

# STRATIFORM COPPER IN QUEBEC

CORPORATE PRESENTATION
MARCH 2018

TSX.V: KTR

F: 58V

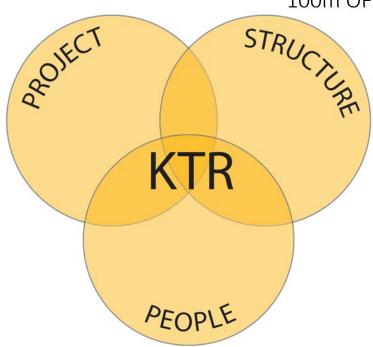
# FORWARD-LOOKING STATEMENT

Our presentation contains "forward-looking statements" not based on historical facts. Forward-looking statements express, as of the date of this presentation, our estimates, forecasts, projections, expectations and opinions as to future events or results. The forward looking statements that are contained in this presentation are based on various assumptions and estimates by the Corporation and involve a number of risks and uncertainties. As a consequence, actual results may differ materially from results forecast or suggested in these forward-looking statements and readers should not place undue reliance on forward-looking statements. We caution you that such forward-looking statements involve known and unknown risks and uncertainties, as discussed in the Corporation's filings with Canadian Securities Administrators. Various factors may prevent or delay our plans, including but not limited to, contractor availability and performance, weather, access, mineral prices, success and failure of the exploration and development carried out at various stages of the program, and general business, economic, competitive, political and social conditions. The Corporation expressly disclaims any obligation to update any forward-looking statements, except as required by applicable securities laws.

### Why invest in KINTAVAR?

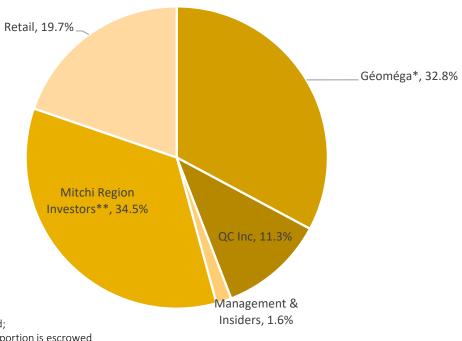
- SOLID SHARE STRUCTURE <20% FLOAT</li>
- QC FUNDS, GMA.V, MITCHI INVESTORS & INSIDERS – 80%
- 1M\$ CASH

- MAJOR COPPER DISCOVERY
- QUEBEC MINING FRIENDLY JURISDICTION
- ROAD, POWER, 150 PPL CAMP ON SITE
- FOLDED STRATIFORM COPPER
- INITIAL DRILLING 4 HOLES WITH OVER
   100m OF COPPER MINERALIZATION



- DYNAMIC, EXPERIENCED AND TECHNICAL MANAGEMENT
- DIVERSIFIED, TECHNICAL AND VERY EXPERIENCED BOARD OF DIRECTORS

### **Capital Structure**



#### **Capital Structure**

Shares Outstanding: 55,405,461

Warrants: 4,566,738 (\$0.18 & \$0.14)

Options: 1,595,000

Fully Diluted: 61,567,199

Cash: \$1M

\*Portion escrowed;

\*\*Approximate & portion is escrowed



### Infrastructure & Jurisdiction

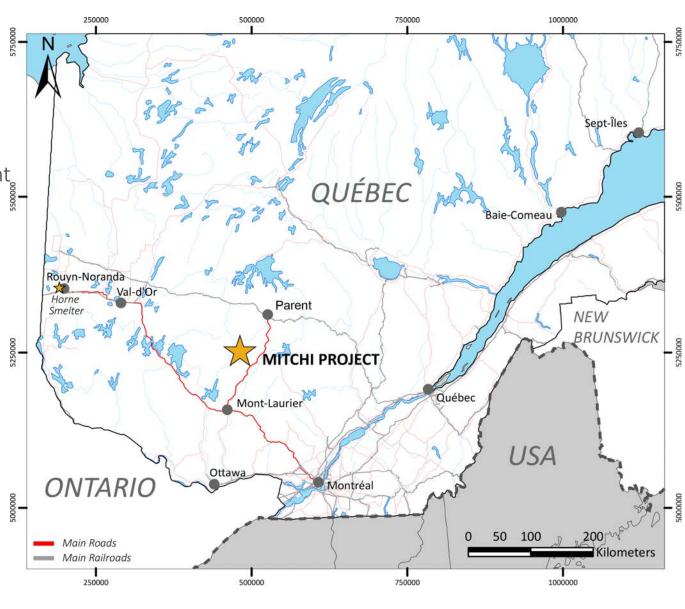
• Located in: Quebec – a safe & stable jurisdiction

Easily accessible, 100km north of
 Mont Laurier & 50km south of Parent

Strong support from the local communities

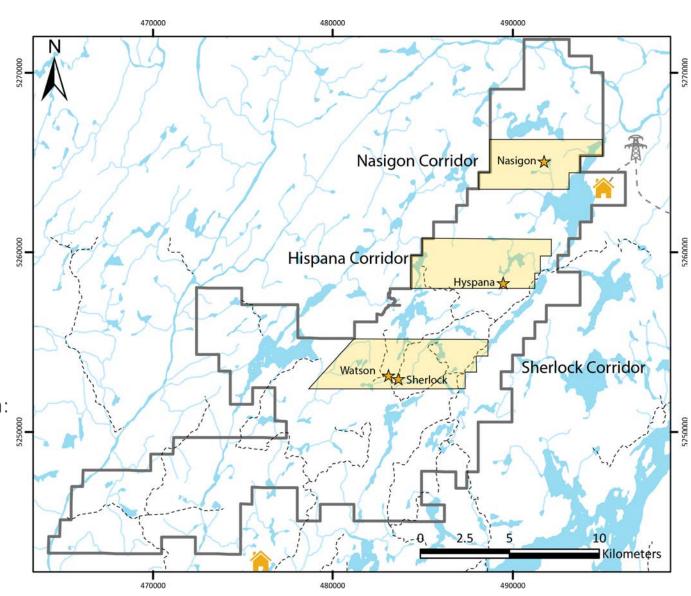
Road and rail access to a smelter,
 major sea ports and the US

 150 person camp and high voltage commercial power line adjacent to property

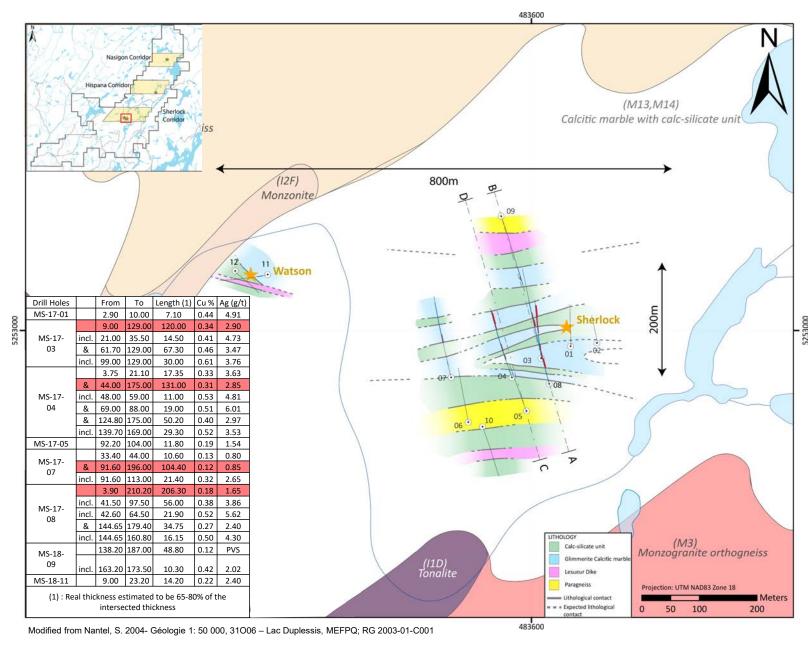


# Mitchi Project

- 486 contiguous claims 28,177
   hectares
- Entire sedimentary basin secured
- Folded and metamorphosed stratiform sediment hosted copper and silver project
- Mineralization identified in 3
   corridors and remains open to the
   North over 20 km in length
- Disseminated copper mineralization:
   bornite, chalcopyrite and chalcocite
- Mineralization starts from surface Open pit potential

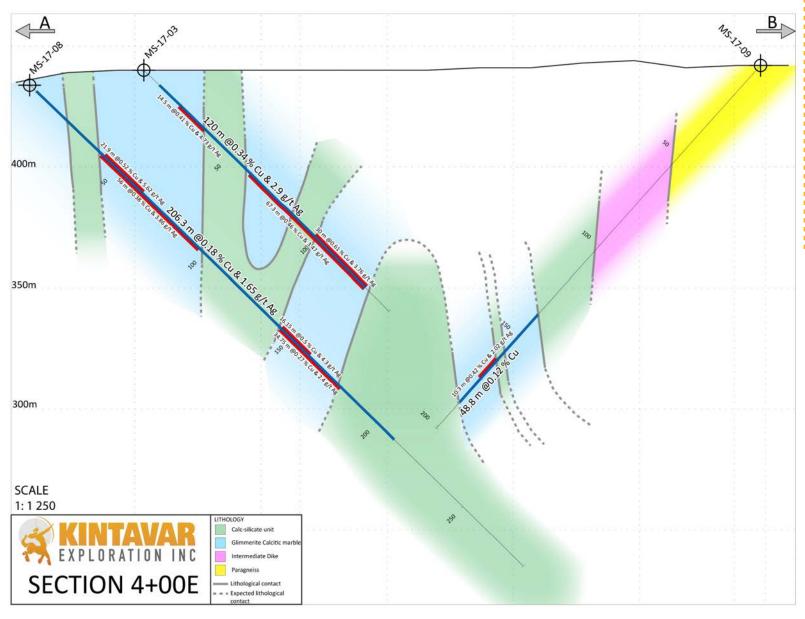


### **Sherlock & Watson drilling**



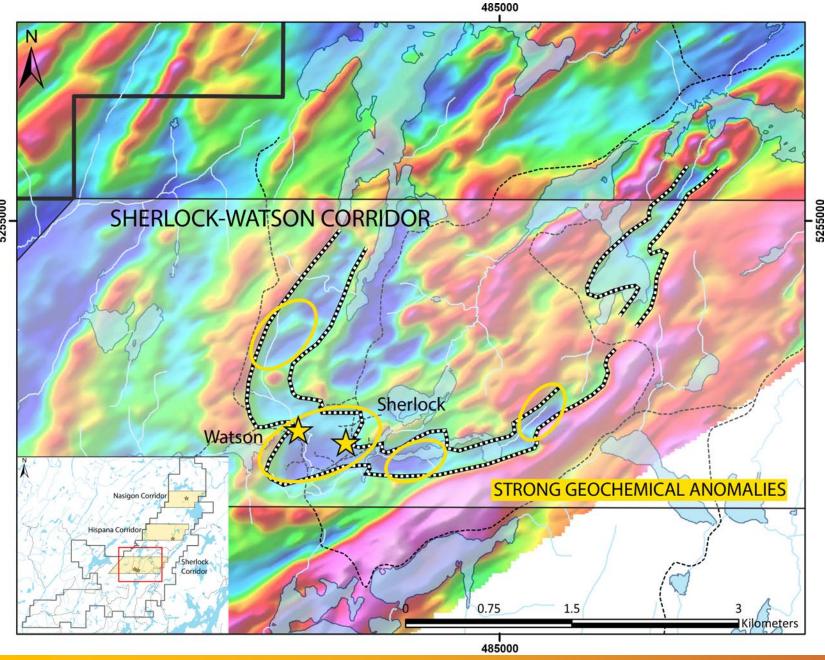
- Maiden drilling program Dec-2017 to Jan-2018
- Total of 1,771 m in 12 DDH
- 4 DDH with over
   100m of copper
   mineralization
  - Results show
    continuity of zones
    and grade
- Drilling to resume in summer 2018

# **Sherlock & Watson drilling**



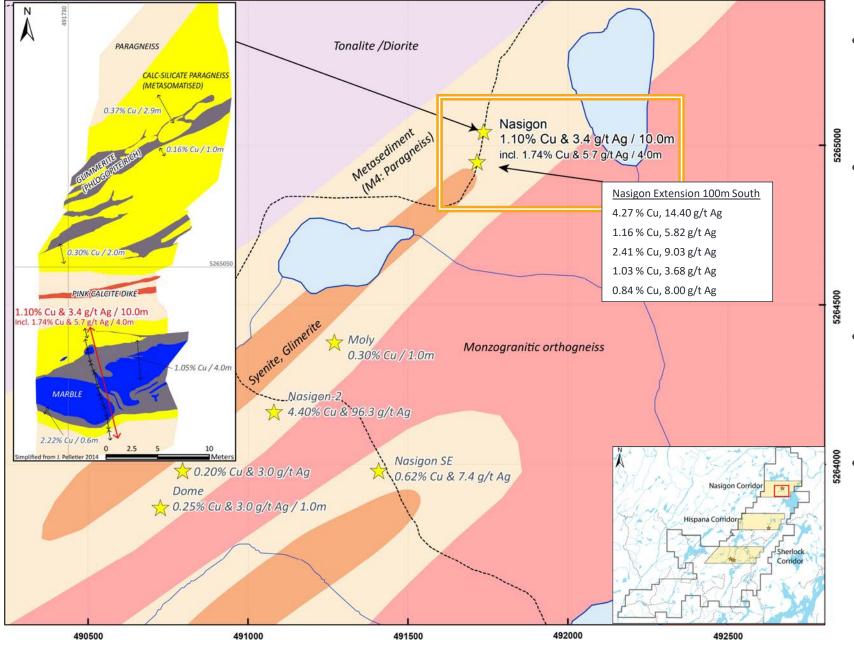
- Folding causes structural thickening
- Max thickness of mineralization not drilled yet
- Mineralization from surface
- Fold hinges gently dipping

### Sherlock & Watson corridor regional potential



- Favourable
   sedimentary
   horizon extends
   4km to the East
   and 4km to the NW
   of Sherlock &
   Watson zones
- Three new priority targets of strong soil anomalies
- Identifying additional open pit targets

# Nasigon Corridor – High grade target



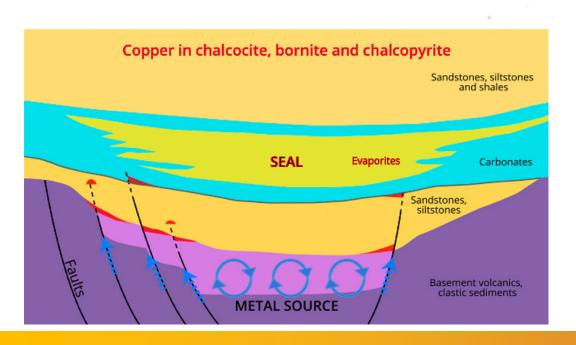
- High priority area for summerfollow up work
- Planned IP survey for February & March 2018
- Mapping and trenching over anomalies
- Drilling program
   expected in
   summer 2018

### What are stratiform copper deposits?

- Over 20% of global copper production
- Typically of Proterozoic age (2,500Ma to 541Ma)
- Associated with large sedimentary basins and evaporites



Central
African
Copperbelt
Katangan basin



- Typically narrow flat lying underground deposits – underground mining
- Mineralization can include Ag, Pb, Zn, Co or Mn

### **Grenville effect – Mitchi stratiform copper**

#### The Grenville deformation effect

- Folding repeats the typically narrow mineralized horizons into thick mineralized packages amenable to open pit mining
- Well documented phenomena with iron ore deposits such as Fire Lake, Mont Wright and Mont Reed and in graphite deposits such as Lac des Iles, Lac Guéret and Lac Knife

#### Simplified Mitchi copper bearing stratigraphy

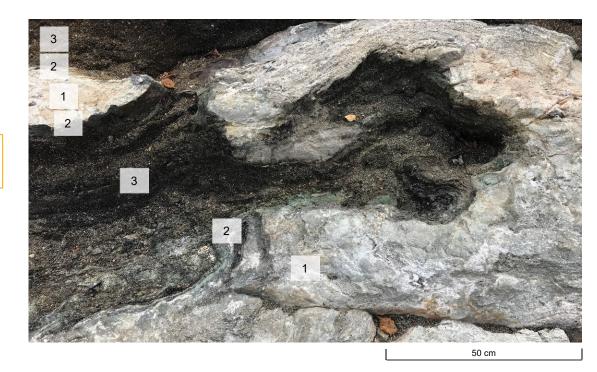
1. K-spar nepheline gneiss

2. Diopsidite

3. Glimmerite (Phlogopite rich)

Cu minerals (Bn, Cc, Cp) Most enriched facies varies from one showing to another

- 4. Calcite diopside marble (not visible in picture)
- 5. Paragneiss / basement (not visible in picture)



# **Upcoming work**

#### Sherlock & Watson

- Induced Polarization (IP) survey in March over the extensions of the zones identified in drilling
- Summer 2018: trenching and drilling follow up of winter drilling results, geochemical and IP anomalies

#### Nasigon

- IP survey March 2018
- Airborne magnetics survey April
- Soil geochemistry survey May
- Trenching and mapping over IP and soil anomalies
- Initial drilling program (summer 2018)

#### Hyspana

- Extend soil survey
- Trenching and mapping over soil anomalies
- Plan IP survey



### Why invest in COPPER?

- Copper is used in many sectors of the global economy homes, factories, electronics, power generation & transmission
- Important factor in Electric Vehicle revolution 5x more copper in EV than regular vehicle
- Demand for copper is growing from global "Green" transformation & infrastructure developments
- Six years of supply deficit in copper 195,000 t deficit in 2017
- Avg. mine reserve grades are declining, few new discoveries and little exploration investments over the last 5 years
- Copper prices have been improving since hitting bottom in 2015
- Many geopolitical and labour protests uncertainties in major producing countries (e.g. Chile, Peru,
   Congo, Indonesia)



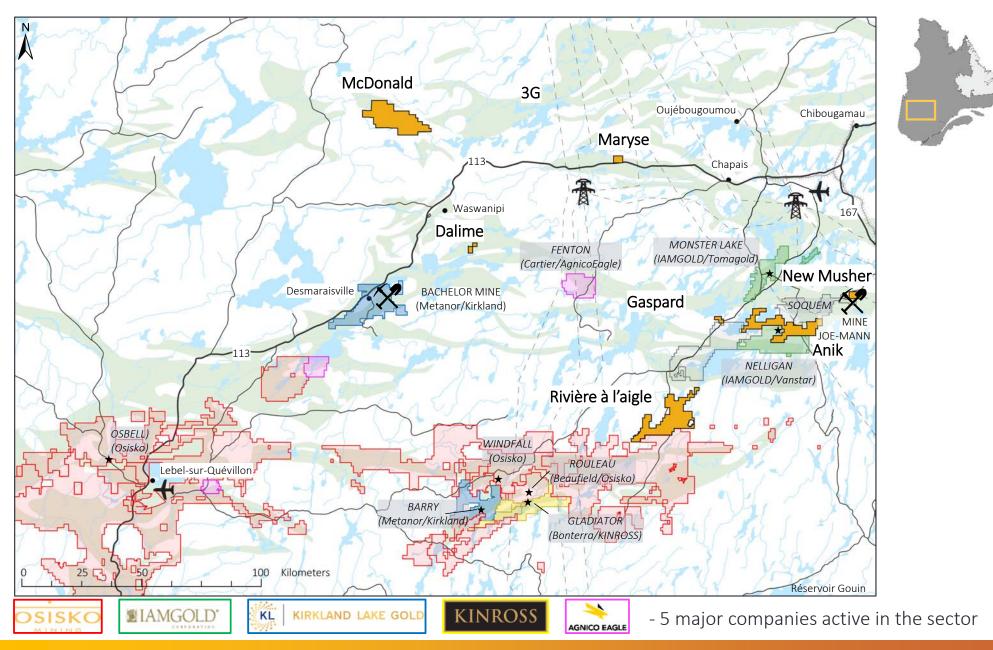


### **Exploration portfolio**

	PROPERTY	CLAIMS	AREA (ha)	METAL	Comment
GRENVILLE	Cousineau	22	1,288	Cu, W	
ABITIBI PROJECTS	Anik	122	6,829	Au	Adjacent to IAMGOLD Exploration projects
	Rivière à l'aigle (RAL)	163	8,875	Au	North of Osisko Urban Barry East target
	McDonald	162	8,978	Au	
	Other	83	4,614	Au	

- Anik project, Chapais-Chibougamau region, Joe Mann mine area
   Bobby & Kovi A gold discovery in a very active area
   Nelligan Extensions adjacent to JV between IAMGOLD and Vanstar
- Rivière-à-l'aigle (RAL), Lebel-sur-Quévillon region, Windfall project area Very strong gold in till anomalies in an underexplored area. One of the most active areas in Quebec at the moment due to aggressive Osisko drilling program (Windfall – Urban Barry)
- Five (5) gold projects in reconnaissance stages based on lithological and geochemical anomalies

# Abitibi projects



### Management

#### Alain Cayer, P.Geo, M.Sc, Vice President Exploration

- VP Exploration of Géomega Resources
- Project geologist with Virginia Mines, Eleonore Project discovery
- Holds a M.Sc. in geology (mineral resources) from UQAM

#### Ingrid Martin, CPA, CA, CFO

- Currently CFO of Géomega Resources, Midland Exploration, Alopex Gold and Hinterland Resources. Director & CFO of Sphinx Resources.
- Holds a B.Sc. in accounting from HEC.

#### Michel Gauthier, P.Geo, OIQ, Ph.D, Technical advisor

- Director of Sphinx Resources and advisor to Midland Exploration and Fonds de Solidarité de la FTQ and SOQUEM
- Over 35 years experience in mineral exploration. Recently retired as a professor at UQAM (Montreal)
- Holds a Ph.D in geological engineering from École Polytechnique de Montreal

Experienced exploration team with more than 15 years experience in the research and development of mineral deposits.

### **Board of Directors**

#### Kiril Mugerman, President & CEO

- President/CEO of Géomega Resources
- Previously exploration geologist with Gold Fields Ltd. and mining analyst with Industrial Alliance Securities
- Holds a B.Sc. from McGill University in Earth & Planetary Sciences

#### David Charles, CFA, M.Sc.

- Direrctor of Odyssey Res., Corp. Dev. for Highland Copper & Reunion Gold
- 28 years experience including managing director and head of mining research at Dundee Capital Markets and partner & senior mining analyst metals and mining with GMP Securities
- Holds a M.Sc (Applied) in Mineral Exploration from McGill University

#### Mark Billings, CFA, Chairman

- President of Auxico Res. and Chairman of St-George Platinum & Base Metals
- Previously CEO & Chairman of Canamex Resources, Sr. VP Corp. Dev. & CFO of Argex Titanium and VP Corporate Finance with Desjardins Securities.
- Holds a B.A. (Highest Honours) in Political Science from Carleton University and MBA from Harvard Business School

#### Maxime Lemieux, LLC, Secretary

- Member of the National Capital Markets and M&A group at McMillan LLP
- Practice focused on securities, corporate finance and M&A in the mining and technologies sectors
- Extensive experience as director and member of audit committee of public companies

#### Pierre Bertrand, Eng.

- A geologist with 36 years of mining, exploration and management experience
- General manager of SOQUEM 2006-2015 and President in 2015 & 2016
- Project and district geologist with Inmet Mining up until 1998 and exploration managerent posts with SOQUEM from 1999
- Directly involved in the discovery of the Renard diamond mine

### **CONTACT US**



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