



TSX.V: KTR

F: 58V



COPPER – GOLD EXPLORATION IN QUEBEC

CORPORATE PRESENTATION

July 2020





Forward-Looking Statement

Our presentation contains “forward-looking statements” not based on historical facts. Forward-looking statements express, as of the date of this presentation, our estimates, forecasts, projections, expectations and opinions as to future events or results. The forward looking statements that are contained in this presentation are based on various assumptions and estimates by the Corporation and involve a number of risks and uncertainties. As a consequence, actual results may differ materially from results forecast or suggested in these forward-looking statements and readers should not place undue reliance on forward-looking statements. We caution you that such forward-looking statements involve known and unknown risks and uncertainties, as discussed in the Corporation’s filings with Canadian Securities Administrators. Various factors may prevent or delay our plans, including but not limited to, contractor availability and performance, weather, access, mineral prices, success and failure of the exploration and development carried out at various stages of the program, and general business, economic, competitive, political and social conditions. The Corporation expressly disclaims any obligation to update any forward-looking statements, except as required by applicable securities laws.

What is Kintavar?

KTR.V

Listed in March 2017

Raised over \$15M

Over \$3.5M in cash

Primary focus – near surface copper in Quebec, Canada

Cu, Au, Ag, Co

Fer à Cheval

Revenue generating outfitter

Growth potential

Outstanding infrastructure
facilitates any future takeover

Abitibi Gold

Optioned out 2 properties to
Gitenes Exploration (GIT.V)

Excellent indirect gold exposure on
possible discoveries

Anik - IAMGOLD

Agreement with IAMGOLD

Significant upside

No dilution to shareholders

Mitchi

Flagship stratiform copper property

4.5-hour drive from Montreal

Power, road, major camp, fuel

New Au & Cu showings to be

further investigated

15,000+ M drilling
completed since 2017



Experienced Team
raised over \$15M



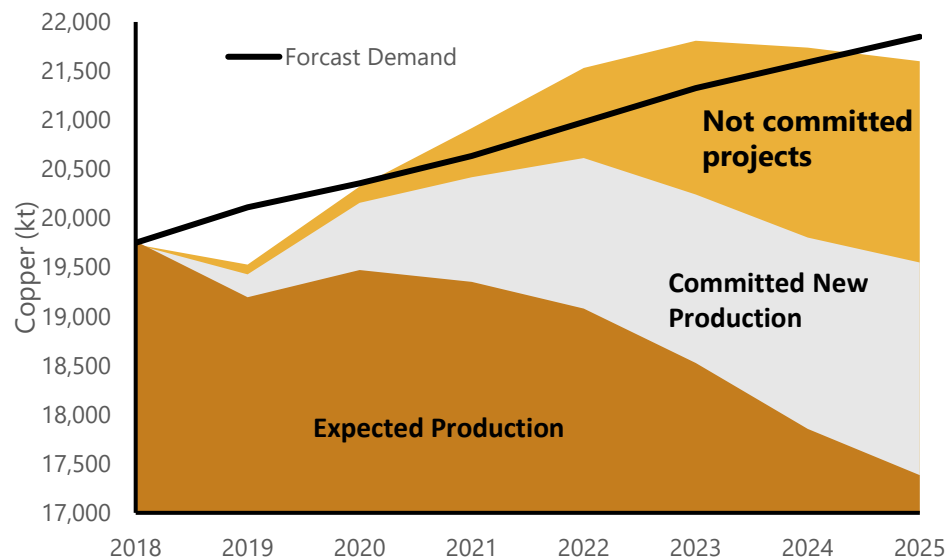
Exploration Team
several discoveries



Copper Facts

- ➔ Average mine reserve grades are declining, few new discoveries and little exploration investments over the last 5 years
- ➔ Demand for copper is growing from global “Green” transformation and infrastructure developments
- ➔ Important factor in Electric Vehicle revolution – 5x more copper in EV than regular vehicle
- ➔ A significant Demand/Supply deficit was expected pre COVID19
- ➔ Currently in a copper boom due to supply disruptions and unexpected demand from China & global stimulus programs

Supply / Demand Estimates



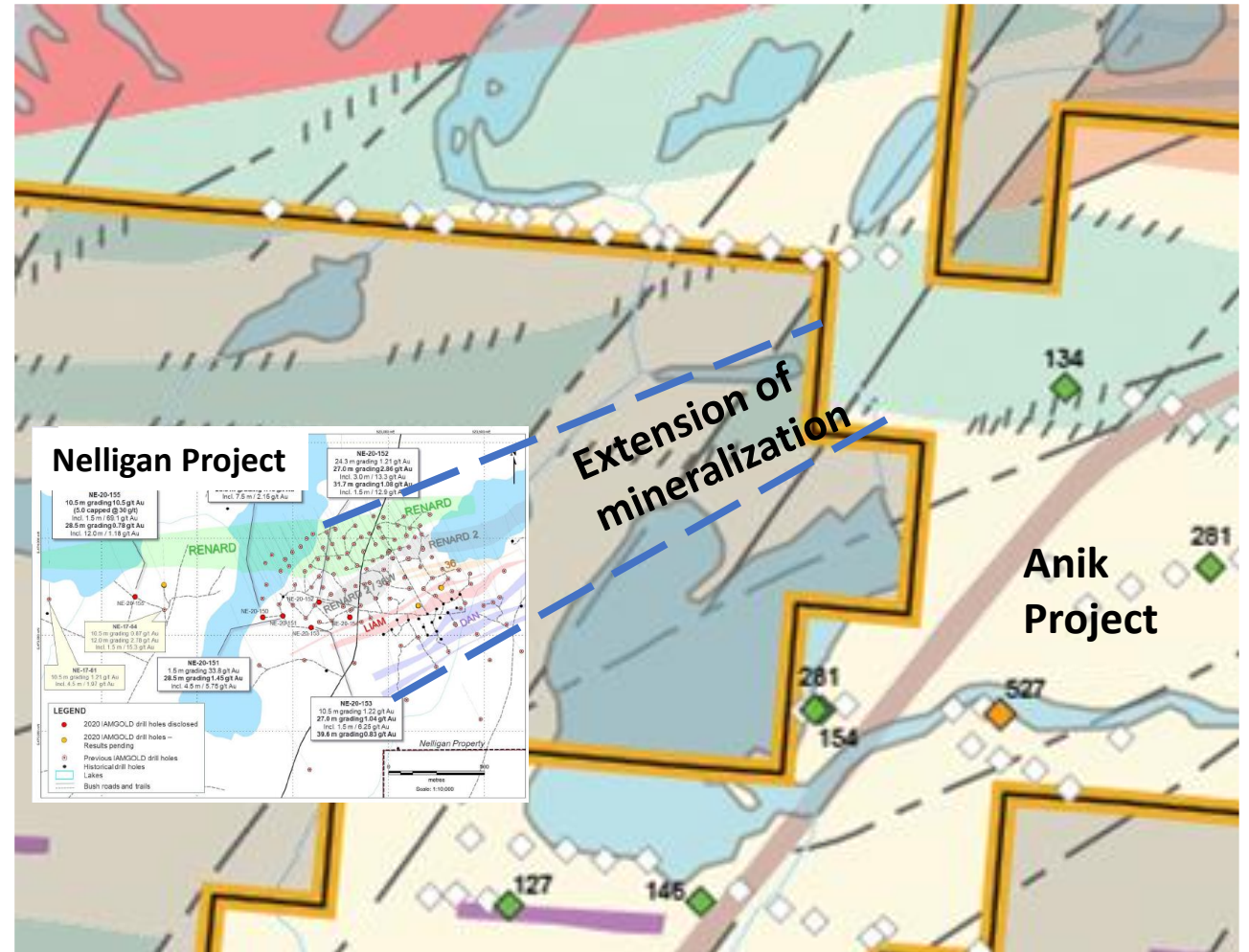
5 Year Copper Spot



Gold Properties Transactions

➔ Anik Gold Property – Optioned to IAMGOLD

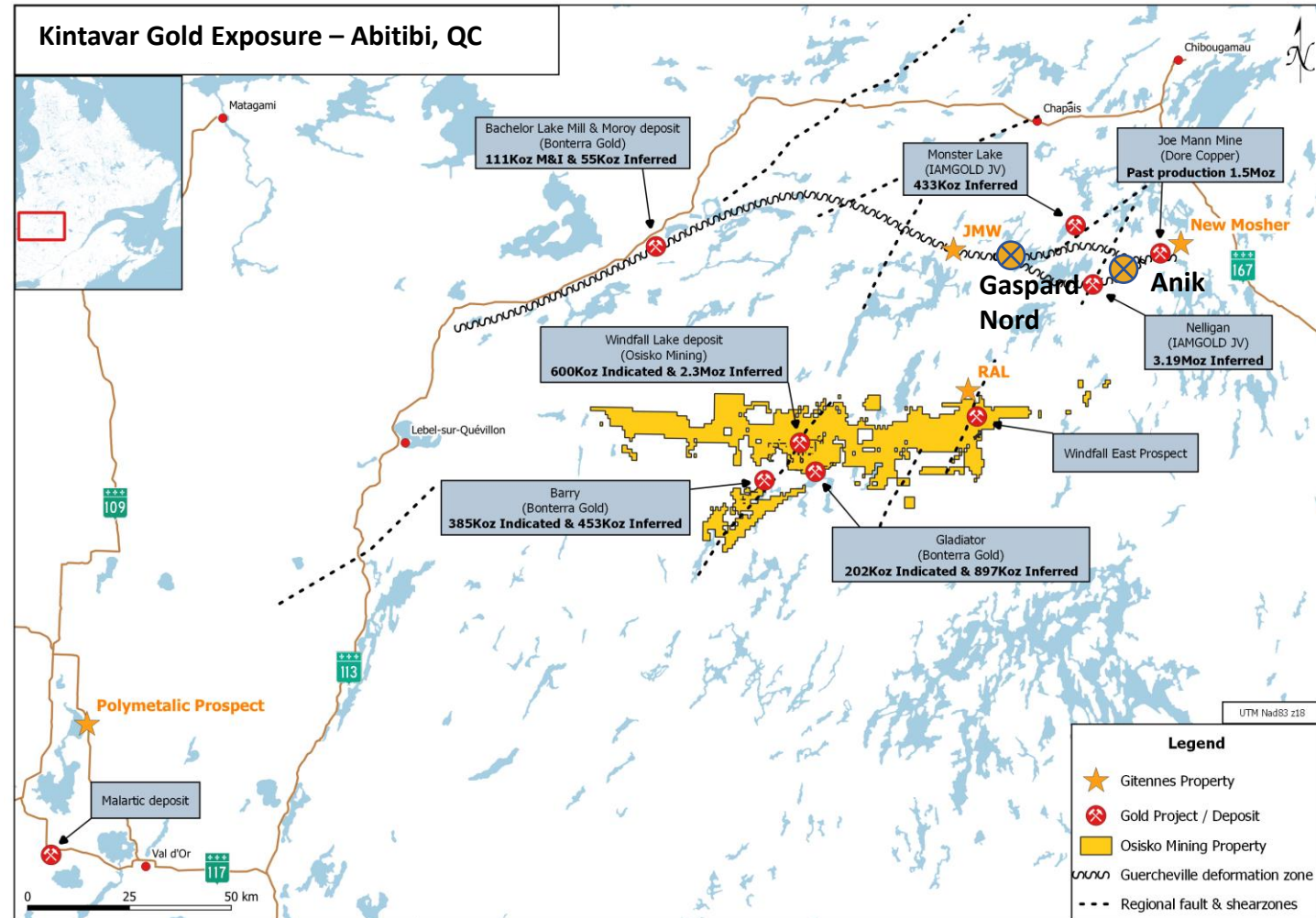
- ➔ Potential to receive up to \$3M in cash and share payments
- ➔ Up to \$6.5M work commitment over 5 years to earn 75% of the project
- ➔ IAMGOLD: Possibility to earn up to 80% of the project (delivery of a PFS)
- ➔ KTR: Free carried interest 10%, convertible to 1.5% NSR
- ➔ 0.75% NSR purchasable by IAMGOLD for \$2M
- ➔ Neighbour project – Nelligan (JV IAMGOLD / VANSTAR)



Gold Properties Transactions

➔ New Mosher & Riviere-à-l'Aigle properties – Optioned to Gitennes

- ➔ Up to 2.5M shares of GIT.V and \$2.5M work commitment over 4 years to earn 75%
- ➔ GIT: Can earn up to 85% by completing an Inferred Resource or a PEA
- ➔ KTR: Receives additional payment of \$250,000 and \$750,000 respectively on each property on each milestone
- ➔ 1.5% NSR on each property
- ➔ 1% NSR purchasable by GIT for \$1M
- ➔ Kintavar team to remain operator



Gold Properties Transactions

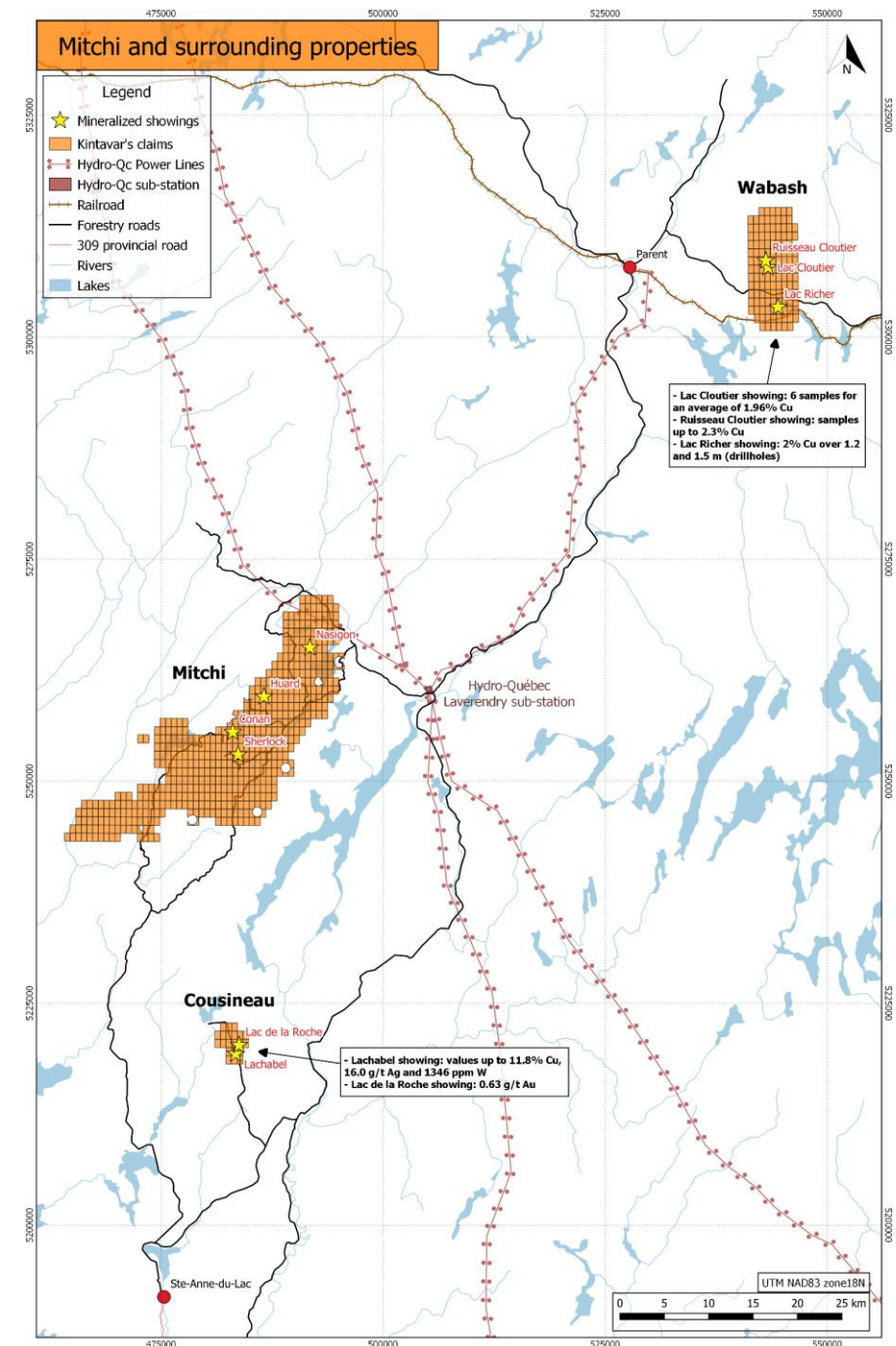
➔ Benefits to shareholders:

- ➔ Upside to gold price increase
- ➔ No dilution
- ➔ Projects located in a very active sector, area plays
- ➔ Anticipated gold price rally due to COVID and global stimulus programs
- ➔ Allows company to focus on Mitchi project (Cu, Ag, Au, Co)



Infrastructure & Jurisdiction

- ➔ **Quebec – a safe & stable jurisdiction**
- ➔ Easy access
- ➔ Support from the local communities
- ➔ **Road and rail access to a smelter, major sea ports and the US**
- ➔ 538 claims – 30,609 hectares
- ➔ **Entire sedimentary basin secured & Royalty free**
- ➔ Evaluating **Wabash** - similar mineralization to Sherlock identified
- ➔ Evaluating **Cousineau** – potential for high grade skarn targets



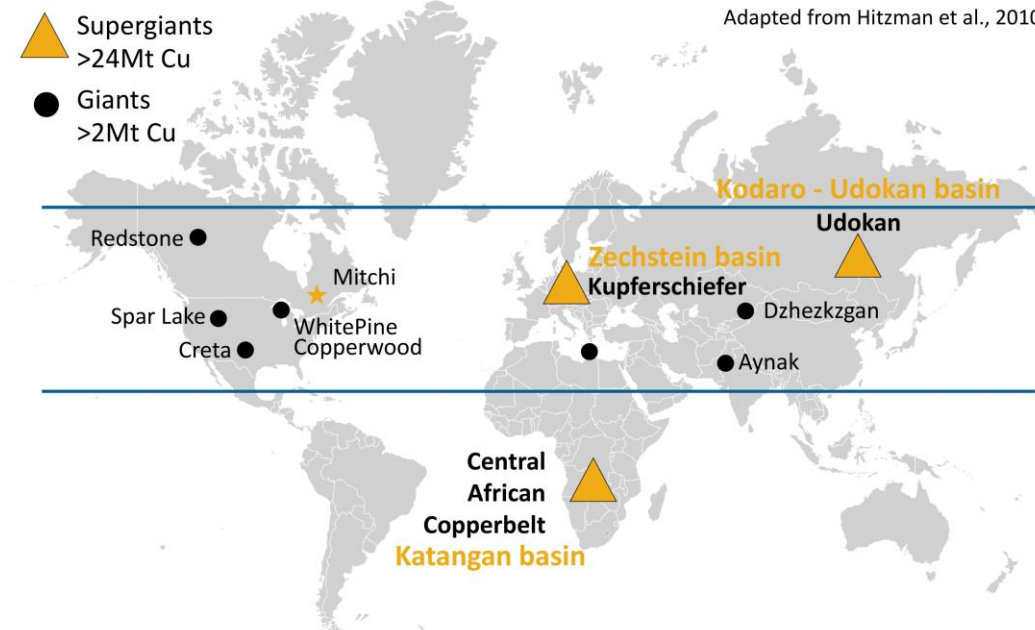
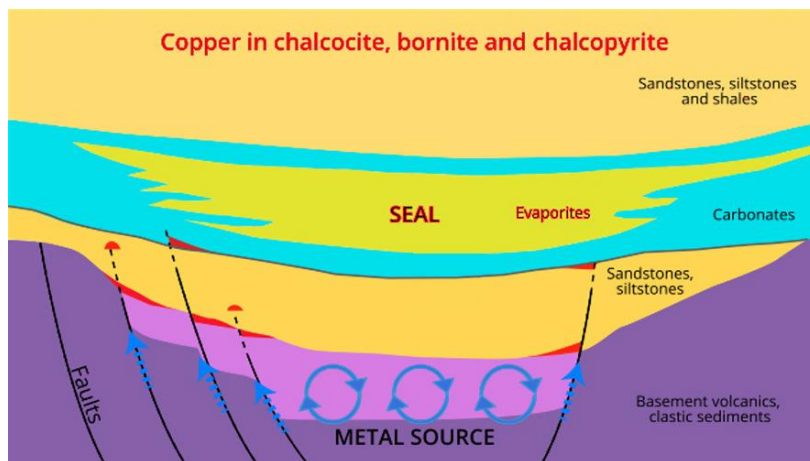
Fer à Cheval – Door to Development

- ➔ Purchased in August 2019
- ➔ Private road, power line (15km), fueling station, 3 helicopter pads – major impact on future CAPEX to develop the project
- ➔ Over 100 sleeping accommodations
- ➔ Building stronger ties with the local communities
- ➔ Existing business with over 10 years in operation
- ➔ **Cash flowing business working with the forestry industry, Hydro Quebec, local ATV & snowmobiling**
- ➔ **240 km² of exclusive fishing & hunting territory covering a large portion of the Mitchi basin**
- ➔ **Potential to develop a larger camp as part of working with HQ to have a mining ready camp**



Stratiform Copper Deposits

- ➔ Over 20% of global copper production
- ➔ Typically of Proterozoic age (2,500Ma to 541Ma)
- ➔ Associated with large sedimentary basins and evaporites
- ➔ Typically narrow flat lying underground deposits – underground mining
- ➔ Mineralization can include Ag, Pb, Zn, Co or Mn



The Grenville deformation effect

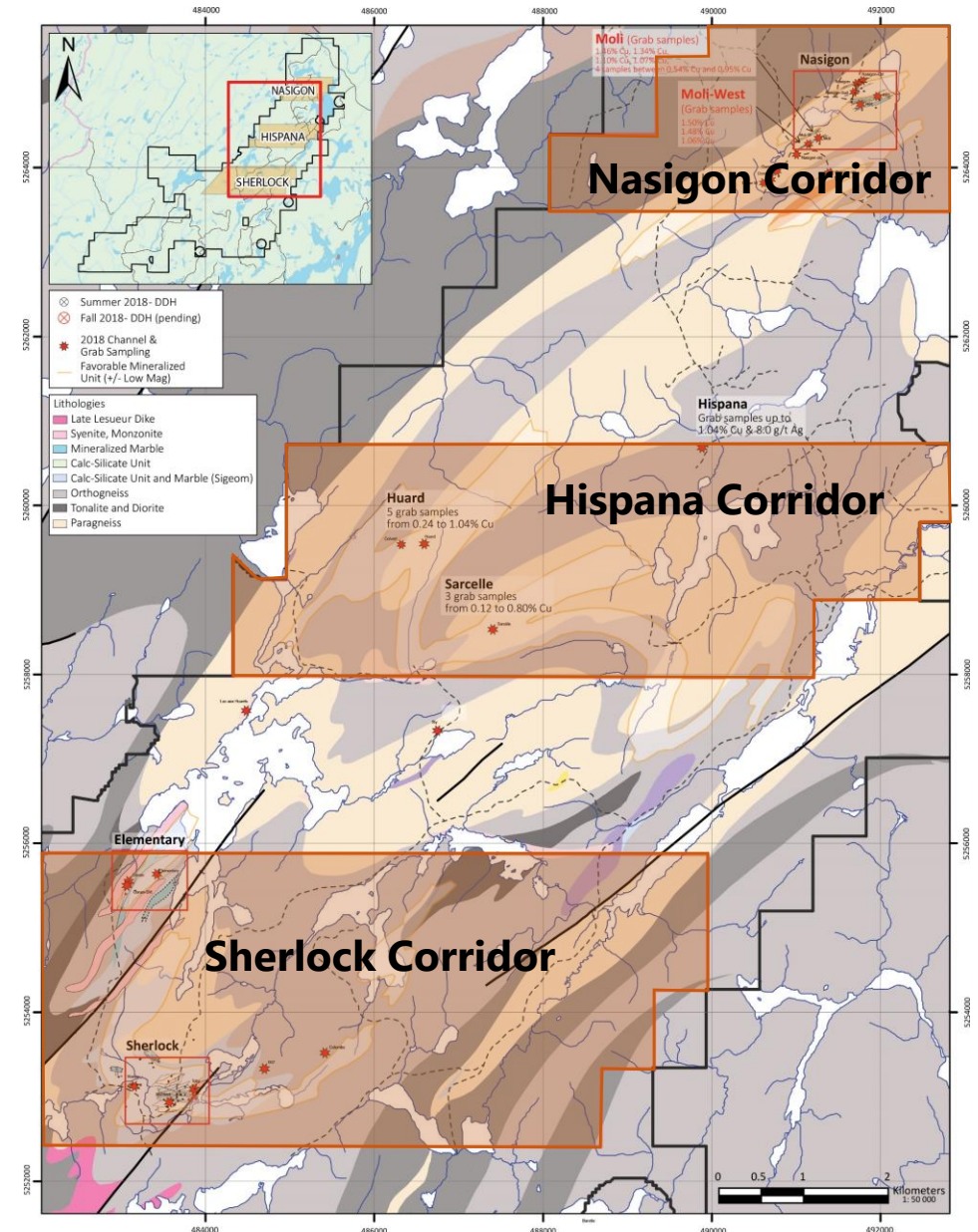
- ➔ Folding repeats mineralized horizons into thick mineralized packages amenable to open pit mining
- ➔ Examples: iron ore and graphite deposits of Quebec

Mitchi Project

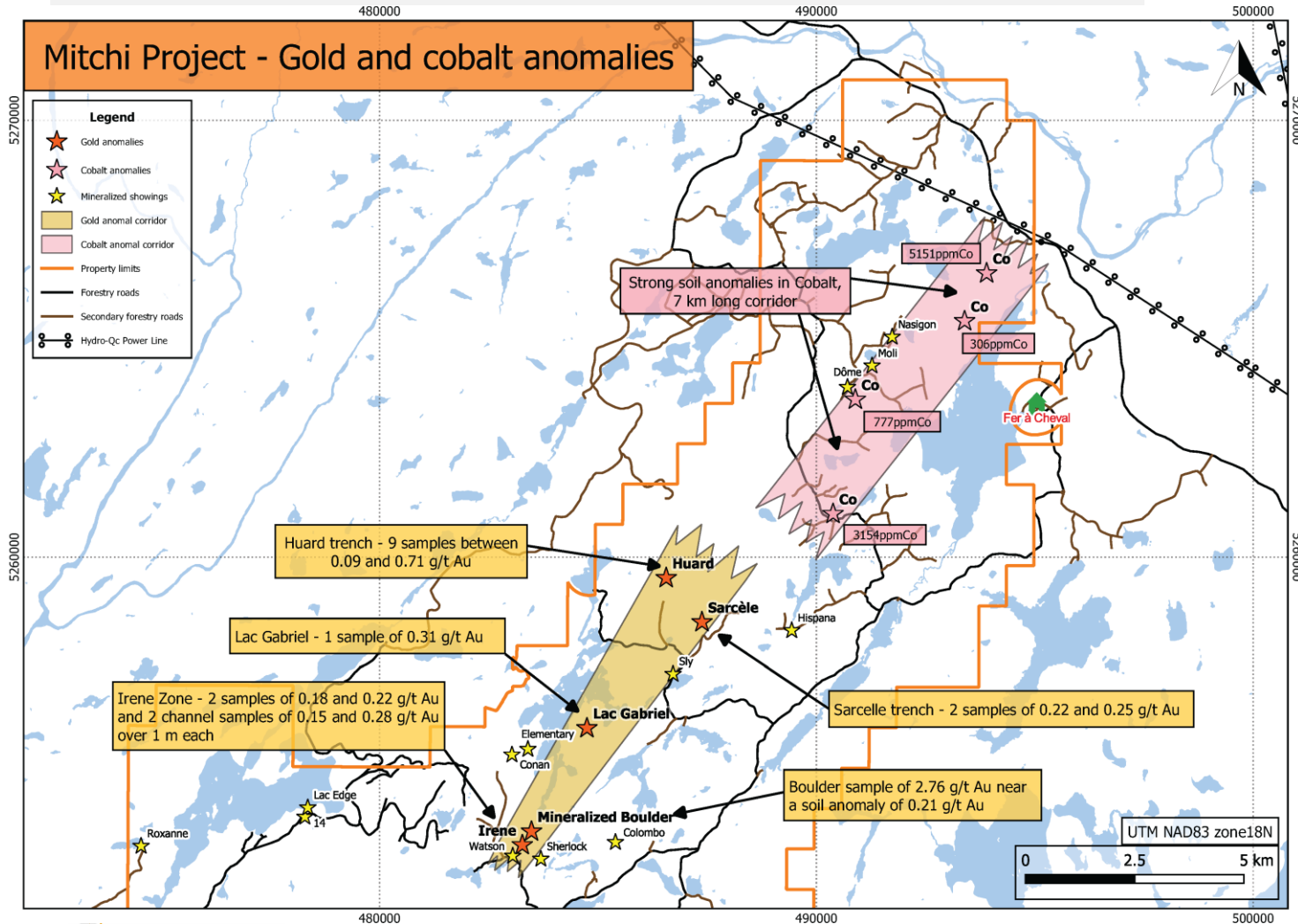
- ➔ **3 Main corridors confirmed**
- ➔ **Stratiform copper mineralization**
- ➔ **Cu, Ag and Co mineralization**
- ➔ Majority of the area remains unexplored
- ➔ Focus from 2017 on Sherlock with lesser amount on Nasigon
- ➔ Hispana corridor almost no work completed to date

Metallurgy - Traditional flotation

- ➔ Up to 59% Cu concentrate & up to 80% recovery
- ➔ No penalty elements present
- ➔ Credit from Silver and Cobalt



Mitchi Project



- ➔ **Au trend identified**
- ➔ **Summer 2020 first Au focused ground work**
- ➔ **Mineralization believed to be a late event**
- ➔ Gold anomalies in grab samples, channel samples and boulders
- ➔ **Similar Cobalt trend has been identified**
- ➔ **Follow up soil work will be completed**

Upcoming Milestones

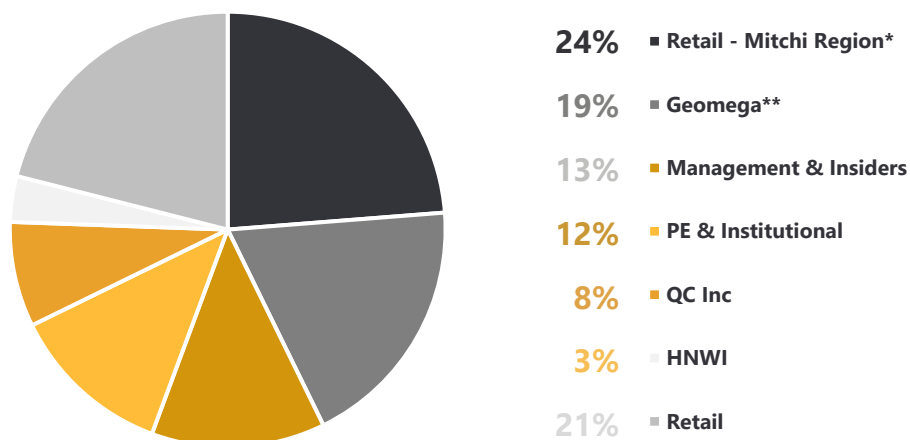
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- ➔ Summer exploration activity on various corridors at the Mitchi project
- ➔ Initial follow up on Au samples from Sherlock & Hispana
- ➔ First exploration work on Wabash (Cu, Ag, Co)
- ➔ First exploration work on Cousineau
- ➔ Evaluate summer results to select next targets for drilling

GOLD

- ➔ Start of exploration activities by IAMGOLD
- ➔ Completion of transaction with Gitennes Exploration
- ➔ Exploration activities to start on RAL, New Mosher and other properties for Gitennes
- ➔ Kintavar to do follow up work on Gaspard Nord (located between Anik and JMW properties)

Capital Structure



Shares Outstanding:	91,199,324
Warrants:	n/a
Options:	7,662,500
Fully Diluted:	98,861,824
Current Assets:	\$4.3M (03/31/2020)



*Approximate & portion is escrowed
 **Portion escrowed

Analyst Coverage

Eric Lemieux (EBL consultants): \$0.60 target

Major Partners



Leadership

Experienced exploration team with more than 15 years experience in the research and development of mineral deposits.

Management

Alain Cayer, P.Geo, M.Sc., Vice President Exploration

- VP Exploration of Géomega Resources
- Project geologist with Virginia Mines, Eleonore Project discovery
- Holds a M.Sc. in geology (mineral resources) from UQAM

Mathieu Bourdeau, CPA, CA, CFO

- Director of Audit and Advisory Services for the Montreal and Luxembourg offices with Deloitte for 8 years.
- Holds a B.Sc. in Business administration from HEC.

Michel Gauthier, P.Geo, OIQ, Ph.D., Technical Advisor

- Director of Sphinx Resources and advisor to Midland Exploration and Fonds de Solidarité de la FTQ and SOQUEM
- Over 35 years experience in mineral exploration. Recently retired as a professor at UQAM (Montreal)
- Holds a Ph.D in geological engineering from École Polytechnique de Montreal

Francis Chartrand, P.Geo, Ph.D., Technical Advisor

- Director of Sphinx Resources and advisor to Midland Exploration and Fonds de Solidarité de la FTQ and SOQUEM
- Over 30 years experience in mineral exploration with SOQUEM, Virginia Mines and Osisko Mining.
- Holds a Ph.D from École Polytechnique de Montreal – Stratiform copper deposits

Board of Directors

Kiril Mugerman, President & CEO

- President/CEO of Géomega Resources
- Previously exploration geologist with Gold Fields Ltd. and mining analyst with Industrial Alliance Securities
- Holds a B.Sc. from McGill University in Earth & Planetary Sciences

Mark Billings, CFA, Chairman

- President of Auxico Res. and Chairman of St-George Platinum & Base Metals
- Previously CEO & Chairman of Canamex Resources, Sr. VP Corp. Dev. & CFO of Argex Titanium and VP Corporate Finance with Desjardins Securities.
- Holds a B.A. (Highest Honours) in Political Science from Carleton University and MBA from Harvard Business School

David Charles, CFA, M.Sc.

- Director of Odyssey Resources
- 28 years experience including managing director and head of mining research at Dundee Capital Markets and partner & senior mining analyst metals and mining with GMP Securities
- Holds a M.Sc (Applied) in Mineral Exploration from McGill University

Maxime Lemieux, LLC, Secretary

- Member of the National Capital Markets and M&A group at McMillan LLP
- Practice focused on securities, corporate finance and M&A in the mining and technologies sectors
- Extensive experience as director and member of audit committee of public companies

Guy Le Bel, P. Eng

- Over 35 years experience in mining and base metals
- Director of a jr. producer Pembridge Resources
- Previously CEO and CFO of Golden Queen Mining, VP evaluation for Capstone, VP business dev. for Quadra/FNX

Richard R. Faucher,

- Over 40 years experience in mining and metallurgical fields
- Director of a jr. producer Robex Resources and Global Atomic
- Held various positions with Noranda-Falconbridge, Princeton Mining and Canadian Royalties

Why Invest in Kintavar?



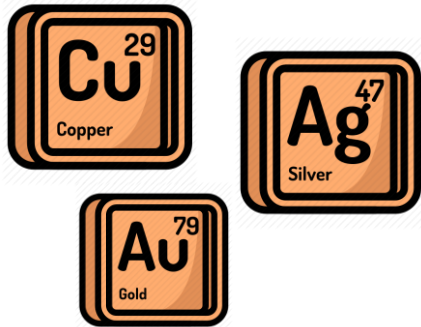
Mining friendly
jurisdiction)

> 80%

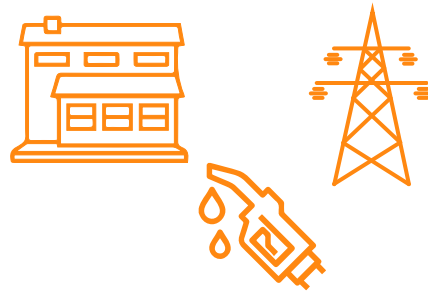
QC Funds, GMA.V, PE & Institutional,
Mitchi Investors, Insiders & HNWI

\$3.5+
MILLION

Well
Funded +
Cash Flow



Major Stratiform Copper
project
Non-dilutive Gold projects
in the pipeline



Substantial infrastructure
(150 people camp, 735 kV
power line, fuel station)



Exploration
Target
1-2 B Lbs Cu
0.5-1% Grade

Mitchi
Stratiform Copper



Anik
JV with IAMGOLD



Au & Cu
Other projects in
the pipeline





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