q3 2021
- ➔ Follow up work on Gaspard Nord (located between Anik and JMW properties) in the sediments of Nelligan type



# Fer à Cheval – Door to Development



- ➔ Private road, power line (15km), fueling station, helicopter pads
- ➔ Major impact on future CAPEX to develop the project
- ➔ Over 100 sleeping accommodations
- ➔ Building stronger ties with the local communities
- ➔ **Cash flowing business working with the forestry industry, Hydro Quebec, local ATV & snowmobiling**
- ➔ **240 km<sup>2</sup> of exclusive fishing & hunting territory covering a large portion of the Mitchi basin**
- ➔ **Developing a larger camp as part of working with HQ to have a mining ready camp**



# Leadership

## Management

**Kiril Mugerman, President & CEO**

- President/CEO of Géomega Resources
- Previously exploration geologist with Gold Fields Ltd. and mining analyst with Industrial Alliance Securities
- Holds a B.Sc. from McGill University in Earth & Planetary Sciences

**Alain Cayer, P.Geo, M.Sc., Vice President Exploration**

- VP Exploration of Géomega Resources
- Project geologist with Virginia Mines, Eleonore Project discovery
- Holds a M.Sc. in geology (mineral resources) from UQAM

**Mathieu Bourdeau, CPA, CA, CFO**

- 8 years as Dir. of Audit and Advisory Services for the Montreal and Luxembourg offices with Deloitte
- Holds a B.Sc. in Business administration from HEC

## Technical Advisors

**Michel Gauthier, P.Geo, Ph.D.,**

- Previously advisor to Midland Exploration and Fonds de Solidarité de la FTQ and SOQUEM
- Over 35 years experience in mineral exploration. Recently retired as a professor at UQAM (Montreal)
- Holds a Ph.D in geological engineering from École Polytechnique de Montreal & Fellow at SEG

**Francis Chartrand, P.Geo, Ph.D.,**

- Over 30 years experience in mineral exploration with SOQUEM, Virginia Mines and Osisko Mining.
- Holds a Ph.D from École Polytechnique de Montreal – Stratiform copper deposits

## Board of Directors

**Mark Billings, CFA, Chairman**

- President of Auxico Resources and Exec. Chairman of St-George Eco-Mining Corp
- Chairman of Fancamp Exploration Ltd
- Previously VP Corporate Finance with Desjardins Securities
- B.A. (Highest Honours) in Political Science from Carleton University, MBA from Harvard Business School and Chartered Financial Analyst

**David Charles, CFA, M.Sc.**

- Director of Odyssey Resources
- 28 years experience including managing director and head of mining research at Dundee Capital Markets and partner & senior mining analyst metals and mining with GMP Securities
- Holds a M.Sc (Applied) in Mineral Exploration from McGill University

**Maxime Lemieux, LLC, Secretary**

- Member of the National Capital Markets and M&A group at McMillan LLP
- Practice focused on securities, corporate finance and M&A in the mining and technologies sectors
- Director of GobiMin Inc and Jourdan Mining Resources

**Guy Le Bel, P. Eng**

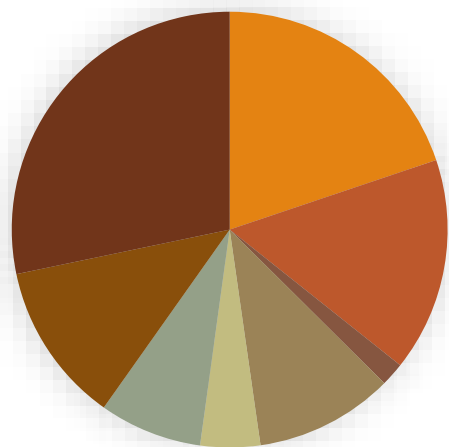
- Over 35 years experience in mining and base metals
- President & CEO of Aquila Resources & Director of a jr. producer Pembridge Resources
- Previously CEO and CFO of Golden Queen Mining, VP evaluation for Capstone, VP business dev. for Quadra/FNX

**Richard R. Faucher,**

- Over 40 years experience in mining and metallurgical fields
- Director of a jr. producer Robex Resources and Global Atomic
- Held various positions with Noranda-Falconbridge, Princeton Mining and Canadian Royalties



# Capital Structure



- 20% Retail - Mitchi Region\*
- 16% Geomega
- 2% Management
- 10% CDPQ
- 4% PE & Institutional
- 8% QC Inc
- 12% HNWI
- 28% Retail

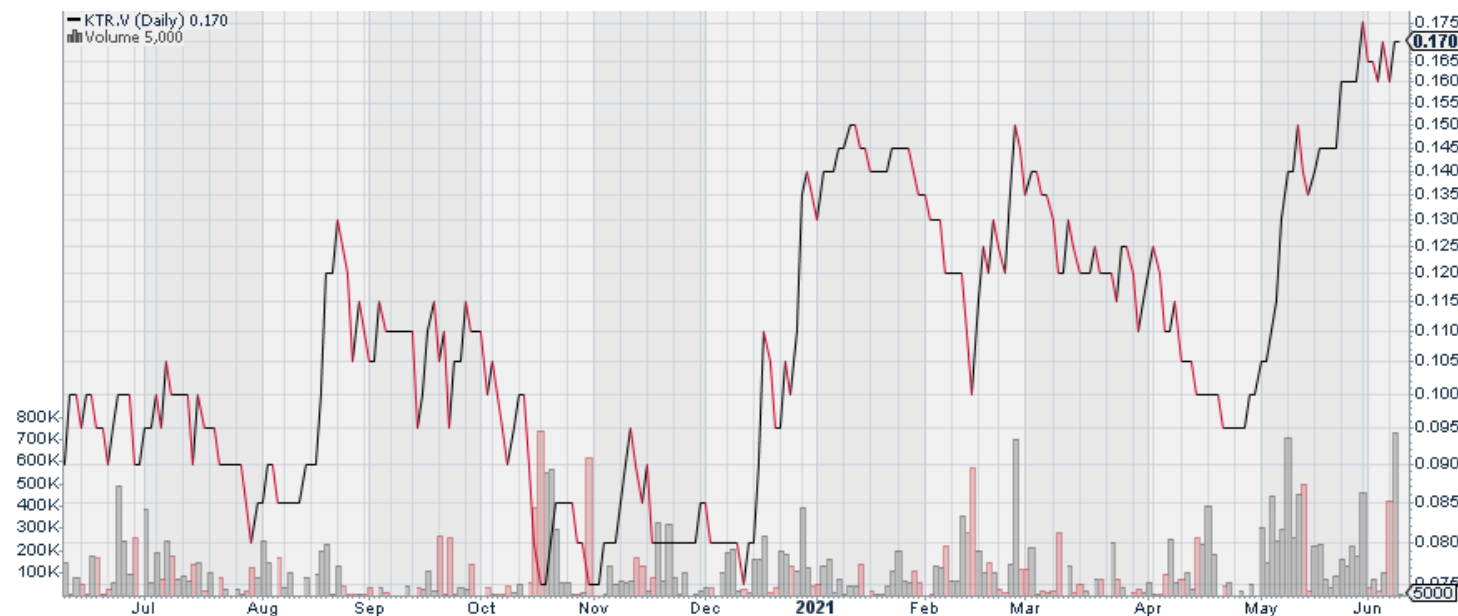
\*Approximate

Shares Outstanding:	105,929,134
Warrants:	4,011,698 (\$0.14 – Dec/22)
Options:	8,907,500
Fully Diluted:	118,848,332
Current Assets:	\$4.4M (03/31/2021)

## Analyst Coverage

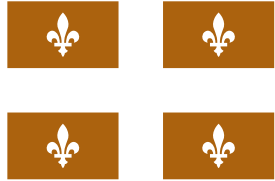
Eric Lemieux (EBL consultants): \$0.60 target

## Major Partners



StockCharts.com

# Why Invest in Kintavar?



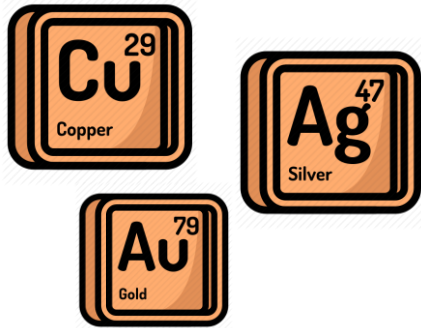
Mining friendly  
jurisdiction)

**>80%**

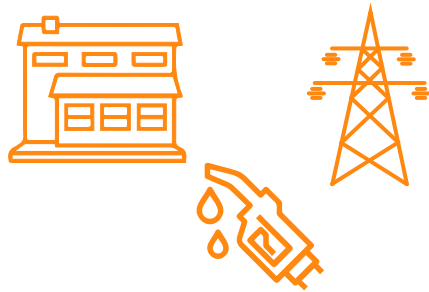
QC Funds, GMA.V, PE & Institutional,  
Mitchi Investors, Insiders & HNWI

**\$4.4+**  
MILLION

Well  
Funded +  
Cash Flow



Major Stratiform Copper-  
Silver district  
Non-dilutive Gold projects  
in the pipeline



Substantial infrastructure  
(150 people camp, 735 kV  
power line, fuel station)



Exploration  
Target  
1-2 B Lbs Cu  
0.5-1% Grade

**Mitchi - Wabash**  
Cu & Ag District



**Anik**  
JV with IAMGOLD



**Au & Cu**  
Healthy pipeline of  
projects







**KINTAVAR**  
EXPLORATION INC



FER À CHEVAL  
POURVOIRIE

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